

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 09/01/2023 Through: 10/07/2023

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Campbell, Susan M 9200 Corporate Blvd Suite 390 Rockville, MD 20850	1.Disability Insurance Quotes 2.insurance sales 3.Rockville MD	09/12/2023	\$20.00	\$180.00
Harvey, James Y 3829 Peakland Pl Lynchburg, VA 24503	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	09/12/2023	\$12.00	\$108.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	09/12/2023	\$16.80	\$151.20
Puffenbarger, Keith W 17273 Berkshire Dr Jeffersonton, VA 22724	1.Nationwide 2.insurance sales 3.Warrenton VA	09/15/2023	\$40.00	\$280.00
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	09/12/2023	\$33.60	\$302.40
Westerman, Timothy D 5041 Corporate Woods Suite 250 Virginia Beach, VA 23462	1.State Farm 2.insurance sales 3.Virginia Beach VA	09/27/2023	\$40.00	\$120.00
Winfield, Brian P 3954 Ocean Hills Ct Virginia Beach, VA 23451	1.New York Life 2.insurance sales 3.Virginia Beach VA	09/12/2023	\$20.00	\$180.00
Total This Period			\$182.40	

No Schedule B results to display.

No Schedule C results to display.

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Christie New Craig for Senate 621 Valor Ct Chesapeake, VA 23322	political contribution	Betsy Pate	10/06/2023	\$300.00
Danny Marshall Election Committee P O Box 439 Danville, VA 24543	political contribution	Betsy Pate	10/06/2023	\$500.00
Friends of Bill DeSteph for Senate 588 Central Dr Virginia Beach, VA 23454	political contribution	Betsy Pate	10/06/2023	\$500.00
Friends of Bryce Reeves 8627 Fleetwood Dr Spotsylvania, VA 22551	political contribution	Betsy Pate	10/06/2023	\$500.00
Friends of Chris Head P O Box 19130 Roanoke, VA 24019	political contribution	Betsy Pate	10/06/2023	\$1,000.00
Friends of Emily Brewer II P O Box 5 Smithfield, VA 23431	political contribution	Betsy Pate	10/06/2023	\$500.00
Friends of Glen Sturtevant P O Box 2535 Midlothian, VA 23113	political contribution	Betsy Pate	10/06/2023	\$500.00
Friends of Ian Lovejoy for Delegate 8665 Sudley Rd 195 Manassas, VA 20110	political contribution	Betsy Pate	10/06/2023	\$300.00
Friends of Lee Ware P O Box 689 Powhatan, VA 23139	political contribution	Betsy Pate	10/06/2023	\$500.00
Friends of Mark Obenshain P O Box 555 Harrisonburg, VA 22803	political contribution	Betsy Pate	10/06/2023	\$500.00
Friends of Monty Mason P O Box 232 Williamsburg, VA 23187	political contribution	Betsy Pate	10/06/2023	\$500.00
Hayes for Delegate 732 Eden Way N Chesapeake, VA 23320	political contribution	Betsy Pate	10/06/2023	\$500.00
Karen Greenhalgh for Delegate P O Box 62945 Virginia Beach, VA 23466	political contribution	Betsy Pate	10/06/2023	\$300.00

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Kilgore for Delegate P O Box 669 Gate City, VA 24251	political contribution	Betsy Pate	10/06/2023	\$1,000.00
Leftwich for Delegate 308 Cendar Lakes Dr Chesapeake, VA 23322	political contribution	Betsy Pate	10/06/2023	\$1,000.00
Lopez for Delegate 808 S Barton St Arlington, VA 22204	political contribution	Betsy Pate	10/06/2023	\$500.00
McDougle for Virginia P O Box 187 Mechanicsville, VA 23111	political contribution	Betsy Pate	10/06/2023	\$500.00
Michael Webert for Delegate P O Box 631 Marshall, VA 20116	political contribution	Betsy Pate	10/06/2023	\$500.00
O'Quinn for Delegate P O Box 16325 Bristol, VA 24209	political contribution	Betsy Pate	10/06/2023	\$500.00
Rip Sullivan for Delegate 6305 Old Chesterbrook Rd McLean, VA 22101	political contribution	Betsy Pate	10/06/2023	\$500.00
Robert D. "Bobby" Orrock for House Committee P O Box 458 Thornburg, VA 22565	political contribution	Betsy Pate	10/06/2023	\$500.00
Rouse for Senate P O Box 2864 Virginia Beach, VA 23450	political contribution	Betsy Pate	10/06/2023	\$300.00
Ruff for Senate P O Box 332 Clarksville, VA 23968	political contribution	Betsy Pate	10/06/2023	\$500.00
Stuart for Senate P O Box 1146 Montross, VA 22520	political contribution	Betsy Pate	10/06/2023	\$500.00
Wilt for Delegate P O Box 1425 Harrisonburg, VA 22803	political contribution	Betsy Pate	10/06/2023	\$500.00
Total This Period				\$13,200.00

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	7	\$182.40	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	18	\$145.40	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	25		\$327.80
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$13,200.00	
10. Total [add lines 7, 8 and 9]			\$13,200.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$94,411.66	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$327.80		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$327.80	
e. Total Expendable Funds [Add Lines 16 and 17d]			\$94,739.46
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$13,200.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$13,200.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$81,539.46
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$91,260.24	
22. Previous Receipts [Line 24 from last report]	\$4,258.40		
23. Receipts from Current Reporting Previous [Line 17d above]	\$327.80		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$4,586.20	
25. Total Funds Available [Add lines 21 and 24]			\$95,846.44
26. Previous Disbursements [Line 28 from last report]	\$1,106.98		
27. Disbursements from Current Reporting Period [Line 18d above]	\$13,200.00		
28. Total Disbursements this Election Cycle			\$14,306.98
29. Ending Balance			\$81,539.46