

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 04/01/2016 Through: 06/30/2016

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	04/10/2016	\$21.00	\$205.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	05/10/2016	\$21.00	\$226.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	06/10/2016	\$21.00	\$247.00
Bertine, James R 7005 Backlick Ct Suite 202 Springfield, VA 22151	1.Knights of Columbus 2.insurance sales 3.Springfield VA	05/31/2016	\$100.00	\$225.00
Birkel, Stuart J 999 Waterside Dr Suite 900 Norfolk, VA 23510	1.New York Life 2.insurance sales 3.Norfolk VA	05/19/2016	\$250.00	\$250.00
Borntrager, Jonas L 3861 Singers Glen Rd Harrisonburg, VA 22802	1.Jonas Borntrager Insurance 2.insurance sales 3.Harrisonburg VA	05/25/2016	\$250.00	\$500.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	04/18/2016	\$150.00	\$1,350.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	04/29/2016	\$150.00	\$1,500.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	05/13/2016	\$150.00	\$1,650.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	05/31/2016	\$150.00	\$1,800.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	06/21/2016	\$150.00	\$1,950.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	06/30/2016	\$150.00	\$2,100.00

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Fisher, Stephen T 130 Wylderose Dr Midlothian, VA 23113	1.Virginia Asset Management 2.insurance sales 3.Midlothian VA	04/25/2016	\$107.50	\$125.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	04/10/2016	\$42.00	\$210.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	05/10/2016	\$42.00	\$252.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	06/10/2016	\$42.00	\$294.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	06/10/2016	\$15.00	\$105.00
Hill, Robert L 472 Ferdinand Day Dr Alexandria, VA 22304	1.First Command Financial 2.insurance sales 3.Alexandria VA	05/19/2016	\$125.00	\$225.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	04/10/2016	\$12.50	\$162.50
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	05/10/2016	\$12.50	\$175.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	06/10/2016	\$12.50	\$187.50
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	1.Cambridge Investment Research 2.insurance sales 3.Danville VA	04/10/2016	\$21.00	\$105.00
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	1.Cambridge Investment Research 2.insurance sales 3.Danville VA	05/10/2016	\$21.00	\$126.00
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	1.Cambridge Investment Research 2.insurance sales 3.Danville VA	06/10/2016	\$21.00	\$147.00

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March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	06/10/2016	\$15.00	\$105.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	04/10/2016	\$35.00	\$275.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	05/10/2016	\$35.00	\$310.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	06/10/2016	\$35.00	\$345.00
Mullins, Jonathan S 100 Buena Vista Street Lynchburg, VA 24504	1.Central Virginia Financial Servces 2.insurance sales 3.Lynchburg VA	04/10/2016	\$5.50	\$127.50
Mullins, Jonathan S 100 Buena Vista Street Lynchburg, VA 24504	1.Central Virginia Financial Servces 2.insurance sales 3.Lynchburg VA	05/10/2016	\$5.50	\$133.00
Mullins, Jonathan S 100 Buena Vista Street Lynchburg, VA 24504	1.Central Virginia Financial Servces 2.insurance sales 3.Lynchburg VA	06/10/2016	\$5.50	\$138.50
NAIFA -- South Hampton Roads c/o William T Whitmore Jr P O Box 4748 Virginia Beach, VA 23454	1. 2.industry association 3.Virginia Beach VA	06/21/2016	\$112.00	\$112.00
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	04/10/2016	\$12.50	\$162.50
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	05/10/2016	\$12.50	\$175.00
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	06/10/2016	\$12.50	\$187.50
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	04/10/2016	\$42.50	\$212.50

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Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	05/10/2016	\$42.50	\$255.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	06/10/2016	\$42.50	\$297.50
Schmiesing, Robert L 10213 Commonwealth Blvd Fairfax, VA 22032	1.Thrivent Financial for Lutherans 2.insurance sales 3.Fairfax VA	05/10/2016	\$8.50	\$108.50
Schmiesing, Robert L 10213 Commonwealth Blvd Fairfax, VA 22032	1.Thrivent Financial for Lutherans 2.insurance sales 3.Fairfax VA	06/10/2016	\$8.50	\$117.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	04/10/2016	\$15.00	\$175.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	05/10/2016	\$15.00	\$190.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	06/10/2016	\$15.00	\$205.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	04/10/2016	\$42.00	\$210.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	05/10/2016	\$42.00	\$252.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	06/10/2016	\$42.00	\$294.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	04/10/2016	\$25.00	\$225.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	05/10/2016	\$25.00	\$250.00

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Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	06/10/2016	\$25.00	\$275.00
Woleben, John M 233 Business Park Dr Suite 200 Virginia Beach, VA 23462	1.Friedman Associates 2.insurance sales 3.Virginia Beach VA	05/25/2016	\$125.00	\$250.00
Total This Period			\$2,838.50	

No Schedule B results to display.

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Schedule C: Bank Interest, Refunded Expenditures and Rebates	Reason/Type of Payment	Date Received	Payment Amount
Full Name and Address of Payer			
Friends of Lee Ware P O Box 689 Powhatan, VA 23139	Returned check	06/08/2016	\$500.00
Total This Period			\$500.00

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	Exec compensation	Harold Morris	05/09/2016	\$800.00
Signs, Plaques and More 4400 Holland Plaza Shopping Center Virginia Beach, VA 23452	Adkinson award plaque	Harold Morris	05/21/2016	\$95.40
NAIFA -- Virginia 3108 N Parham Rd Suite 100-A Richmond, VA 23294	state convention exhibitor table	Harold Morris	05/29/2016	\$500.00
Harris, Harvey, Neal and Co P O Box 3424 Danville, VA 24543	tax prep	Harold Morris	06/18/2016	\$427.20
Total This Period				\$1,822.60

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	50	\$2,838.50	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	79	\$918.25	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	129		\$3,756.75
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$500.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$1,822.60	
10. Total [add lines 7, 8 and 9]			\$1,822.60
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$74,911.09	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$3,756.75		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$500.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$4,256.75	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$79,167.84
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$1,822.60		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$1,822.60
19. Ending Balance [Subtract Line 18b from Line 17e]			\$77,345.24
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$74,246.91	
22. Previous Receipts [Line 24 from last report]	\$6,658.75		
23. Receipts from Current Reporting Previous [Line 17d above]	\$4,256.75		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$10,915.50	
25. Total Funds Available [Add lines 21 and 24]			\$85,162.41
26. Previous Disbursements [Line 28 from last report]	\$5,994.57		
27. Disbursements from Current Reporting Period [Line 18d above]	\$1,822.60		
28. Total Disbursements this Election Cycle			\$7,817.17
29. Ending Balance			\$77,345.24