

Virginia Society of CPAs Political Action Committee (PAC-12-00376)

Reporting Period: 10/08/2023 Through: 12/31/2023

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Allen, Mary Ann K 8405 Gambrell Ln Springfield, VA 22153-2207	1.Mary Ann Kopec Allen, CPA 2.Sole Proprietor 3.Springfield, VA	10/18/2023	\$35.00	\$35.00
Baldassari, Robert G 2601 Oakton Glen Dr Vienna, VA 22181-5342	1.Matthews, Carter & Boyce, PC 2.Principal 3.Fairfax, VA	10/18/2023	\$165.00	\$165.00
Baldwin, Rose H 9940 Loch Banif Rd Richmond, VA 23236-1613	1.Rose H. Baldwin, CPA, CMA 2.Sole Proprietor 3.Richmond, VA	10/18/2023	\$50.00	\$50.00
Baughman, Christine 6230 Edsall Rd Unit 302 Alexandria, VA 22312-2649	1.Unknown 2.Auditor 3.Alexandria, VA	11/01/2023	\$30.00	\$30.00
Benusa, Timothy G 2430 Robert E Lee Rd Powhatan, VA 23139-4410	1.Timothy G. Benusa & Associates, CPA 2.Managing Partner 3.Midlothian, VA	10/18/2023	\$150.00	\$150.00
Berry, Walter W 429 Mill Stone Rd Chesapeake, VA 23322-4339	1.Unknown 2.CFO 3.Chesapeake, VA	10/09/2023	\$125.00	\$125.00
Bishop, Robert T 1207 Prince Edward St Fredericksburg, VA 22401-3731	1.Bishop, Farmer & Co., LLP 2.Partner 3.Fredericksburg, VA	11/29/2023	\$100.00	\$100.00
Brackens, James W 4329 Heron Pointe Ter Moseley, VA 23120-1395	1.Association of International Certified Professional Accountants 2.VP - Ethics and Firm Quality 3.Durham, NC	12/09/2023	\$100.00	\$100.00
Brown, Thomas 12319 California Dr Richmond, VA 23233-2145	1.4Front Consulting 2.CEO 3.Glen Allen, VA	12/26/2023	\$35.00	\$35.00
Brunson, Michael 6730 Winters Prey Trl Moseley, VA 23120-1650	1.Virginia Credit Union, Inc. 2.Executive VP Audit 3.Richmond, VA	10/18/2023	\$275.00	\$275.00
Campbell-Howe, Daniel J 1240 Pebblebrooke Ln Apt 204 Charlottesville, VA 22902-7173	1.Thomas M. Hancher & Company, PC 2.Associate 3.Charlottesville, VA	11/27/2023	\$10.00	\$10.00
Candella, Elizabeth H 13 Wayfin Cir Newport News, VA 23606-1137	1.Moore Candella and Associates, CPAs 2.Partner 3.Newport News, VA	11/29/2023	\$50.00	\$60.00

