

Virginia Society of CPAs Political Action Committee (PAC-12-00376)

Reporting Period: 01/01/2025 Through: 03/31/2025

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Schedule A: Direct Contributions Over \$100	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Full Name of Contributor Mailing Address of Contributor				
Anning, Jacob A 710 Mount Holly PI NE Leesburg, VA 20176-3625	1.U.S. Department of State 2.Accountant 3.Washington, DC	03/27/2025	\$35.00	\$35.00
Bishop, Farmer & Co., LLP 1207 Charles St PO Box 7065 Fredericksburg, VA 22401-3705	1.Bishop, Farmer & Co., LLP 2.Public Accounting 3.Fredericksburg, VA	01/22/2025	\$100.00	\$100.00
Carroll, Denise A 544 Archie Carroll Rd Boone, NC 28607-8504	1.Denise A. Carroll, CPA 2.Sole Proprietor 3.Boone, NC	03/31/2025	\$25.00	\$25.00
Cato, Robert B 1733 Kirby Rd Apt 1109 Mc Lean, VA 22101-4831	1.Unknown 2.President & CEO 3.Mc Lean, VA	03/12/2025	\$35.00	\$35.00
Dever, John B PO Box 130 Annandale, VA 22003-0130	1.Learning Tree International 2.Senior Accountant 3.Herndon, VA	03/30/2025	\$35.00	\$35.00
Dickinson, Harry D 11723 Arthur Ln Fredericksburg, VA 22407-6776	1.Bishop, Farmer & Co., LLP 2.Consultant - Former Partner 3.Fredericksburg, VA	01/22/2025	\$125.00	\$125.00
Fitzgerald, Gary P 2238 48th St NW Washington, DC 20007-1035	1.Fitzgerald & Co., CPA's, P. C. 2.Managing Partner 3.Vienna, VA	03/27/2025	\$35.00	\$35.00
Guidarelli, A F 1424 Claremont Ave Richmond, VA 23227-4030	1.Unknown 2.Retired 3.N/A	01/22/2025	\$25.00	\$25.00
Hostetler, Alan T 2317 Crestmont Ave Apt A Charlottesville, VA 22903-3611	1.Hostetler Stott CPA 2.Partner 3.Charlottesville, VA	01/22/2025	\$50.00	\$50.00
Jones, Victoria W 2430 White Hall Rd Crozet, VA 22932-2400	1.Jones & Company CPA, LLC 2.Principal and Founder 3.Crozet, VA	03/24/2025	\$50.00	\$50.00
Kulinowski, Teresa K 9207 Clearstream Ter Mechanicsville, VA 23116-5186	1.Atlantic Constructors, Inc 2.Controller 3.Richmond, VA	03/25/2025	\$35.00	\$35.00
Lacy, Sandra N 7407 Decidedly Ln Midlothian, VA 23112-7629	1.Lacy & Associates, CPA, PC 2.EXEC: Managing Partner 3.Chesterfield, VA	01/18/2025	\$11.00	\$11.00

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Lawrence Mercado, CPA 735 33rd St Newport News, VA 23607-3527	1.Lawrence Mercado, CPA 2.Public Accounting 3.Newport News, VA	01/22/2025	\$25.00	\$25.00
Lewis, Kim A 4117 River Park Dr Suffolk, VA 23435-3358	1.Lewis & Company, PC 2.Senior Accountant 3.Chesapeake, VA	03/26/2025	\$20.00	\$20.00
Lewis, Robert B 4117 River Park Dr Suffolk, VA 23435-3358	1.Lewis & Company, PC 2.Sole Proprietor 3.Chesapeake, VA	03/26/2025	\$20.00	\$20.00
Lipscombe, Jared E 13305 Flowering Gooseberry Dr Ashland, VA 23005-7560	1.Lewis & Company, PC 2.Unknown 3.Chesapeake, VA	03/26/2025	\$20.00	\$20.00
Martin, Thomas P 9567 Edmonston Dr Great Falls, VA 22066-3725	1.Pricewaterhousecoopers 2.Partner 3.Washington, DC	03/29/2025	\$35.00	\$35.00
Matthews, ronald f 16337 Red Bank Ln Melfa, VA 23410-3537	1.Ronald F Matthews, Jr, CPA 2.managing member 3.Nassawadox, VA	01/08/2025	\$35.00	\$35.00
McCune, Harriett G 19 Fort Williams Pkwy Alexandria, VA 22304-1803	1.Harriett G. McCune, CPA, LLC 2.Seasonal Employee 3.Alexandria, VA	01/02/2025	\$35.00	\$35.00
Meeks, Michael O 142 E Court St Rocky Mount, VA 24151-1732	1.Meeks & Jones, PLC 2.Sole Proprietor 3.Roanoke, VA	03/25/2025	\$35.00	\$35.00
Muldoon, Mary 6601 Colchester Rd Clifton, VA 20124-1942	1.CADD Microsystems 2.Controller 3.Alexandria, VA	02/03/2025	\$35.00	\$35.00
Nagle, William F 2232 Bugle Dr N Chesapeake, VA 23321-3915	1.William F. Nagle, CPA 2.Principal 3.Portsmouth, VA	03/25/2025	\$20.00	\$20.00
Newlin, John H 4625 Wooddale Ave Minneapolis, MN 55424-1140	1.Newlin, LLC 2.Director 3.Minneapolis, MN	03/24/2025	\$35.00	\$35.00
Oh, Kwangsuk 15407 Avada Ter Midlothian, VA 23112-5209	1.FORYOU CORP 2.EXEC: President & CEO 3.North Chesterfield, VA	03/31/2025	\$35.00	\$35.00

