

# Virginia Mortgage Bankers Political Action Committee (PAC-12-00928)

Reporting Period: 09/01/2023 Through: 10/07/2023

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Bufis, Chris 2580 Atwoodtown Rd Virginia Beach, VA 23456	1.NewTowne Mortgage 2.Loan Officer 3.Virginia Beach, VA	09/14/2023	\$340.00	\$390.00
Fowler, Dan R 780 Lynnhaven Parkway Suite 372 Virginia Beach, VA 23452	1.PrimeLending 2.Mortgage Lender 3.Virginia Beach, VA	09/14/2023	\$50.00	\$115.00
French, John 11320 Random Hills Rd Fairfax, VA 22030	1.Presidential Bank Mortgage 2.Loan Officer 3.Fairfax, VA	09/14/2023	\$180.00	\$280.00
Gallahan, Tracie 3401 Old Fellows Rd Lynchburg, VA 24501	1.First National Bank 2.Mortgage Division Manager 3.Lynchburg, VA	09/14/2023	\$340.00	\$580.00
Houchins, Georgette 601 S. Belvidere Street Richmond, VA 23220	1.Virginia Housing 2.Business Development Officer 3.Richmond, VA	09/14/2023	\$270.00	\$270.00
Ischinger, Jonathan 2040 Deyerle Ave Suite 207 Harrisonburg, VA 22801	1.F&M Mortgage 2.Mortgage Advisor 3.Harrisonburg VA	09/14/2023	\$1,800.00	\$1,800.00
Ischinger, Jonathan 2040 Deyerle Ave Suite 207 Harrisonburg, VA 22801	1.F&M Mortgage 2.Mortgage Advisor 3.Harrisonburg VA	09/14/2023	\$700.00	\$2,500.00
Ischinger, Jonathan 2040 Deyerle Ave Suite 207 Harrisonburg, VA 22801	1.F&M Mortgage 2.Mortgage Advisor 3.Harrisonburg VA	09/14/2023	\$300.00	\$2,800.00
Kern, Daniel 5300 Whispering Breeze Ct Glen Allen, VA 23059	1.VHDA 2.HFA 3.Richmond, Va	09/14/2023	\$285.00	\$285.00
Kilgo, Jason 16712 Hampton Farms Ct Moseley, VA 23120	1.Kilgo Insurance 2.Insurance Agent 3.Midlothian, VA	09/14/2023	\$420.00	\$420.00
Lyons, Walt 4490 Cox Road Glen Allen, VA 23060	1.Virginia Mortgage Lenders Association 2.Manager 3.Glen Allen, VA	09/14/2023	\$140.00	\$140.00
Lyons, Walt 4490 Cox Road Glen Allen, VA 23060	1.Virginia Mortgage Lenders Association 2.Manager 3.Glen Allen, VA	09/14/2023	\$100.00	\$240.00

