

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 10/08/2023 Through: 12/31/2023

Page: 1 of 10

Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Birkel, Stuart J 611 Raleigh Ave Norfolk, VA 23507	1.New York Life 2.insurance sales 3.Norfolk VA	11/10/2023	\$10.00	\$110.00
Campbell, Susan M 9200 Corporate Blvd Suite 390 Rockville, MD 20850	1.Disability Insurance Quotes 2.insurance sales 3.Rockville MD	10/10/2023	\$20.00	\$200.00
Campbell, Susan M 9200 Corporate Blvd Suite 390 Rockville, MD 20850	1.Disability Insurance Quotes 2.insurance sales 3.Rockville MD	11/10/2023	\$20.00	\$220.00
Denny, James R 8707 Standish Ln Richmond, VA 23229	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	11/10/2023	\$10.00	\$110.00
Garcia, Michael A 5228 11th St N Arlington, VA 22205	1.State Farm 2.insurance sales 3.Arlington VA	11/10/2023	\$10.00	\$110.00
Harvey, James Y 3829 Peakland PI Lynchburg, VA 24503	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	10/10/2023	\$12.00	\$120.00
Harvey, James Y 3829 Peakland PI Lynchburg, VA 24503	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	11/10/2023	\$12.00	\$132.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	10/10/2023	\$16.80	\$168.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	11/10/2023	\$16.80	\$184.80
Platt, Joseph B 1567 Heathrow Ln Keswick, VA 22947	1.Platt Financial 2.insurance sales 3.Charlottesville VA	11/10/2023	\$10.00	\$110.00
Puffenbarger, Keith W 17273 Berkshire Dr Jeffersonton, VA 22724	1.Nationwide 2.insurance sales 3.Warrenton VA	10/15/2023	\$40.00	\$320.00
Puffenbarger, Keith W 17273 Berkshire Dr Jeffersonton, VA 22724	1.Nationwide 2.insurance sales 3.Warrenton VA	11/15/2023	\$40.00	\$360.00

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Raddatz, Thomas J 2125 Indian Creek Rd Chesapeake, VA 23322	1.New York Life 2.insurance sales 3.Norfolk VA	11/10/2023	\$10.00	\$110.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	10/10/2023	\$20.00	\$120.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	11/10/2023	\$20.00	\$140.00
Villanueva, Lisa I 5137 Crystal Point Dr Virginia Beach, VA 23455	1.Villanueva Agency 2.insurance sales 3.Virginia Beach VA	11/10/2023	\$10.00	\$110.00
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	10/10/2023	\$33.60	\$336.00
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	11/10/2023	\$33.60	\$369.60
White, Travis W 13406 Compton Rd Clifton, VA 20124	1.Travis White Agency 2.insurance sales 3.Clifton VA	11/10/2023	\$10.00	\$110.00
Winfield, Brian P 3954 Ocean Hills Ct Virginia Beach, VA 23451	1.New York Life 2.insurance sales 3.Virginia Beach VA	10/10/2023	\$20.00	\$200.00
Winfield, Brian P 3954 Ocean Hills Ct Virginia Beach, VA 23451	1.New York Life 2.insurance sales 3.Virginia Beach VA	11/10/2023	\$20.00	\$220.00
Wolfe, Christopher W 1273 Gristmill Dr Charlottesville, VA 22902	1.Allstate Financial Services 2.insurance sales 3.Charlottesville VA	11/10/2023	\$10.00	\$110.00
Total This Period			\$404.80	

No Schedule B results to display.

No Schedule C results to display.

**Insurance and Financial Advisors Political
Action Committee -- Virginia**

Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Harris, Harvey, Neal and Co P O Box 3424 Danville, VA 24543	tax reporting preparation	Peter Howard	12/15/2023	\$340.00
Total This Period				\$340.00

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

**Insurance and Financial Advisors Political
Action Committee -- Virginia**

Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	22	\$404.80	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	26	\$170.80	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	48		\$575.60
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$340.00	
10. Total [add lines 7, 8 and 9]			\$340.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

**Insurance and Financial Advisors Political
Action Committee -- Virginia**

Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$81,539.46	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$575.60		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$575.60	
e. Total Expendable Funds [Add Lines 16 and 17d]			\$82,115.06
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$340.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$340.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$81,775.06
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$91,260.24	
22. Previous Receipts [Line 24 from last report]	\$4,586.20		
23. Receipts from Current Reporting Previous [Line 17d above]	\$575.60		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$5,161.80	
25. Total Funds Available [Add lines 21 and 24]			\$96,422.04
26. Previous Disbursements [Line 28 from last report]	\$14,306.98		
27. Disbursements from Current Reporting Period [Line 18d above]	\$340.00		
28. Total Disbursements this Election Cycle			\$14,646.98
29. Ending Balance			\$81,775.06