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Chinn, James 14513 Needham Market Rd Midlothian, VA 23112-1683	1.Keiter 2.Tax Senior Manager 3.Glen Allen, VA	10/17/2023	\$100.00	\$100.00
Dean, Lindsay 3002 Mount Vernon Ave Alexandria, VA 22305-2637	1.GRF CPAs & Advisors 2.EXEC: Partner 3.Bethesda, MD	11/10/2023	\$250.00	\$250.00
Deskins, Walter R 105 Pamunkey Turn Yorktown, VA 23693-2740	1.W. R. Deskins, Jr., LLC 2.Tax Services 3.Gloucester Point, VA	10/18/2023	\$35.00	\$35.00
Dickinson, Harry D 11723 Arthur Ln Fredericksburg, VA 22407-6776	1.Bishop, Farmer & Co., LLP 2.Consultant - Former Partner 3.Fredericksburg, VA	11/16/2023	\$100.00	\$100.00
Dodd, Park A 1 Foxmere Dr Richmond, VA 23238-5403	1.Unknown 2.CFO 3.Richmond, VA	10/25/2023	\$75.00	\$75.00
Evans, Nishon R 5340 Cristfield Ct Fairfax, VA 22032-3809	1.Markon Solutions 2.Senior Specialist 3.Falls Church, VA	11/01/2023	\$100.00	\$100.00
Ferguson, Norman V 11406 Brendonridge Ln Henrico, VA 23238-4029	1.Unknown 2.Unknown 3.Henrico, VA	10/24/2023	\$35.00	\$35.00
Fleming, Kendal J 42423 Myan Gold Dr Brambleton, VA 20148-5724	1.Baker Tilly US, LLP 2.Director - Financial Advisory Service 3.Tyson, VA	10/20/2023	\$35.00	\$385.00
Ford, Monique V 96 Cascade Ln Fredericksburg, VA 22406-4224	1.Monique Valentine Ford, CPA 2.Owner 3.Woodbridge, VA	10/18/2023	\$185.00	\$185.00
Forsythe, George D 2431 Devenwood Rd Richmond, VA 23235-2807	1.WellsColeman 2.Managing Partner 3.Richmond, VA	12/29/2023	\$250.00	\$250.00
Frith & Associates CPAs, PC PO Box 1232 Martinsville, VA 24114	1.Frith & Associates CPAs, PC 2.Public Accounting 3.Martinsville, VA	10/25/2023	\$50.00	\$50.00
Garbee, Richard A 2828 Fairway Forest Dr Salem, VA 24153-7421	1.Salyer, Garbee & Co., PC 2.Managing Partner 3.Salem, VA	12/14/2023	\$150.00	\$150.00

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Geisert, Gregory W 3442 Keezlenutten Ln Keezletown, VA 22832-2339	1.Unknown 2.Partner 3.Keezletown, VA	10/18/2023	\$50.00	\$50.00
Hagen, Gerald L PO Box 727 Goochland, VA 23063	1.Unknown 2.General Partner 3.Goochland, VA	10/25/2023	\$100.00	\$100.00
Hammond, Elizabeth K 2110 Stephenson Ave SW Apt 13 Roanoke, VA 24014-1658	1.Cobblestone Milk Cooperative 2.CFO 3.Chatham, VA	10/18/2023	\$50.00	\$50.00
Harpe, Richard W 2985 Emerald Chase Dr Oak Hill, VA 20171-2325	1.Matthews, Carter & Boyce, PC 2.EXEC: Principal 3.Fairfax, VA	11/16/2023	\$50.00	\$50.00
Harris, James E 11920 Bondurant Dr Richmond, VA 23236-3215	1.Yard Works, LLC 2.Controller 3.Moseley, VA	10/25/2023	\$250.00	\$250.00
Harrison, Nicholas A 9306 Lyndonway Dr Richmond, VA 23229-4517	1.KPMG 2.Managing Director, Tax 3.Richmond, VA	12/03/2023	\$35.00	\$35.00
Hegner, Blaine W 3614 Willoughby Point Ln Fairfax, VA 22033-1430	1.CST Group, CPAs, PC 2.Partner 3.Reston, VA	12/25/2023	\$100.00	\$100.00
Holland, James M 4100 Boonesboro Dr North Chesterfield, VA 23236-1178	1.Virginia Commonwealth University 2.EDU: College Educator 3.Richmond, VA	10/18/2023	\$75.00	\$75.00
Hostetler, Alan T 2317 Crestmont Ave Apt A Charlottesville, VA 22903-3611	1.Hostetler Stott CPA 2.Partner 3.Charlottesville, VA	10/25/2023	\$50.00	\$50.00
Hudgins, Ron D 71 Old Mill Rd Dillwyn, VA 23936-2534	1.Kyanite Mining Corporation 2.Controller 3.Dillwyn, VA	10/18/2023	\$100.00	\$100.00
Hutchison, Fredrick G 7712 Arlen St Annandale, VA 22003-5404	1.Unknown 2.Unknown 3.Annandale, VA	10/18/2023	\$50.00	\$50.00
Jamieson, William J 47184 Timberland Pl Potomac Falls, VA 20165-7609	1.William J. Jamieson, Jr., CPA 2.Sole Proprietor 3.Potomac Falls, VA	10/18/2023	\$50.00	\$50.00

