

# Virginia Mortgage Bankers Political Action Committee (PAC-12-00928)

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Apgar, Angela 2335 Green Hill Lane Elliston, VA 24087	1.Atlantic Union Bank 2.Mortgage Loan Officer 3.Salem, VA	12/18/2024	\$14.00	\$114.00
Beveridge, John 4922 Sunset Lane Annandale, VA 22005	1.SouthState Bank 2.Mortgage Banker 3.Richmond, VA	10/15/2024	\$150.00	\$400.00
Bradley, Terri 2040 Deyerle Ave Harrisonburg, VA 22801	1.F&M Mortgage 2.Senior Vice President 3.Harrisonburg, VA	12/04/2024	\$250.00	\$250.00
Bufis, Chris 2580 Atwoodtown Rd Virginia Beach, VA 23456	1.RW Towne Mortgage 2.Loan Officer 3.Virginia Beach, VA	10/17/2024	\$352.00	\$352.00
Fothergill, Robert N 3453 Meadowlark Rd Roanoke, VA 24018	1.Virginia Title Center 2.Title Insurance 3.Roanoke, VA	12/18/2024	\$60.00	\$160.00
French, John 11165 Lake Chapel Lane Reston, VA 20191	1.Presidential Bank 2.Loan Officer 3.Fairfax, VA	10/09/2024	\$250.00	\$250.00
Griffin, Nikki PO Box 545 Daleville, VA 24083	1.Virginia Mountain Mortgage 2.Loan Originator 3.Daleville, VA	10/09/2024	\$190.00	\$290.00
Griffin, Nikki PO Box 545 Daleville, VA 24083	1.Virginia Mountain Mortgage 2.Loan Originator 3.Daleville, VA	12/18/2024	\$50.00	\$340.00
Houchins, Georgette 3132 S. Stenebridge Drive Norfolk, VA 23504	1.Virginia Housing 2.Business Development Officer 3.Richmond, VA	10/09/2024	\$280.00	\$280.00
Hutchison, Richard 13648 Birch Drive Chantilly, VA 20151	1.Freedom Bank 2.Mortgage Lender 3.Chantilly, VA	12/31/2024	\$500.00	\$500.00
Mullan, Gregory 538 N. Oxford Street Arlington, VA 22203	1.United Bank 2.Loan Officer 3.Arlington, VA	10/09/2024	\$2,000.00	\$2,000.00
Mutter, Ryan 112 Pebble Beach Lane Williamsburg, VA 23185	1.Fulton Mortgage 2.Loan Officer 3.Virginia	11/27/2024	\$250.00	\$250.00

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Painter, Vickie 2236 W Beverly St Staunton, VA 24401	1.C&F Mortgage 2.Loan Officer 3.Fishersville, VA	10/09/2024	\$240.00	\$240.00
Ramsey, Mary 4484 Lee Avenue Virginia Beach, VA 23455	1.Priority Title & Escrow 2.Sales Manager 3.Virginia Beach, VA	10/09/2024	\$250.00	\$250.00
Ratliff, Denise PO Box 5511 Martinsville, VA 24115	1.ValleyStar Credit Union 2.VP Mortgage Lending 3.Martinsville, VA	12/18/2024	\$200.00	\$200.00
Reid, Kristen 704 Maple Street Ashland, VA 23005	1.Virginia Bankers Association 2.Association Exec 3.Glen Allen, VA	10/09/2024	\$270.00	\$270.00
Rider, Tessa Michelle 5738 North Fork Road Elliston, VA 24087	1.Freedom First Credit Union 2.Loan Originator 3.Salem, VA	12/18/2024	\$1,200.00	\$1,200.00
Roberts, Julia PO Box 14 Somerset, VA 22972	1.Fulton Mortgage Company 2.Loan Officer 3.Charlottesville, VA	10/09/2024	\$630.00	\$630.00
Rockefeller, Steve 208 Golden Oak #230 Virginia Beach, VA 23461	1.CMG Home Loans 2.Mortgage Lender 3.Virginia Beach, VA	10/15/2024	\$250.00	\$250.00
Rotenberry, Brian 1824 Millwood Drive Salem, VA 24153	1.Movement Mortgage 2.Mortgage Lender 3.Roanoke, VA	10/09/2024	\$545.00	\$545.00
Sasser, Shirley 3604 Templar Ct Portsmouth, VA 23703	1.TowneBank Mortgage 2.Director of National Sales 3.Virginia Beach, VA	12/20/2024	\$500.00	\$646.00
Smith, Benjamin 300 Ridgeland Drive Smithfield, VA 23430	1.Movement Mortgage 2.LO 3.Smithfield, VA	10/15/2024	\$120.00	\$120.00
Stedfast, Sarah 2830 Shore Drive TH 4 Virginia Beach, VA 23451	1.RWTowne Mortgage 2.VP 3.Virginia Beach, VA	10/09/2024	\$100.00	\$200.00
Steele, Patrick 4104 Roenker Lane Virginia Beach, VA 23455	1.Tidewater Mortgage Services 2.Senior Loan Officer 3.Virginia Beach, VA	10/15/2024	\$100.00	\$220.00

