

Insurance and Financial Advisors Political Action Committee -- Virginia

Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Campbell, Susan M 9200 Corporate Blvd Suite 390 Rockville, MD 20850	1.Disability Insurance Quotes 2.insurance sales 3.Rockville MD	04/10/2024	\$20.00	\$110.00
Campbell, Susan M 9200 Corporate Blvd Suite 390 Rockville, MD 20850	1.Disability Insurance Quotes 2.insurance sales 3.Rockville MD	05/09/2024	\$20.00	\$130.00
Duni, John D 14601 Castleford Ct Midlothian, VA 23113	1.Financial Services of Virginia 2.insurance sales 3.Midlothian VA	04/03/2024	\$120.00	\$120.00
Goheen, Rose L 1120 Laskin Rd # 103 Virginia Beach, VA 23451	1.State Farm 2.insurance sales 3.Virginia Beach VA	04/17/2024	\$90.00	\$120.00
Heese, Bentley 2326 Mountainbrook Dr Richmond, VA 23233	1.Ash Brokerage 2.insurance sales 3.Richmond VA	05/07/2024	\$100.00	\$140.00
Heese, Bentley 2326 Mountainbrook Dr Richmond, VA 23233	1.Ash Brokerage 2.insurance sales 3.Richmond VA	05/20/2024	\$100.00	\$240.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	04/10/2024	\$16.80	\$107.20
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	05/09/2024	\$16.80	\$124.00
Jacobs, James A 11313 Laurel Cove Lane Chesterfield, VA 23838	1.Milestone Financial Solutions 2.insurance sales 3.Chesterfield VA	04/19/2024	\$150.00	\$150.00
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	04/10/2024	\$33.60	\$134.40
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	05/09/2024	\$33.60	\$168.00
Total This Period			\$700.80	

No Schedule B results to display.

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Reporting Period: 04/01/2024 Through: 05/25/2024

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Schedule C: Bank Interest, Refunded Expenditures and Rebates Full Name and Address of Payer	Reason/Type of Payment	Date Received	Payment Amount
Karen Greenhalgh for Delegate P O Box 62945 Virginia Beach, VA 23466	lost check	04/29/2024	\$300.00
McDougle for Virginia P O Box 187 Mechanicsville, VA 23111	lost check	04/29/2024	\$500.00
Michael Webert for Delegate P O Box 631 Marshall, VA 20116	lost check	04/29/2024	\$500.00
Rouse for Senate P O Box 2864 Virginia Beach, VA 23450	lost check	04/29/2024	\$300.00
Total This Period			\$1,600.00

No Schedule D results to display.

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	11	\$700.80	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	37	\$386.80	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	48		\$1,087.60
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$1,600.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$0.00	
10. Total [add lines 7, 8 and 9]			\$0.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$82,329.29	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$1,087.60		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$1,600.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$2,687.60	
e. Total Expendable Funds [Add Lines 16 and 17d]			\$85,016.89
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$0.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$0.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$85,016.89
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$82,182.86	
22. Previous Receipts [Line 24 from last report]	\$1,321.40		
23. Receipts from Current Reporting Previous [Line 17d above]	\$2,687.60		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$4,009.00	
25. Total Funds Available [Add lines 21 and 24]			\$86,191.86
26. Previous Disbursements [Line 28 from last report]	\$1,174.97		
27. Disbursements from Current Reporting Period [Line 18d above]	\$0.00		
28. Total Disbursements this Election Cycle			\$1,174.97
29. Ending Balance			\$85,016.89