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Full Name of Contributor Mailing Address of Contributor				
Jeffrey W. Mathews, CPA, PC PO Box 10035 Lynchburg, VA 24506	1.Jeffrey W. Mathews, CPA, PC 2.Public Accounting 3.Lynchburg, VA	10/10/2023	\$50.00	\$50.00
Jessee, Darrell M 109 Riverside Dr Suffolk, VA 23435-1730	1.LifeNet Health 2.Chief Commercial Officer 3.Virginia Beach, VA	12/25/2023	\$35.00	\$35.00
Jones, Bradford R 12015 Sawhill Blvd Spotsylvania, VA 22553-3667	1.PBMares, LLP 2.Partner 3.Fredericksburg, VA	11/16/2023	\$150.00	\$150.00
Jones, Carl A 2512 Dunham Rd Richmond, VA 23233-2424	1.Fulton & Jones 2.Partner 3.Henrico, VA	11/01/2023	\$35.00	\$35.00
Karr, David E 10028 Scenic View Ter Vienna, VA 22182-1339	1.David E. Karr CPA PLLC 2.CPA, PFS 3.Rockville, MD	11/29/2023	\$75.00	\$75.00
Klinger, Alan E 1841 Pelham Dr Roanoke, VA 24018-2719	1.Alan E. Klinger, PC 2.Shareholder 3.Roanoke, VA	10/18/2023	\$50.00	\$50.00
KPMG 1021 E Cary St Ste 2000 Richmond, VA 23219-4072	1.KPMG 2.Public Accounting 3.Richmond, VA	10/25/2023	\$2,500.00	\$2,500.00
Leslie E. Taylor, CPA, PC 425 Wright Street PO Box 1146 Tappahannock, VA 22560	1.Leslie E. Taylor, CPA, PC 2.Public Accounting 3.Tappahannock, VA	11/01/2023	\$50.00	\$50.00
Lovelace, Ronald L 410 Marshall Mill Rd Gladys, VA 24554-2598	1.Optimal Integrated Services Db a R L Lovelace & Associates 2.President / CEO 3.Lynchburg, VA	10/25/2023	\$50.00	\$50.00
Magri, Maxine Z 2487 Autumn Ln Harrisonburg, VA 22801-3813	1.Maxine Z. Magri, CPA, PLC 2.Managing Member 3.Harrisonburg, VA	10/21/2023	\$50.00	\$50.00
Martin, Thomas P 9567 Edmonston Dr Great Falls, VA 22066-3725	1.Pricewaterhousecoopers 2.Partner 3.Washington, DC	10/18/2023	\$35.00	\$35.00
McCune, Harriett G 19 Fort Williams Pkwy Alexandria, VA 22304-1803	1.Harriett G. McCune, CPA, LLC 2.Seasonal Employee 3.Alexandria, VA	10/27/2023	\$150.00	\$150.00