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Steele, Patrick 4104 Roenker Lane Virginia Beach, VA 23455	1.Tidewater Mortgage Services 2.Senior Loan Officer 3.Virginia Beach, VA	12/12/2024	\$100.00	\$320.00
Tidewater Mortgage Bankers Association 1403 Greenbrier Parkway Suite 150 Chesapeake, VA 23320	1. 2.Trade Association 3.Chesapeake, VA	10/15/2024	\$45.00	\$2,375.00
Tidewater Mortgage Bankers Association 1403 Greenbrier Parkway Suite 150 Chesapeake, VA 23320	1. 2.Trade Association 3.Chesapeake, VA	10/16/2024	\$3,420.00	\$5,795.00
Ullmann, Michael 4766 Cheswald Court Woodbridge, VA 22192	1.Movement Mortgage 2.Loan Officer 3.Fairfax, Virginia	10/09/2024	\$300.00	\$300.00
Von Hirsch, Peyton 2501 Tree Garden Way Virginia Beach, VA 23456	1.Tidewater Mortgage Services 2.Mortgage Lender 3.Virginia Beach, VA	10/15/2024	\$100.00	\$300.00
West, Bill 3736 Oyster Bluff Lane Virginia Beach, VA 23452	1.TowneBank Mortgage 2.Mortgage Lender 3.Virginia Beach, VA	12/31/2024	\$250.00	\$1,158.00
White, Seth 2331 Front Street Richlands, VA 24641	1.Movement Mortgage 2.Loan Officer 3.Richlands, VA	12/18/2024	\$170.00	\$170.00
Wood, Joy Beirne 114 Charles Towne Drive Danville, VA 24541	1.Movement Mortgage 2.Market Leader 3.Danville, VA	12/18/2024	\$100.00	\$200.00
Total This Period			\$13,236.00	

