

# Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 10/08/2025 Through: 12/31/2025

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Birkel, Stuart J 611 Raleigh Ave Norfolk, VA 23507	1.New York Life 2.insurance sales 3.Norfolk VA	11/11/2025	\$10.00	\$110.00
Campbell, Susan M 9200 Corporate Blvd Suite 390 Rockville, MD 20850	1.Disability Insurance Quotes 2.insurance sales 3.Rockville MD	10/09/2025	\$20.00	\$230.00
Campbell, Susan M 9200 Corporate Blvd Suite 390 Rockville, MD 20850	1.Disability Insurance Quotes 2.insurance sales 3.Rockville MD	11/11/2025	\$20.00	\$250.00
Garcia, Michael A 5228 11th St N Arlington, VA 22205	1.State Farm 2.insurance sales 3.Arlington VA	11/11/2025	\$10.00	\$110.00
Harvey, James Y 3829 Peakland Pl Lynchburg, VA 24503	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	10/09/2025	\$12.00	\$120.00
Harvey, James Y 3829 Peakland Pl Lynchburg, VA 24503	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	11/11/2025	\$12.00	\$132.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	10/09/2025	\$16.80	\$208.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	11/11/2025	\$16.80	\$224.80
Martin, N Paul 368 Browns Hill Court Midlothian, VA 23114	1.State Farm 2.insurance sales 3.Midlothian VA	10/17/2025	\$220.00	\$220.00
Mullins, Jonathan S 7119 Peachtrr Rd Lynchburg, VA 24502	1.Central Virginia Financial Servces 2.insurance sales 3.Lynchburg VA	10/09/2025	\$10.00	\$130.00
Mullins, Jonathan S 7119 Peachtrr Rd Lynchburg, VA 24502	1.Central Virginia Financial Servces 2.insurance sales 3.Lynchburg VA	11/11/2025	\$10.00	\$140.00
Platt, Joseph B 1567 Heathrow Ln Keswick, VA 22947	1.Platt Financial 2.insurance sales 3.Charlottesville VA	11/11/2025	\$10.00	\$110.00

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Raddatz, Thomas J 2125 Indian Creek Rd Chesapeake, VA 23322	1.New York Life 2.insurance sales 3.Norfolk VA	11/11/2025	\$10.00	\$110.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	10/10/2025	\$20.00	\$200.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	11/10/2025	\$20.00	\$220.00
Villanueva, Lisa I 5137 Crystal Point Dr Virginia Beach, VA 23455	1.Villanueva Agency 2.insurance sales 3.Virginia Beach VA	11/11/2025	\$10.00	\$110.00
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	10/08/2025	\$33.60	\$376.00
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	11/08/2025	\$33.60	\$409.60
White, Travis W 13406 Compton Rd Clifton, VA 20124	1.Travis White Agency 2.insurance sales 3.Clifton VA	11/11/2025	\$10.00	\$110.00
Winfield, Brian P 3954 Ocean Hills Ct Virginia Beach, VA 23451	1.New York Life 2.insurance sales 3.Virginia Beach VA	10/09/2025	\$20.00	\$200.00
Winfield, Brian P 3954 Ocean Hills Ct Virginia Beach, VA 23451	1.New York Life 2.insurance sales 3.Virginia Beach VA	11/11/2025	\$20.00	\$220.00
Total This Period			\$544.80	

No Schedule B results to display.

No Schedule C results to display.