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Meadows, Kelli P 12304 Ellaberry Ln Glen Allen, VA 23059-7618	1.Meadows Urquhart Acree & Cook, LLP 2.Partner 3.Henrico, VA	10/24/2023	\$50.00	\$50.00
Minton, Marie S 5843 Colfax Ave Alexandria, VA 22311-1013	1.ESOP RECORDKEEPER LLC 2.Principal 3.Alexandria, VA	11/16/2023	\$35.00	\$35.00
Mosdell, Mark K 135 Stoneledge Dr Roanoke, VA 24019-8504	1.Spencer, Hager & Mosdell, PC 2.Shareholder 3.Roanoke, VA	11/16/2023	\$50.00	\$50.00
Overton, Jeffrey L 103 Parsonage Ln Hampton, VA 23669-2003	1.J. L. Overton, Jr., CPA 2.Principal / Owner 3.Hampton, VA	10/18/2023	\$35.00	\$35.00
Reynolds, John W 4302 Gainesborough Ct Tampa, FL 33624-2602	1.EOS Network Foundation 2.Finance 3.Tampa, FL	11/10/2023	\$50.00	\$50.00
Richard A. Hall, PC 6849 Old Dominion Dr Ste 360 McLean, VA 22101-3791	1.Richard A. Hall, PC 2.Public Accounting 3.McLean, VA	10/25/2023	\$300.00	\$300.00
Richard W. McMinn, III CPA PLLC 3806 Old Buckingham Rd Powhatan, VA 23139-7019	1.Richard W. McMinn, III CPA PLLC 2.Public Accounting 3.Powhatan, VA	10/24/2023	\$50.00	\$50.00
Robey, Timothy A 5005 Dorsett Ct Fredericksburg, VA 22408-1865	1.Robey CPA, PLLC 2.Certified Public Accountant 3.Fredericksburg, VA	12/08/2023	\$10.00	\$10.00
Saunders, Charles T 6012 S River Rd Norfolk, VA 23505-4728	1.Saunders, Matthews & Pfitzner, PLLC 2.Managing Partner 3.Norfolk, VA	10/25/2023	\$50.00	\$50.00
Schmitt, Thomas E 8697 Green Rd Warrenton, VA 20187-7732	1.Thomas E. Schmitt & Company, LLC 2.Director 3.Warrenton, VA	11/16/2023	\$50.00	\$50.00
Seal, Howard C 985 Talapia Loop The Villages, FL 32162-4090	1.Unknown 2.Unknown 3.The Villages, FL	10/18/2023	\$25.00	\$25.00
Seal, Laura E 6820 Begonia Ln Haymarket, VA 20169-2768	1.Fritz & Company, PC, CPAs 2.Shareholder 3.Fairfax, VA	10/27/2023	\$100.00	\$100.00

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Seal, Laura E 6820 Begonia Ln Haymarket, VA 20169-2768	1.Fritz & Company, PC, CPAs 2.Shareholder 3.Fairfax, VA	12/31/2023	\$100.00	\$200.00
Seay, Donald C 707 Villa Ridge Rd Falls Church, VA 22046-3662	1.WithumSmith+Brown - Bethesda 2.Partner 3.Bethesda, MD	10/23/2023	\$35.00	\$35.00
Sentell, John N 88 Robins Ct Palmyra, VA 22963-2089	1.Thomas Jefferson Foundation, Inc. 2.Senior Accountant 3.Charlottesville, VA	10/18/2023	\$35.00	\$35.00
Shapiro, Randolph 61 Forest Dr Palmyra, VA 22963-2116	1.Unknown 2.Principal 3.Palmyra, VA	10/18/2023	\$75.00	\$75.00
Slahetka, Robert C 1689 Drewlaine Dr Vienna, VA 22182-2156	1.Unknown 2.Partner 3.Vienna, VA	10/09/2023	\$35.00	\$35.00
Smith, Michael R 411 Crispin Trl Winchester, VA 22603-2567	1.Cherokee Federal 2.Project Manager 3.Winchester, VA	12/06/2023	\$35.00	\$35.00
Snader, Charles W 609 Wickwood Ct Chesapeake, VA 23322-5857	1.Charles W. Snader, P. C. 2.President 3.Chesapeake, VA	10/18/2023	\$75.00	\$75.00
Spiegler Blevins & Company, PC 848 French Moore Jr Blvd Abingdon, VA 24210-4737	1.Spiegler Blevins & Company, PC 2.Public Accounting 3.Abingdon, VA	11/09/2023	\$125.00	\$125.00
Stemple, Catherine R 4405 Cox Rd Ste 200 Glen Allen, VA 23060-3395	1.KWC CPAs 2.Principal 3.Glen Allen, VA	10/18/2023	\$100.00	\$100.00
Templeman, Lauren S 7254 Amarone Way New Kent, VA 23124-2983	1.BDO USA, P.A. 2.Business Development Director 3.Richmond, VA	11/30/2023	\$100.00	\$100.00
Todd, Jennifer L 7650 Patriots Way Gloucester, VA 23061-5372	1.FutureView CPA Inc. 2.President 3.Gloucester, VA	10/09/2023	\$100.00	\$100.00
Wallace, Gary G 2516 Grove Ave Richmond, VA 23220-4418	1.Keiter 2.Managing Partner 3.Glen Allen, VA	11/10/2023	\$250.00	\$250.00