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Schedule B: In-Kind Contributions Over \$100  Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location 4. Service/Goods Received 5. Basis used to Determine Value	Date Received	Contribution This Period	Aggregate To Date
Atlantic Coast Mortgage 4097 Monument Corner Drive 6th Floor Fairfax, VA 22030	1. 2. Mortgage Company 3. Fairfax, VA 4. Four Players Club Tickets and Parking Pass for Wizards vs. Hornets	10/09/2024	\$800.00	\$800.00
Bent Oaks Manor 1220 Franklin Road SW Roanoke, VA 24016	1. 2. Event venue 3. Roanoke, VA 4. One-night stay at Bent Oaks Manor 5. Fair Market Value	10/09/2024	\$275.00	\$275.00
Blue Ridge Mortgage Lenders Association P.O. Box 545 Daleville, VA 24083	1. 2. Trade association 3. Daleville, VA 4. Brady's Distillery Old Fashion Gift Box 5. Fair Market Value	10/09/2024	\$165.00	\$165.00
Blue Ridge Mortgage Lenders Association P.O. Box 545 Daleville, VA 24083	1. 2. Trade association 3. Daleville, VA 4. Brady's Distillery Coffee Whiskey Gift Box 5. Fair Market Value	10/09/2024	\$160.00	\$325.00
Central Virginia Mortgage Bankers Association PO Box 191 Fishersville, VA 22939	1. 2. Trade Association 3. Fishersville, VA 4. Bourbon Basket 5. Fair Market Value	10/09/2024	\$200.00	\$200.00
First National Bank 3401 Old Fellows Road Lynchburg, VA 24501	1. 2. Bank 3. Lynchburg, VA 4. Meanwhile Back on the Farm Hat and Giftcard 5. Fair Market Value	10/09/2024	\$250.00	\$250.00
Fulton Mortgage Company 4175 Ironbound Road Suite 200B Williamsburg, VA 23188	1. 2. Mortgage Lender 3. Williamsburg, VA 4. Washington Commanders Tickets 5. Fair Market Value	10/08/2024	\$486.00	\$486.00
National MI 2100 Powell Street Emeryville, CA 94680	1. 2. Mortgage Insurance 3. Emeryville, CA 4. Bourbon Trio 5. Fair Market Value	10/09/2024	\$150.00	\$150.00
Northern Virginia Mortgage Bankers Association 6308 Bluestone Place Clifton, VA 20124	1. 2. Trade Association 3. Fairfax, VA 4. Champagne & Truffles Gift Basket 5. Fair Market Value	10/09/2024	\$262.00	\$262.00
Plaza Home Mortgage 9808 Scranton Road Suite 3000 San Diego, CA 92121	1. 2. Mortgage Lender 3. San Diego, CA 4. Amazon Echo Show 8 5. Fair Market Value	10/09/2024	\$150.00	\$150.00
Richmond Mortgage Bankers Association 7030 Stony Point Parkway Suite 230 Henrico, VA 23235	1. 2. Trade Association 3. Henrico, VA 4. Taste of Richmond Gift Basket 5. Fair Market Value	10/09/2024	\$200.00	\$350.00

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Roberts, Julia PO Box 14 Somerset, VA 22972	1. Fulton Mortgage Company 2. Loan Officer 3. Charlottesville, VA 4. Kendra Scott Jewelry Set 5. Fair Market Value	10/09/2024	\$200.00	\$830.00
Rotenberry, Brian 1824 Millwood Drive Salem, VA 24153	1. Movement Mortgage 2. Mortgage Lender 3. Roanoke, VA 4. One-week stay at Surfside, SC Beach House 5. Fair Market Value	10/09/2024	\$3,500.00	\$4,045.00
RWTowne Mortgage 3 Commercial Place Suite 1410 Norfolk, VA 23510	1. 2. Mortgage Lending 3. Norfolk, VA 4. Gift Basket 5. Fair Market Value	10/09/2024	\$50.00	\$150.00
Sasser, Shirley 3604 Templar Ct Portsmouth, VA 23703	1. TowneBank Mortgage 2. Director of National Sales 3. Virginia Beach, VA 4. Casamigos Tequila Pack 5. Fair Market Value	10/09/2024	\$64.00	\$146.00
The Cavalier Resort 4200 Atlantic Avenue Virginia Beach, VA 23451	1. 2. Resort 3. Virginia Beach, VA 4. One night stay at the Virginia Beach Marriott Oceanfront with a \$100 dining gift card	10/09/2024	\$700.00	\$700.00
Tidewater Mortgage Bankers Association 1403 Greenbrier Parkway Suite 150 Chesapeake, VA 23320	1. 2. Trade Association 3. Chesapeake, VA 4. Fall Bourbon Basket 5. Fair Market Value	10/09/2024	\$300.00	\$2,330.00
Ullmann, Michael 4766 Cheswald Court Woodbridge, VA 22192	1. Movement Mortgage 2. Loan Officer 3. Fairfax, Virginia 4. Top Golf Gift Card 5. Fair Market Value	10/09/2024	\$250.00	\$550.00
Virginia Title Center 3565 Electric Road Suite J Roanoke, VA 24018	1. 2. Title Insurance company 3. Virginia 4. Brady's Distillery Signature Gift Box 5. Fair Market Value	10/09/2024	\$175.00	\$175.00
West, Bill 3736 Oyster Bluff Lane Virginia Beach, VA 23452	1. TowneBank Mortgage 2. Mortgage Lender 3. Virginia Beach, VA 4. Day of Golf and Lunch for Four 5. Fair Market Value	10/09/2024	\$568.00	\$908.00
Total This Period			\$8,905.00	