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Mextorf, Ken 3129 Saddlebrook Ln Charlottesville, VA 22911	1.George Mason Mortgage 2.VP/Sales Manager 3.Glen Allen, VA	09/14/2023	\$165.00	\$265.00
Painter, Vickie 2236 W Beverly St Staunton, VA 24401	1.C&F Mortgage 2.Loan Officer 3.Fishersville, VA	09/14/2023	\$60.00	\$810.00
Painter, Vickie 2236 W Beverly St Staunton, VA 24401	1.C&F Mortgage 2.Loan Officer 3.Fishersville, VA	09/14/2023	\$120.00	\$930.00
Pond, Lindy 5400A Glenside Drive Henrico, VA 23228	1.Finance of America Mortgage 2.Mortgage Advisor 3.Henrico, VA	09/14/2023	\$250.00	\$250.00
Roberts, Julia PO Box 14 Somerset, VA 22972	1.Fulton Mortgage Company 2.Loan Officer 3.Charlottesville, VA	09/14/2023	\$100.00	\$350.00
Roberts, Julia PO Box 14 Somerset, VA 22972	1.Fulton Mortgage Company 2.Loan Officer 3.Charlottesville, VA	09/14/2023	\$220.00	\$570.00
Roberts, Julia PO Box 14 Somerset, VA 22972	1.Fulton Mortgage Company 2.Loan Officer 3.Charlottesville, VA	09/14/2023	\$100.00	\$670.00
Roberts, Julia PO Box 14 Somerset, VA 22972	1.Fulton Mortgage Company 2.Loan Officer 3.Charlottesville, VA	09/14/2023	\$200.00	\$870.00
Rotenberry, Brian 3922 Electric Road Salem, VA 24153	1.Movement Mortgage 2.Mortgage Lender 3.Roanoke, VA	09/14/2023	\$425.00	\$3,925.00
Russell, Kevin 4000 Running Bear Drive Rockingham, VA 22802	1.F&M Mortgage 2.Mortgage Banker 3.Harrisonburg, VA	09/15/2023	\$250.00	\$250.00
Sasser, Shirley 600 22nd Street Suite 300 Virginia Beach, VA 23451	1.TowneBank Mortgage 2.Mortgage Lender 3.Virginia Beach, VA	09/14/2023	\$250.00	\$2,525.00
Shore, Kristie 6056 John Jackson Dr Williamsburg, VA 23188	1.Fulton Mortgage 2.Loan Officer 3.Williamsburg, VA	09/14/2023	\$140.00	\$165.00

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Ullmann, Michael 4766 Cheswald Court Woodbridge, VA 22192	1.Movement Mortgage 2.Loan Officer 3.Fairfax, Virginia	09/14/2023	\$110.00	\$360.00
Ullmann, Michael 4766 Cheswald Court Woodbridge, VA 22192	1.Movement Mortgage 2.Loan Officer 3.Fairfax, Virginia	09/14/2023	\$1,500.00	\$1,860.00
Total This Period			\$8,815.00	

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Schedule B: In-Kind Contributions Over \$100  Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location 4. Service/Goods Received 5. Basis used to Determine Value	Date Received	Contribution This Period	Aggregate To Date
Beveridge, John 4922 Sunset Lane Annandale, VA 22005	1. One American Bank 2. Mortgage Banker 3. South Dakota 4. Washington Commanders Tickets & Parking 5. Fair Market Value	09/14/2023	\$475.00	\$725.00
Blue Ridge Mortgage Lenders Association P.O. Box 545 Daleville, VA 24083	1. 2. Trade association 3. Daleville, VA 4. One Night Stay at Hotel Roanoke 5. Fair Market Value	09/14/2023	\$380.00	\$380.00
Blue Ridge Mortgage Lenders Association P.O. Box 545 Daleville, VA 24083	1. 2. Trade association 3. Daleville, VA 4. Roanoke Themed Gift Basket 5. Fair Market Value	09/14/2023	\$150.00	\$530.00
Blue Ridge Mortgage Lenders Association P.O. Box 545 Daleville, VA 24083	1. 2. Trade association 3. Daleville, VA 4. Wine Gourmet Gift Basket 5. Fair Market Value	09/14/2023	\$150.00	\$680.00
Central Virginia Mortgage Bankers Association PO Box 191 Fishersville, VA 22939	1. 2. Trade Association 3. Fishersville, VA 4. Bourbon Basket 5. Fair Market Value	09/14/2023	\$292.00	\$292.00
Chilton, Steve 2621 Gayton Grove Road Henrico, VA 23233	1. MGIC 2. Sales 3. Newtown Square PA 4. Guided Flyfishing Trip 5. Fair Market Value	09/14/2023	\$1,000.00	\$1,080.00
Gallahan, Tracie 3401 Old Fellows Rd Lynchburg, VA 24501	1. First National Bank 2. Mortgage Division Manager 3. Lynchburg, VA 4. Leather Goods Gift Basket 5. Fair Market Value	09/14/2023	\$240.00	\$240.00
Northern Virginia Mortgage Lenders Assoc 40303 Lewis Knolls Drive Oakton, VA 22124	1. 2. Trade Association 3. Oakton, VA 4. Champagne & Truffles Gift Basket 5. Fair Market Value	09/14/2023	\$280.00	\$280.00
Painter, Vickie 2236 W Beverly St Staunton, VA 24401	1. C&F Mortgage 2. Loan Officer 3. Fishersville, VA 4. Augusta County Gift Basket 5. Fair Market Value	09/14/2023	\$200.00	\$200.00
Painter, Vickie 2236 W Beverly St Staunton, VA 24401	1. C&F Mortgage 2. Loan Officer 3. Fishersville, VA 4. Lisa Geiman Print "Country Passion" 5. Fair Market Value	09/14/2023	\$250.00	\$450.00
Painter, Vickie 2236 W Beverly St Staunton, VA 24401	1. C&F Mortgage 2. Loan Officer 3. Fishersville, VA 4. 2 Night Stay at Hotel 24 South 5. Fair Market Value	09/14/2023	\$300.00	\$750.00