**Insurance and Financial Advisors Political  
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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Ballard for Delegate P O Box 341 Pearisburg, VA 24134	political contribution	Betsy Pate	10/12/2025	\$500.00
Friends of Amanda Batten P O Box 194 Norge, VA 23127	political contribution	Betsy Pate	10/12/2025	\$500.00
Friends of Cliff Hayes P O Box 5142 Chesapeake, VA 23324	political contribution	Betsy Pate	10/12/2025	\$500.00
Friends of Michelle Maldonado 9108 Church St # 102 Manassas, VA 20108	political contribution	Betsy Pate	10/12/2025	\$1,000.00
Friends of Paul Milde 10 Potomac View Lane Stafford, VA 22554	political contribution	Betsy Pate	10/12/2025	\$500.00
Henson for Virginia P O Box 4026 Woodbridge, VA 22194	political contribution	Betsy Pate	10/12/2025	\$500.00
Herring for Delegate P O Box 11779 Alexandria, VA 22312	political contribution	Betsy Pate	10/12/2025	\$500.00
Jeion Ward for Delegate P O Box 7310 Hampton, VA 23666	political contribution	Betsy Palmer	10/12/2025	\$500.00
Kilgore for Delegate P O Box 669 Gate City, VA 24251	political contribution	Betsy Pate	10/12/2025	\$1,000.00
Lopez for Delegate 808 S Barton St Arlington, VA 22204	political contribution	Betsy Pate	10/12/2025	\$500.00
Michael Webert for Delegate P O Box 631 Marshall, VA 20116	political contribution	Betsy Pate	10/12/2025	\$500.00
Rip Sullivan for Delegate P O Box 994 McLean, VA 22101	political contribution	Betsy Pate	10/12/2025	\$1,000.00
Wilt for Delegate P O Box 1425 Harrisonburg, VA 22803	political contribution	Betsy Pate	10/12/2025	\$500.00

**Insurance and Financial Advisors Political  
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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Wren Williams for Delegate P O Box 192 Stuart, VA 24171	political contribution	Betsy Pate	10/12/2025	\$500.00
Harris, Harvey, Neal and Co P O Box 3424 Danville, VA 24543	tax preparation	Peter Howard	11/24/2025	\$375.00
Total This Period				\$8,875.00

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

# Insurance and Financial Advisors Political Action Committee -- Virginia

<b>Schedule G: Statement of Funds</b>	<b>Number of Contributions</b>	<b>Amount</b>	
<b>Contributions Received This Period</b>			
1. Schedule A [Over \$100]	21	\$544.80	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	18	\$126.00	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
<b>5. Total</b>	<b>39</b>		<b>\$670.80</b>
<b>Bank Interest, Refunded Expenditures and Rebates</b>			
<b>6. Schedule C [also enter on Line 17b on Schedule H]</b>			<b>\$0.00</b>
<b>Expenditures Made This Period</b>			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$8,875.00	
<b>10. Total [add lines 7, 8 and 9]</b>			<b>\$8,875.00</b>
<b>Reconciliation of Loan Account</b>			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
<b>13. Subtotal</b>			<b>\$0.00</b>
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
<b>15. Ending loan balance</b>			<b>\$0.00</b>

**Insurance and Financial Advisors Political  
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<b>Schedule H: Summary of Receipts and Disbursements</b>			
<b>16. Beginning Balance [Line 19 of last Report]</b>		<b>\$89,572.11</b>	
<b>17. Receipts for Current Reporting Period:</b>			
a. Contributions received this period [Line 5 of Schedule G]	\$670.80		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$670.80	
<b>e. Total Expendable Funds [Add Lines 16 and 17d]</b>			<b>\$90,242.91</b>
<b>18. Disbursements for Current Reporting Period</b>			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$8,875.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$8,875.00
<b>19. Ending Balance [Subtract Line 18b from Line 17e]</b>			<b>\$81,367.91</b>
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
<b>Committee's Receipts and Disbursements - Election Cycle</b>			
21. Balance at Start of Election Cycle		\$86,685.49	
22. Previous Receipts [Line 24 from last report]	\$4,024.60		
23. Receipts from Current Reporting Previous [Line 17d above]	\$670.80		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$4,695.40	
<b>25. Total Funds Available [Add lines 21 and 24]</b>			<b>\$91,380.89</b>
26. Previous Disbursements [Line 28 from last report]	\$1,137.98		
27. Disbursements from Current Reporting Period [Line 18d above]	\$8,875.00		
<b>28. Total Disbursements this Election Cycle</b>			<b>\$10,012.98</b>
<b>29. Ending Balance</b>			<b>\$81,367.91</b>