Schedule C: Bank Interest, Refunded Expenditures and Rebates	Reason/Type of Payment	Date Received	Payment Amount
Full Name and Address of Payer			
Atlantic Union Bank PO Box 446 Bowling Green, VA 22427	Interest	10/31/2024	\$125.43
Atlantic Union Bank PO Box 446 Bowling Green, VA 22427	Interest	11/30/2024	\$121.84
Atlantic Union Bank PO Box 446 Bowling Green, VA 22427	Interest	12/31/2024	\$126.35
Total This Period			\$373.62

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Virginia Mortgage Bankers Association 4490 Cox Road Glen Allen, VA 23060	CC fees	VAMPAC Trustees	10/11/2024	\$2.00
Virginia Mortgage Bankers Association 4490 Cox Road Glen Allen, VA 23060	CC fees	VAMPAC Trustees	10/15/2024	\$78.80
Virginia Mortgage Bankers Association 4490 Cox Road Glen Allen, VA 23060	CC fees	VAMPAC Trustees	10/21/2024	\$12.27
Virginia Mortgage Bankers Association 4490 Cox Road Glen Allen, VA 23060	CC fees	VAMPAC Trustees	11/19/2024	\$14.90
Virginia Mortgage Bankers Association 4490 Cox Road Glen Allen, VA 23060	CC fees	VAMPAC Trustees	12/11/2024	\$11.67
Total This Period				\$119.64

No Schedule E-1 results to display.



No Schedule E-2 results to display.

No Schedule F results to display.

# Virginia Mortgage Bankers Political Action Committee (PAC-12-00928)

Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	32	\$13,236.00	
2. Schedule B [Over \$100]	20	\$8,905.00	
3. Un-itemized Cash Contributions [\$100 or less]	37	\$2,185.00	
4. Un-itemized In-Kind Contributions [\$100 or less]	6	\$381.00	
5. Total	95		\$24,707.00
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$373.62
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$8,905.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$381.00	
9. Schedule D [Expenditures]		\$119.64	
10. Total [add lines 7, 8 and 9]			\$9,405.64
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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<b>Schedule H: Summary of Receipts and Disbursements</b>			
<b>16. Beginning Balance [Line 19 of last Report]</b>		<b>\$61,627.06</b>	
<b>17. Receipts for Current Reporting Period:</b>			
a. Contributions received this period [Line 5 of Schedule G]	\$24,707.00		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$373.62		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$25,080.62	
<b>e. Total Expendable Funds [Add Linds 16 and 17d]</b>			<b>\$86,707.68</b>
<b>18. Disbursements for Current Reporting Period</b>			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$9,405.64		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$9,405.64
<b>19. Ending Balance [Subtract Line 18b from Line 17e]</b>			<b>\$77,302.04</b>
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
<b>Committee's Receipts and Disbursements - Election Cycle</b>			
21. Balance at Start of Election Cycle		\$55,778.34	
22. Previous Receipts [Line 24 from last report]	\$8,195.58		
23. Receipts from Current Reporting Previous [Line 17d above]	\$25,080.62		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$33,276.20	
<b>25. Total Funds Available [Add lines 21 and 24]</b>			<b>\$89,054.54</b>
26. Previous Disbursements [Line 28 from last report]	\$2,346.86		
27. Disbursements from Current Reporting Period [Line 18d above]	\$9,405.64		
<b>28. Total Disbursements this Election Cycle</b>			<b>\$11,752.50</b>
<b>29. Ending Balance</b>			<b>\$77,302.04</b>