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Parnell, Val 600 22nd Street Virginia Beach, VA 23451	1. Val Parnell 2. Artist 3. Virginia Beach, VA 4. Val Parnell Painting 5. Fair Market Value	09/14/2023	\$575.00	\$575.00
Peninsula Mortgage Lenders Association 780 Lynnhaven Parkway Virginia Beach, VA 23452	1. 2. Trade association 3. Virginia Beach, VA 4. Anchors Away Gift Basket 5. Fair Market Value	09/14/2023	\$200.00	\$200.00
Prosper Insurance Group 361 Southport circle St 202 Virginia Beach, VA 23452	1. 2. Insurance 3. Virginia Beach, VA 4. Fall Basket 5. Fair Market Value	09/14/2023	\$125.00	\$125.00
Richmond Mortgage Bankers Association PO Box 72815 North Chesterfield, VA 23235	1. 2. Trade Association 3. North Chesterfield, VA 4. Taste of Richmond Basket 5. Fair Market Value	09/14/2023	\$200.00	\$1,700.00
Roberts, Julia PO Box 14 Somerset, VA 22972	1. Fulton Mortgage Company 2. Loan Officer 3. Charlottesville, VA 4. Kendra Scott Jewelry Set 5. Fair Market Value	09/14/2023	\$250.00	\$250.00
Rotenberry, Brian 3922 Electric Road Salem, VA 24153	1. Movement Mortgage 2. Mortgage Lender 3. Roanoke, VA 4. One Week Stay at Beach House Surfside Beach 5. Fair Market Value	09/14/2023	\$3,500.00	\$3,500.00
Sasser, Shirley 600 22nd Street Suite 300 Virginia Beach, VA 23451	1. TowneBank Mortgage 2. Mortgage Lender 3. Virginia Beach, VA 4. Bourbon Basket 5. Fair Market Value	09/14/2023	\$275.00	\$275.00
Sasser, Shirley 600 22nd Street Suite 300 Virginia Beach, VA 23451	1. TowneBank Mortgage 2. Mortgage Lender 3. Virginia Beach, VA 4. One Week Stay at Beach House in Corolla 5. Fair Market Value	09/14/2023	\$2,000.00	\$2,275.00
Smith, Clavis 3957 Westerre Parkway Suite 140 Glen Allen, VA 23233	1. Assurance Financial Group 2. Mortgage Lender 3. Glen Allen, VA 4. Round of Golf at James River CC 5. Fair Market Value	09/14/2023	\$600.00	\$700.00
Tidewater Mortgage Bankers Association 638 Independence Pkwy Chesapeake, VA 23320	1. 2. Trade Association 3. Chesapeake, VA 4. Brunch Basket 5. Fair Market Value	09/14/2023	\$150.00	\$150.00
Ullmann, Michael 4766 Cheswald Court Woodbridge, VA 22192	1. Movement Mortgage 2. Loan Officer 3. Fairfax, Virginia 4. Top Golf Gift Card 5. Fair Market Value	09/14/2023	\$250.00	\$250.00

