Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2024 Through: 03/31/2024 Page: 1 of 9

Action Committee Virginia				
Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	03/11/2024	\$33.60	\$100.80
Woleben, John M 8821 Carters Cove Rd Suffolk, VA 23433	1.Friedman Associates 2.insurance sales 3.Virginia Beach VA	03/14/2024	\$160.00	\$220.00
Total This Period			\$193.60	

Insurance and Financial Advisors Political	Reporting Period: 01/01/2024 Through: 03/31/2024
Action Committee Virginia	Page: 2 of 9
No Schedule B results to display.	

Insurance and Financial Advisors Political Action Committee Virginia	Reporting Period: 01/01/2024 Through: 03/31/2024 Page: 3 of 9
No Schedule C results to display.	

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2024 Through: 03/31/2024 Page: 4 of 9

Action Committee Virginia				
Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
NAIFA Virginia 3108 N Parham Rd Suite 100-A Richmond, VA 23294	Day on the Hill breakfast plus 1/2 meeting room	Betsy Pate	02/12/2024	\$1,174.97
Total This Period				\$1,174.97

Insurance and Financial Advisors Political Action Committee Virginia	Reporting Period: 01/01/2024 Through: (03/31/2024 5 of 9
No Schedule E-1 results to display.		

Insurance and Financial Advisors Political Action Committee Virginia	Reporting Period: 01/01/2024 Through: 0	03/31/2024 6 of 9
No Schedule E-2 results to display.		

Insurance and Financial Advisors Political Action Committee Virginia	Reporting Period: 01/01/2024 Through: 03/31/2024 Page: 7 of 9
No Schedule F results to display.	

Insurance and Financial Advisors Political Action Committee -- Virginia

15. Ending loan balance

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\$0.00

Number of Schedule G: Statement of Funds Amount **Contributions Contributions Received This Period** 2 1. Schedule A [Over \$100] \$193.60 2. Schedule B [Over \$100] 0 \$0.00 3. Un-itemized Cash Contributions [\$100 or less] 74 \$1,127.80 0 4. Un-itemized In-Kind Contributions [\$100 or less] \$0.00 76 5. Total \$1,321.40 Bank Interest, Refunded Expenditures and Rebates \$0.00 6. Schedule C [also enter on Line 17b on Schedule H] **Expenditures Made This Period** 7. Schedule B [From line 2 Above] \$0.00 8. Un-itemized In-Kind contributions [From line 4 Above] \$0.00 9. Schedule D [Expenditures] \$1,174.97 10. Total [add lines 7, 8 and 9] \$1,174.97 **Reconciliation of Loan Account** 11. Beginning loan balance [from line 15 of last report] \$0.00 12. Loans received this period [from Schedule E-Part 1] \$0.00 13. Subtotal \$0.00 14. Subtract: Loans repaid this period [from Schedule E-Part2] \$0.00

Insurance and Financial Advisors Political Action Committee -- Virginia

28. Total Disbursements this Election Cycle

29. Ending Balance

Reporting Period: 01/01/2024 Through: 03/31/2024 Page: 9 of 9

> \$1,174.97 \$82.329.29

Schedule H: Summary of Receipts and Disbursements 16. Beginning Balance [Line 19 of last Report] \$82,182.86 17. Receipts for Current Reporting Period: a. Contributions received this period [Line 5 of Schedule G] \$1,321.40 b. Bank interest, refunded expenditures and rebates \$0.00 [Line 6 of Schedule G] c. Loans received this period [Line 12 of Schedule G] \$0.00 d. Subtotal: Contributions and Receipts received this period \$1,321.40 e. Total Expendable Funds [Add Linds 16 and 17d] \$83,504.26 18. Disbursements for Current Reporting Period a. Expenditures made this reporting period \$1,174.97 [Line 10 of Schedule G] \$0.00 b. Loans repaid this reporting period [Line 14 of Schedule G] c. Other surplus funds paid out [from Schedule I] \$0.00 d. Total Payments Made [Add lines 18a,18b, and 18c] \$1,174.97 19. Ending Balance [Subtract Line 18b from Line 17e] \$82,329.29 Total Unpaid Debts [from Schedule F of this report] \$0.00 Committee's Receipts and Disbursements - Election Cycle 21. Balance at Start of Election Cycle \$82,182.86 \$0.00 Previous Receipts [Line 24 from last report] Receipts from Current Reporting Previous [Line 17d above] \$1,321.40 24. Total Receipts this Election Cycle [Add lines 22 and 23] \$1,321.40 25. Total Funds Available [Add lines 21 and 24] \$83,504.26 26. Previous Disbursements [Line 28 from last report] \$0.00 27. Disbursements from Current Reporting Period \$1,174.97 [Line 18d above]