

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 04/01/2014 Through: 06/30/2014

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Borntreger, Jonas L 3861 Singers Glen Rd Harrisonburg, VA 22802	1.Jonas Borntreger Insurance 2.insurance sales 3.Harrisonburg VA	06/27/2014	\$250.00	\$500.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	04/11/2014	\$150.00	\$1,050.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	04/25/2014	\$150.00	\$1,200.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	05/29/2014	\$85.00	\$1,285.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	05/30/2014	\$150.00	\$1,435.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	05/30/2014	\$150.00	\$1,585.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	06/16/2014	\$150.00	\$1,735.00
Dillon, Mary S 575 Lynnhaven Pkwy Suite 310 Virginia Beach, VA 23452	1.Financial Security Group 2.insurance sales 3.Virginia Beach VA	05/19/2014	\$150.00	\$150.00
Graves, Jeffrey C 4880 Sadler Rd #110 Glen Allen, VA 23060	1.MassMutual Financial 2.insurance sales 3.Glen Allen VA	04/09/2014	\$150.00	\$150.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	04/10/2014	\$42.00	\$168.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	05/10/2014	\$42.00	\$210.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	06/10/2014	\$42.00	\$252.00

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Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	04/25/2014	\$500.00	\$560.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	05/10/2014	\$15.00	\$575.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	06/10/2014	\$15.00	\$590.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	04/10/2014	\$12.50	\$150.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	05/10/2014	\$12.50	\$162.50
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	06/10/2014	\$12.50	\$175.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	06/23/2014	\$24.00	\$199.00
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	1.Cambridge Investment Research 2.insurance sales 3.Danville VA	05/10/2014	\$21.00	\$105.00
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	1.Cambridge Investment Research 2.insurance sales 3.Danville VA	06/10/2014	\$21.00	\$126.00
Johnston, Ron 701 Town Center Drive Suite 700 Newport News, VA 23606	1. 2. 3.	05/23/2014	\$50.00	\$150.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	04/10/2014	\$35.00	\$157.50
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	05/10/2014	\$35.00	\$192.50

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Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	06/10/2014	\$35.00	\$227.50
Moussa, Fateen I 5254 Glen Meadow Dr Centreville, VA 20120	1.The Washington Group 2.insurance sales 3.Centreville VA	04/10/2014	\$12.50	\$150.00
Moussa, Fateen I 5254 Glen Meadow Dr Centreville, VA 20120	1.The Washington Group 2.insurance sales 3.Centreville VA	05/10/2014	\$12.50	\$162.50
Moussa, Fateen I 5254 Glen Meadow Dr Centreville, VA 20120	1.The Washington Group 2.insurance sales 3.Centreville VA	06/10/2014	\$12.50	\$175.00
Parker, Cheryl R 3008 Virginia Beach Blvd Virginia Beach, VA 23452	1.Atlantic Charter Insurance 2.insurance sales 3.Virginia Beach VA	04/10/2014	\$27.50	\$110.00
Parker, Cheryl R 3008 Virginia Beach Blvd Virginia Beach, VA 23452	1.Atlantic Charter Insurance 2.insurance sales 3.Virginia Beach VA	05/10/2014	\$27.50	\$137.50
Parker, Cheryl R 3008 Virginia Beach Blvd Virginia Beach, VA 23452	1.Atlantic Charter Insurance 2.insurance sales 3.Virginia Beach VA	06/10/2014	\$27.50	\$165.00
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	04/10/2014	\$12.50	\$150.00
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	05/10/2014	\$12.50	\$162.50
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	06/10/2014	\$12.50	\$175.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	04/10/2014	\$42.50	\$187.50
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	05/10/2014	\$42.50	\$230.00

