

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2016 Through: 03/31/2016

Page: 1 of 12

Schedule A: Direct Contributions Over \$100	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Full Name of Contributor Mailing Address of Contributor				
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	02/02/2016	\$100.00	\$121.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	02/10/2016	\$21.00	\$142.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	03/10/2016	\$42.00	\$184.00
Bertine, James R 7005 Backlick Ct Suite 202 Springfield, VA 22151	1.Knights of Columbus 2.insurance sales 3.Springfield VA	02/01/2016	\$125.00	\$125.00
Borntrager, Jonas L 3861 Singers Glen Rd Harrisonburg, VA 22802	1.Jonas Borntrager Insurance 2.insurance sales 3.Harrisonburg VA	02/05/2016	\$250.00	\$250.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	01/21/2016	\$150.00	\$150.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	02/08/2016	\$150.00	\$300.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	02/29/2016	\$150.00	\$450.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	02/29/2016	\$150.00	\$600.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	03/22/2016	\$300.00	\$900.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	03/25/2016	\$300.00	\$1,200.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	03/10/2016	\$84.00	\$168.00

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2016 Through: 03/31/2016

Page: 2 of 12

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Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	02/02/2016	\$100.00	\$112.50
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	02/10/2016	\$12.50	\$125.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	03/10/2016	\$25.00	\$150.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	02/02/2016	\$100.00	\$135.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	02/10/2016	\$35.00	\$170.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	03/10/2016	\$70.00	\$240.00
Mullins, Jonathan S 100 Buena Vista Street Lynchburg, VA 24504	1.Central Virginia Financial Servces 2.insurance sales 3.Lynchburg VA	02/01/2016	\$100.00	\$105.50
Mullins, Jonathan S 100 Buena Vista Street Lynchburg, VA 24504	1.Central Virginia Financial Servces 2.insurance sales 3.Lynchburg VA	02/10/2016	\$5.50	\$111.00
Mullins, Jonathan S 100 Buena Vista Street Lynchburg, VA 24504	1.Central Virginia Financial Servces 2.insurance sales 3.Lynchburg VA	03/10/2016	\$11.00	\$122.00
NAIFA -- Northern Virginia P O Box 3063 Oakton, VA 22124	1. 2.industry association 3.Northern Virginia	01/21/2016	\$312.00	\$312.00
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	02/01/2016	\$100.00	\$112.50
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	02/10/2016	\$12.50	\$125.00

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2016 Through: 03/31/2016

Page: 3 of 12

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Full Name of Contributor Mailing Address of Contributor				
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	03/10/2016	\$25.00	\$150.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	03/10/2016	\$85.00	\$170.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	02/09/2016	\$100.00	\$115.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	02/10/2016	\$15.00	\$130.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	03/10/2016	\$30.00	\$160.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	03/10/2016	\$84.00	\$168.00
Taylor, David R 204 1/2 Princess Anne St Fredericksburg, VA 22401	1.The Insurance Guys 2.insurance sales 3.Fredericksburg VA	03/17/2016	\$150.00	\$150.00
Whitaker, Julie B P O Box 805 Mechanicsville, VA 23111	1.State Farm 2.insurance sales 3.Mechanicsville VA	02/04/2016	\$250.00	\$250.00
Whitaker, Julie B P O Box 805 Mechanicsville, VA 23111	1.State Farm 2.insurance sales 3.Mechanicsville VA	02/17/2016	\$25.00	\$275.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	02/11/2016	\$100.00	\$150.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	03/10/2016	\$50.00	\$200.00
Woleben, John M 233 Business Park Dr Suite 200 Virginia Beach, VA 23462	1.Friedman Associates 2.insurance sales 3.Virginia Beach VA	02/02/2016	\$125.00	\$125.00

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2016 Through: 03/31/2016

Page: 4 of 12

Action Committee -- Virginia				
Schedule A: Direct Contributions Over \$100	Donor Information			
Full Name of Contributor	1. Employer or Business (If Corporate/Company Donor: N/A)	Date	Contribution	Aggregate
Mailing Address of Contributor	2. Type of Business(If Corporate Donor Type of Business)	Received	This Period	To Date
	3. Business Location			
Total This Period			\$3,744.50	

No Schedule B results to display.

No Schedule C results to display.

**Insurance and Financial Advisors Political
Action Committee -- Virginia**

Reporting Period: 01/01/2016 Through: 03/31/2016

Page: 7 of 12

Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Tobacco Company 1201 E Cary Street Richmond, VA 23218	board meeting expense	Harold Morris	02/10/2016	\$170.35
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	exec compensation	Harold Morris	02/12/2016	\$800.00
NAIFAPAC 2901 Telestar Ct Falls Church, VA 22042	supplies	Harold Morris	02/15/2016	\$44.28
The Berkeley Hotel 1200 E Cary Street Richmond, VA 23219	Day on the Hill rooms	Harold Morris	02/22/2016	\$3,737.84
The Berkeley Hotel 1200 E Cary Street Richmond, VA 23219	Day on the Hill breakfast	Harold Morris	02/22/2016	\$1,242.10
Total This Period				\$5,994.57

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2016 Through: 03/31/2016

Page: 11 of 12

Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	36	\$3,744.50	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	113	\$2,914.25	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	149		\$6,658.75
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$5,994.57	
10. Total [add lines 7, 8 and 9]			\$5,994.57
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2016 Through: 03/31/2016

Page: 12 of 12

Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$74,246.91	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$6,658.75		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$6,658.75	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$80,905.66
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$5,994.57		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$5,994.57
19. Ending Balance [Subtract Line 18b from Line 17e]			\$74,911.09
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$74,246.91	
22. Previous Receipts [Line 24 from last report]	\$0.00		
23. Receipts from Current Reporting Previous [Line 17d above]	\$6,658.75		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$6,658.75	
25. Total Funds Available [Add lines 21 and 24]			\$80,905.66
26. Previous Disbursements [Line 28 from last report]	\$0.00		
27. Disbursements from Current Reporting Period [Line 18d above]	\$5,994.57		
28. Total Disbursements this Election Cycle			\$5,994.57
29. Ending Balance			\$74,911.09