

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 04/01/2023 Through: 06/30/2023

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Campbell, Susan M 9200 Corporate Blvd Suite 390 Rockville, MD 20850	1.Disability Insurance Quotes 2.insurance sales 3.Rockville MD	06/13/2023	\$20.00	\$120.00
Duni, John D 14601 Castleford Ct Midlothian, VA 23113	1.Financial Services of Virginia 2.insurance sales 3.Midlothian VA	04/19/2023	\$40.00	\$160.00
Heese, Bentley 2326 Mountainbrook Dr Richmond, VA 23233	1.Ash Brokerage 2.insurance sales 3.Richmond VA	05/22/2023	\$120.00	\$120.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	06/13/2023	\$16.80	\$100.80
Jacobs, James A 11313 Laurel Cove Lane Chesterfield, VA 23838	1.Milestone Financial Solutions 2.insurance sales 3.Chesterfield VA	04/06/2023	\$150.00	\$150.00
Ngo, Phu 801 N Harrison St Arlington, VA 22205	1.NAIFA 2.VP Technology 3.Arlington VA	05/22/2023	\$120.00	\$120.00
Patterson, John R 2510 Liesfeld Pkwy Glen Allen, VA 23060	1.State Farm 2.insurance sales 3.Richmond VA	05/02/2023	\$120.00	\$120.00
Puffenbarger, Keith W 17273 Berkshire Dr Jeffersonton, VA 22724	1.Nationwide 2.insurance sales 3.Warrenton VA	05/15/2023	\$40.00	\$120.00
Puffenbarger, Keith W 17273 Berkshire Dr Jeffersonton, VA 22724	1.Nationwide 2.insurance sales 3.Warrenton VA	06/15/2023	\$40.00	\$160.00
Scruggs, Frederick T 1113 Blue Heron Cir Forest, VA 24551	1.Financial Designs 2.insurance sales 3.Forest VA	05/05/2023	\$120.00	\$120.00
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	04/11/2023	\$33.60	\$134.40
Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	05/10/2023	\$33.60	\$168.00

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Webb, Charles A 2670 Electric Rd Roanoke, VA 24018	1.Innovative Insurance Group 2.insurance sales 3.Roanoke VA	06/13/2023	\$33.60	\$201.60
Winfield, Brian P 3954 Ocean Hills Ct Virginia Beach, VA 23451	1.New York Life 2.insurance sales 3.Virginia Beach VA	06/13/2023	\$20.00	\$120.00
Total This Period			\$907.60	

No Schedule B results to display.

No Schedule C results to display.

No Schedule D results to display.

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	14	\$907.60	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	68	\$825.80	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	82		\$1,733.40
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$0.00	
10. Total [add lines 7, 8 and 9]			\$0.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$91,682.66	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$1,733.40		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$1,733.40	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$93,416.06
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$0.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$0.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$93,416.06
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$91,260.24	
22. Previous Receipts [Line 24 from last report]	\$1,529.40		
23. Receipts from Current Reporting Previous [Line 17d above]	\$1,733.40		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$3,262.80	
25. Total Funds Available [Add lines 21 and 24]			\$94,523.04
26. Previous Disbursements [Line 28 from last report]	\$1,106.98		
27. Disbursements from Current Reporting Period [Line 18d above]	\$0.00		
28. Total Disbursements this Election Cycle			\$1,106.98
29. Ending Balance			\$93,416.06