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Person, John W 1040 N Quincy St Apt 608 Arlington, VA 22201-5623	1.Unknown 2.Unknown 3.Arlington, VA	01/10/2025	\$35.00	\$35.00
Person, John W 1040 N Quincy St Apt 608 Arlington, VA 22201-5623	1.Unknown 2.Unknown 3.Arlington, VA	03/26/2025	\$35.00	\$35.00
Preston, Barbara A 1615 Walleston Ct Alexandria, VA 22302-3928	1.Barbara Preston 2.Sole Proprietor 3.Alexandria, VA	03/22/2025	\$35.00	\$35.00
Reiter, Helen H 79 Mountain Rd PO Box 517 Halifax, VA 24558-2182	1.Reiter & Reiter, PLLC 2.General Partner 3.Halifax, VA	03/24/2025	\$35.00	\$35.00
Rogstad, T Sean E 42074 Fiddlehead Pl Stone Ridge, VA 20105-3008	1.Ubelhart, Rogstad & Associates, PC 2.Co-Founder, Shareholder 3.Chantilly, VA	03/24/2025	\$35.00	\$35.00
Rosa, Donna 9158 Stonegarden Dr Lorton, VA 22079-4731	1.Unknown 2.Unemployed 3.Lorton, VA	03/25/2025	\$25.00	\$25.00
Scarazzo, Lisa A 8903 Robert Lundy Pl Lorton, VA 22079-4728	1.Lisa Scarazzo Consulting, LLC 2.EXEC: Sole Proprietor 3.Lorton, VA	03/27/2025	\$25.00	\$25.00
Shephard, Donna M 2200 Dinwiddie Rd Virginia Beach, VA 23455-2904	1.Lewis & Company, PC 2.Staff Accountant 3.Chesapeake, VA	03/26/2025	\$20.00	\$20.00
Sherburne, David P 59 Maple Center Rd Hilton, NY 14468-9013	1.Unknown 2.Retired 3.N/A	03/22/2025	\$15.00	\$15.00
Spark, Walter G 3201 Trillium Pl Glen Allen, VA 23060-1926	1.Walter G. Spark, CPA 2.Owner 3.Glen Allen, VA	03/12/2025	\$10.00	\$10.00
Ubelhart, Kevin S 26137 Talamore Dr South Riding, VA 20152-1789	1.Kevin Ubelhart CPA, PLLC 2.President & CEO 3.Chantilly, VA	03/07/2025	\$100.00	\$100.00
Vazquez, Nelson 1721 SE 17th St Apt 237 Fort Lauderdale, FL 33316-3091	1.Trilogy Real Estate 2.Vice President of Finance 3.Opa-Locka, FL	02/25/2025	\$35.00	\$35.00

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Villeneuve, Christina 6715 Westbrook Dr Williamsburg, VA 23188-7133	1.Christina Villeneuve, CPA 2.Sole Proprietor 3.Williamsburg, VA	03/25/2025	\$10.00	\$10.00
VSCPA- Thomas Jefferson Chapter 401 E Market St Fl ES25 Charlottesville, VA 22902-5264	1.VSCPA- Thomas Jefferson Chapter 2.General Industry 3.Charlottesville, VA	02/18/2025	\$500.00	\$500.00
Walls, Sally 103 Plantation Dr Williamsburg, VA 23185-2951	1.Ford's Colony at Williamsburg 2.Director of Finance 3.Williamsburg, VA	01/07/2025	\$10.00	\$10.00
Wieters, Rebecca T 3009 Brittany Way Chesapeake, VA 23321-4507	1.Colonna's Shipyard, Inc. 2.Vice President/CFO 3.Norfolk, VA	01/02/2025	\$250.00	\$250.00
Wilhelm, Michael T 5107 Woodmire Ln Alexandria, VA 22311-1317	1.Harry Wilhelm & Company, PLC 2.Partner 3.Falls Church, VA	03/31/2025	\$35.00	\$35.00
Winn, Everett O 8351 Windsor Dr Mechanicsville, VA 23111-1405	1.Everett O. Winn, CPA, PLC 2.Principal / Owner 3.Mechanicsville, VA	03/24/2025	\$25.00	\$25.00
Total This Period			\$875.00	

No Schedule B results to display.

No Schedule C results to display.

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Williams Mullen P.O. Box 800 Richmond, VA 23218-0800	Legal Fees	Emily P. Walker	02/25/2025	\$1,000.00
Friends of Stacey Carroll P.O. Box 215 Stafford, VA 22554	Contribution	Emily P. Walker	03/05/2025	\$1,000.00
Total This Period				\$2,000.00

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	3	\$875.00	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	39	\$1,271.00	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	42		\$0.00
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$2,000.00	
10. Total [add lines 7, 8 and 9]			\$0.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$54,381.62	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$2,146.00		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$2,146.00	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$56,527.62
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$0.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$2,000.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$54,527.62
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$54,381.62	
22. Previous Receipts [Line 24 from last report]	\$0.00		
23. Receipts from Current Reporting Previous [Line 17d above]	\$2,146.00		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$2,146.00	
25. Total Funds Available [Add lines 21 and 24]			\$56,527.62
26. Previous Disbursements [Line 28 from last report]	\$0.00		
27. Disbursements from Current Reporting Period [Line 18d above]	\$2,000.00		
28. Total Disbursements this Election Cycle			\$2,000.00
29. Ending Balance			\$54,527.62