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West, Bill 3736 Oyster Bluff Lane Virginia Beach, VA 23452	1. TowneBank Mortgage 2. Mortgage Lender 3. Virginia Beach, VA 4. Day of Golf at Cavalier Golf & Yacht Club 5. Fair Market Value	09/14/2023	\$568.00	\$818.00
Total This Period			\$12,410.00	

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Schedule C: Bank Interest, Refunded Expenditures and Rebates	Reason/Type of Payment	Date Received	Payment Amount
Full Name and Address of Payer			
Atlantic Union Bank PO Box 446 Bowling Green, VA 22427	Interest Income	09/30/2023	\$69.93
Total This Period			\$69.93

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Virginia Mortgage Bankers Association 4490 Cox Road Glen Allen, VA 23060	Bank/Credit Card Fees	VAMPAC Trustees	09/18/2023	\$49.71
Auctria 2850 Northwest 26th Avenue Boca Raton, FL 33434	Auctria fee for silent auction	VAMPAC Trustees	09/20/2023	\$95.17
Department of the Treasury Internal Revenue Service Center Ogden, UT 84201-0027	Tax Expense	VAMPAC Trustees	09/28/2023	\$19.34
Total This Period				\$164.22



No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
<b>Contributions Received This Period</b>			
1. Schedule A [Over \$100]	26	\$8,815.00	
2. Schedule B [Over \$100]	23	\$12,410.00	
3. Un-itemized Cash Contributions [\$100 or less]	9	\$775.00	
4. Un-itemized In-Kind Contributions [\$100 or less]	3	\$240.00	
<b>5. Total</b>	<b>61</b>		<b>\$22,240.00</b>
<b>Bank Interest, Refunded Expenditures and Rebates</b>			
<b>6. Schedule C [also enter on Line 17b on Schedule H]</b>			<b>\$69.93</b>
<b>Expenditures Made This Period</b>			
7. Schedule B [From line 2 Above]		\$12,410.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$240.00	
9. Schedule D [Expenditures]		\$164.22	
<b>10. Total [add lines 7, 8 and 9]</b>			<b>\$12,814.22</b>
<b>Reconciliation of Loan Account</b>			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
<b>13. Subtotal</b>			<b>\$0.00</b>
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
<b>15. Ending loan balance</b>			<b>\$0.00</b>

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<b>Schedule H: Summary of Receipts and Disbursements</b>			
<b>16. Beginning Balance [Line 19 of last Report]</b>		<b>\$69,188.57</b>	
<b>17. Receipts for Current Reporting Period:</b>			
a. Contributions received this period [Line 5 of Schedule G]	\$22,240.00		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$69.93		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$22,309.93	
<b>e. Total Expendable Funds [Add Linds 16 and 17d]</b>			<b>\$91,498.50</b>
<b>18. Disbursements for Current Reporting Period</b>			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$12,814.22		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$12,814.22
<b>19. Ending Balance [Subtract Line 18b from Line 17e]</b>			<b>\$78,684.28</b>
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
<b>Committee's Receipts and Disbursements - Election Cycle</b>			
21. Balance at Start of Election Cycle		\$62,521.46	
22. Previous Receipts [Line 24 from last report]	\$6,825.87		
23. Receipts from Current Reporting Previous [Line 17d above]	\$22,309.93		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$29,135.80	
<b>25. Total Funds Available [Add lines 21 and 24]</b>			<b>\$91,657.26</b>
26. Previous Disbursements [Line 28 from last report]	\$158.76		
27. Disbursements from Current Reporting Period [Line 18d above]	\$12,814.22		
<b>28. Total Disbursements this Election Cycle</b>			<b>\$12,972.98</b>
<b>29. Ending Balance</b>			<b>\$78,684.28</b>