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Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	05/21/2014	\$130.00	\$360.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	06/10/2014	\$42.50	\$402.50
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	04/10/2014	\$5.00	\$120.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	05/10/2014	\$5.00	\$125.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	06/10/2014	\$5.00	\$130.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	04/10/2014	\$42.00	\$168.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	05/10/2014	\$42.00	\$210.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	06/10/2014	\$42.00	\$252.00
Westerman, Timothy D 5041 Corporate Woods Suite 250 Virginia Beach, VA 23462	1.State Farm 2.insurance sales 3.Virginia Beach VA	06/25/2014	\$50.00	\$175.00
White, Travis W 9316-E Old Keene Mill Rd Burke, VA 22015	1.Allstate Life Insurance 2.insurance sales 3.Burke VA	06/23/2014	\$74.00	\$149.00
Whitmore, William T 2301 Kenstock Dr Suite 203 Virginia Beach, VA 23454	1.Pinnacle First Financial 2.insurance sales 3.Virginia Beach VA	04/10/2014	\$42.50	\$270.00
Whitmore, William T 2301 Kenstock Dr Suite 203 Virginia Beach, VA 23454	1.Pinnacle First Financial 2.insurance sales 3.Virginia Beach VA	05/10/2014	\$42.50	\$312.50

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Whitmore, William T 2301 Kenstock Dr Suite 203 Virginia Beach, VA 23454	1.Pinnacle First Financial 2.insurance sales 3.Virginia Beach VA	06/10/2014	\$42.50	\$355.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	04/10/2014	\$25.00	\$200.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	05/10/2014	\$25.00	\$225.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	06/10/2014	\$25.00	\$250.00
Total This Period			\$3,182.00	

No Schedule B results to display.

No Schedule C results to display.

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
NAIFA -- Virginia 3108 N Parham Rd Suite 100-A Richmond, VA 23294	Sate convention sponsorship	Bill Whitmore	04/01/2014	\$395.00
Holiday Inn Crossroads 2000 Staples Mill Road Richmond, VA 23230	board meeting expense -- hotel	Bill Whitmore	04/09/2014	\$78.18
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	Exec compensation	Tom Hodges	04/30/2014	\$800.00
NAIFAPAC 2901 Telestar Ct Falls Church, VA 22042	misc supplies	Tom Hodges	04/30/2014	\$105.28
Whitmore, William T 2301 Kenstock Dr Suite 203 Virginia Beach, VA 23454	Natl convention expenses	Tom Hodges	05/09/2014	\$919.00
Signs, Plaques and More 4400 Holland Plaza Shopping Center Virginia Beach, VA 23452	Adkinson Award	Bill Whitmore	05/26/2014	\$95.40
Whitmore, William T 2301 Kenstock Dr Suite 203 Virginia Beach, VA 23454	travel expenses to deliver Adkinson Award	Tom Hodges	05/26/2014	\$453.41
Whitmore, William T 2301 Kenstock Dr Suite 203 Virginia Beach, VA 23454	expenses re: National Day on the Hill	Tom Hodges	05/26/2014	\$326.00
NAIFAPAC 2901 Telestar Ct Falls Church, VA 22042	misc supplies	Bill Whitmore	06/09/2014	\$29.12
VirginiaFREE P O Box 8650 Richmond, VA 23226	VAFree membership	Bill Whitmore	06/20/2014	\$1,200.00
Whitmore, William T 2301 Kenstock Dr Suite 203 Virginia Beach, VA 23454	state conference expense reimbursement	Tom Hodges	06/20/2014	\$77.58
NAIFAPAC 2901 Telestar Ct Falls Church, VA 22042	misc supplies	Tom Hodges	06/22/2014	\$922.91
Total This Period				\$5,401.88

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	52	\$3,182.00	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	96	\$1,532.09	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	148		\$4,714.09
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$5,401.88	
10. Total [add lines 7, 8 and 9]			\$5,401.88
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$92,098.89	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$4,714.09		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$4,714.09	
e. Total Expendable Funds [Add Lines 16 and 17d]			\$96,812.98
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$5,401.88		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$5,401.88
19. Ending Balance [Subtract Line 18b from Line 17e]			\$91,411.10
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$92,516.94	
22. Previous Receipts [Line 24 from last report]	\$5,170.50		
23. Receipts from Current Reporting Previous [Line 17d above]	\$4,714.09		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$9,884.59	
25. Total Funds Available [Add lines 21 and 24]			\$102,401.53
26. Previous Disbursements [Line 28 from last report]	\$5,588.55		
27. Disbursements from Current Reporting Period [Line 18d above]	\$5,401.88		
28. Total Disbursements this Election Cycle			\$10,990.43
29. Ending Balance			\$91,411.10