Insurance and Financial Advisors Political

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Action Committee -- Virginia Donor Information Schedule A: Direct Contributions Over \$100 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) Date Contribution Aggregate 3. Business Location Full Name of Contributor Received This Period To Date Mailing Address of Contributor Birkel, Stuart J 1.New York Life 611 Raleigh Ave 2.insurance sales 11/11/2024 \$10.00 \$110.00 Norfolk, VA 23507 3.Norfolk VA Birkel, Stuart J 1.New York Life 611 Raleigh Ave 2.insurance sales 12/10/2024 \$10.00 \$120.00 Norfolk, VA 23507 3.Norfolk VA Campbell, Susan M 1. Disability Insurance Quotes 9200 Corporate Blvd 2.insurance sales 10/10/2024 \$20.00 \$230.00 Suite 390 3.Rockville MD Rockville, MD 20850 Campbell, Susan M 1.Disability Insurance Quotes 9200 Corporate Blvd 2.insurance sales 11/11/2024 \$20.00 \$250.00 Suite 390 3.Rockville MD Rockville, MD 20850 Campbell, Susan M 1.Disability Insurance Quotes 9200 Corporate Blvd 2.insurance sales 12/10/2024 \$20.00 \$270.00 Suite 390 3.Rockville MD Rockville, MD 20850 Garcia, Michael A 1.State Farm 5228 11th St N 2.insurance sales 11/11/2024 \$10.00 \$110.00 Arlington, VA 22205 3. Arlington VA Garcia, Michael A 1.State Farm \$10.00 5228 11th St N 2.insurance sales 12/10/2024 \$120.00 Arlington, VA 22205 3. Arlington VA Harvey, James Y 1.State Farm Insurance 3829 Peakland Pl 2.insurance sales 10/10/2024 \$12.00 \$120.00 Lynchburg, VA 24503 3.Lynchburg VA Harvey, James Y 1.State Farm Insurance 3829 Peakland Pl 2.insurance sales 11/11/2024 \$12.00 \$132.00 Lynchburg, VA 24503 3.Lynchburg VA Harvey, James Y 1.State Farm Insurance 3829 Peakland Pl 2.insurance sales 12/10/2024 \$12.00 \$144.00 Lynchburg, VA 24503 3.Lynchburg VA Howard, Peter K 1.self 326 Rosemary Lane 2.insurance sales 10/10/2024 \$16.80 \$208.00 Danville, VA 24540 3.Danville VA Howard, Peter K 1 self 326 Rosemary Lane 2.insurance sales 11/11/2024 \$16.80 \$224.80 Danville, VA 24540 3.Danville VA

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	12/10/2024	\$16.80	\$241.60
Platt, Joseph B 1567 Heathrow Ln Keswick, VA 22947	1.Platt Financial 2.insurance sales 3.Charlottesville VA	11/11/2024	\$10.00	\$110.00
Platt, Joseph B 1567 Heathrow Ln Keswick, VA 22947	1.Platt Financial 2.insurance sales 3.Charlottesville VA	12/10/2024	\$10.00	\$120.00
Raddatz, Thomas J 2125 Indian Creek Rd Chesapeake, VA 23322	1.New York Life 2.insurance sales 3.Norfolk VA	11/11/2024	\$10.00	\$110.00
Raddatz, Thomas J 2125 Indian Creek Rd Chesapeake, VA 23322	1.New York Life 2.insurance sales 3.Norfolk VA	12/10/2024	\$10.00	\$120.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	10/10/2024	\$20.00	\$200.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	11/10/2024	\$20.00	\$220.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	12/10/2024	\$20.00	\$240.00
Villanueva, Lisa I 5137 Crystal Point Dr Virginia Beach, VA 23455	1.Villanueva Agency 2.insurance sales 3.Virginia Beach VA	11/11/2024	\$10.00	\$110.00
Villanueva, Lisa I 5137 Crystal Point Dr Virginia Beach, VA 23455	1.Villanueva Agency 2.insurance sales 3.Virginia Beach VA	12/10/2024	\$10.00	\$120.00
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	10/10/2024	\$33.60	\$336.00
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	11/11/2024	\$33.60	\$369.60
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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	12/10/2024	\$33.60	\$403.20
Whitaker, Julie B P O Box 805 Mechanicsville, VA 23111	1.State Farm 2.insurance sales 3.Mechanicsville VA	10/18/2024	\$220.00	\$220.00
Winfield, Brian P 3954 Ocean Hills Ct Virginia Beach, VA 23451	1.New York Life 2.insurance sales 3.Virginia Beach VA	10/10/2024	\$20.00	\$200.00
Winfield, Brian P 3954 Ocean Hills Ct Virginia Beach, VA 23451	1.New York Life 2.insurance sales 3.Virginia Beach VA	11/11/2024	\$20.00	\$220.00
Winfield, Brian P 3954 Ocean Hills Ct Virginia Beach, VA 23451	1.New York Life 2.insurance sales 3.Virginia Beach VA	12/10/2024	\$20.00	\$240.00
Total This Period			\$687.20	

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No Schedule B results to display.	

nsurance and Financial Advisors Political Action Committee Virginia	Reporting Period: 10/08/2024 Through: 12/31/2024 Page: 5 of 11
lo Schedule C results to display.	

Schedule D: Expenditures

Harris, Harvey, Neal and Co P O Box 3424

Danville, VA 24543

Person or Company Paid and Address

Reporting Period: 10/08/2024 Through: 12/31/2024
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Name of
Person
Authorizing
Expenditure

Peter
Howard

12/15/2024 \$360.00

Total This Period \$360.00

Item or Service

Tax prep

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No Schedule E-1 results to display.		

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No Schedule E-2 results to display.		

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No Schedule F results to display.	

15. Ending loan balance

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\$0.00

Action Committee -- Virginia Number of Schedule G: Statement of Funds Amount Contributions **Contributions Received This Period** 1. Schedule A [Over \$100] 29 \$687.20 2. Schedule B [Over \$100] 0 \$0.00 3. Un-itemized Cash Contributions [\$100 or less] 32 \$239.00 0 4. Un-itemized In-Kind Contributions [\$100 or less] \$0.00 61 5. Total \$926.20 Bank Interest, Refunded Expenditures and Rebates \$0.00 6. Schedule C [also enter on Line 17b on Schedule H] **Expenditures Made This Period** 7. Schedule B [From line 2 Above] \$0.00 8. Un-itemized In-Kind contributions [From line 4 Above] \$0.00 9. Schedule D [Expenditures] \$360.00 10. Total [add lines 7, 8 and 9] \$360.00 **Reconciliation of Loan Account** 11. Beginning loan balance [from line 15 of last report] \$0.00 12. Loans received this period [from Schedule E-Part 1] \$0.00 13. Subtotal \$0.00 14. Subtract: Loans repaid this period [from Schedule E-Part2] \$0.00

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Action Committee Virginia			rage. ITOTT
Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$86,119.29	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$926.20		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$926.20	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$87,045.49
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$360.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$360.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$86,685.49
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$82,182.86	
22. Previous Receipts [Line 24 from last report]	\$5,111.40		
23. Receipts from Current Reporting Previous [Line 17d above]	\$926.20		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$6,037.60	
25. Total Funds Available [Add lines 21 and 24]			\$88,220.46
26. Previous Disbursements [Line 28 from last report]	\$1,174.97		
27. Disbursements from Current Reporting Period [Line 18d above]	\$360.00		
28. Total Disbursements this Election Cycle			\$1,534.97
29. Ending Balance			\$86,685.49