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Full Name of Contributor Mailing Address of Contributor				
Williamson, Christine B 9648 Park St Manassas, VA 20110-4348	1.CohnReznick LLP 2.Managing Partner 3.Tyson, VA	10/18/2023	\$350.00	\$350.00
Willis, Clyde T 1315 S Walter Reed Dr Arlington, VA 22204-4985	1.THE JUDGE GROUP 2.MGMT: Director 3.Arlington, VA	10/13/2023	\$35.00	\$35.00
Winn, Everett O 8351 Windsor Dr Mechanicsville, VA 23111-1405	1.Everett O. Winn, CPA, PLC 2.Principal / Owner 3.Mechanicsville, VA	10/18/2023	\$75.00	\$75.00
Wohlert, Jamie C 41237 Tynedale Ct Ashburn, VA 20148-5796	1.U.S. Securities and Exchange Commission 2.Consultant 3.Washington, DC	10/12/2023	\$50.00	\$50.00
Yenney, Donna P 1712 Headwaters Rd Midlothian, VA 23113-4032	1.Virginia Health Care Association 2.Chief Financial Officer 3.Richmond, VA	11/28/2023	\$50.00	\$50.00
Total This Period			\$5,885.00	

No Schedule B results to display.

No Schedule C results to display.

**Virginia Society of CPAs Political Action
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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Friends of Jim Holland 4100 Boonesboro Drive North Chesterfield, VA 23236	Contribution	Emily P. Walker	11/29/2023	\$1,000.00
Virginia for VanValkenburg P.O. Box 28782 Richmond, VA 23228	Contribution	Emily P. Walker	11/29/2023	\$500.00
Williams Mullen P.O. Box 800 Richmond, VA 23218	Sponsorships	Emily P. Walker	11/29/2023	\$2,000.00
Republican Commonwealth Leadership PAC P.O. Box 71596 Henrico, VA 23255	Contribution	Emily P. Walker	12/20/2023	\$1,000.00
Virginia Future Generations PAC P.O. Box 3604 Richmond, VA 23235	Contribution	Emily P. Walker	12/20/2023	\$1,000.00
Williams Mullen P.O. Box 800 Richmond, VA 23218	Professional Fees	Emily P. Walker	12/20/2023	\$1,000.00
Total This Period				\$6,500.00

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	19	\$5,885.00	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	60	\$3,225.00	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	79		\$0.00
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$6,500.00	
10. Total [add lines 7, 8 and 9]			\$0.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$50,732.44	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$9,110.00		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$9,110.00	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$59,842.44
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$0.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$6,500.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$53,342.44
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$56,896.28	
22. Previous Receipts [Line 24 from last report]	\$37,436.16		
23. Receipts from Current Reporting Previous [Line 17d above]	\$9,110.00		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$46,546.16	
25. Total Funds Available [Add lines 21 and 24]			\$103,442.44
26. Previous Disbursements [Line 28 from last report]	\$43,600.00		
27. Disbursements from Current Reporting Period [Line 18d above]	\$6,500.00		
28. Total Disbursements this Election Cycle			\$50,100.00
29. Ending Balance			\$53,342.44