

Friends of Shurl Montgomery (CC-22-00181)

Reporting Period: 07/01/2022 Through: 08/31/2022

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Abiouness, Kay W 4410 East Beach Drive Norfolk, VA 23518	1.None 2.Retired 3.Norfolk	08/18/2022	\$500.00	\$500.00
Bailey, Willcox 1365 Emory Place Norfolk, VA 23509	1.Oppenheimer 2.Financial Advisor 3.Virginia Beach	08/29/2022	\$150.00	\$150.00
Boone, Judith N 809 E Ocean View Ave Norfolk, VA 23518	1.Judy Boone Realty 2.owner 3.Norfolk	08/16/2022	\$500.00	\$500.00
Clark, Joshua 1108 Hanover Ave Norfolk, VA 23508	1.Fulton Bank 2.mortgage banker 3.Virginia Beach ,VA	07/30/2022	\$150.00	\$175.00
Green, Richard 5760 Northhampton Blvd Virginia Beach, VA 23455	1.Champs Sports Bar & Grill 2.restaurant owner 3.Va. Beach	07/16/2022	\$500.00	\$500.00
Johnson Jr, Thomas G 440 Monticello Ave Suite 2200 Norfolk, VA 23510	1.Law firm 2.lawyer 3.Norfolk VA	08/25/2022	\$1,000.00	\$1,000.00
Kasper, Gisele 4980 East Beach Drive Norfolk, VA 23518	1.none 2.retired 3.Norfolk	08/31/2022	\$250.00	\$250.00
Layton, L. Robert 1501 Bayville Street Norfolk, VA 23503	1.none 2.retired 3.Norfolk	07/30/2022	\$500.00	\$500.00
McNaught, James G 1344 Brant Road Virginia Beach, VA 23451	1.East Beach Realty 2.Realtor 3.Norfolk	07/30/2022	\$500.00	\$1,000.00
Middleton, E. George 1449 Five Hill Trl Virginia Beach, VA 23452	1.E.G. Middleton Inc. 2.owner 3.Norfolk	07/22/2022	\$250.00	\$250.00
Rosso, Gary 1300 Rosso Ct Norfolk, VA 23509	1.none 2.retired 3.Norfolk	08/27/2022	\$1,000.00	\$1,000.00
Strathmann, Barry E 4518 East Beach Dr Norfolk, VA 23518	1.none 2.retired 3.Norfolk	07/30/2022	\$250.00	\$250.00

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Viera, Kenneth D 357 Lake Dr Virginia Beach, VA 23451	1.none 2.retired 3.Virginia Beach, VA	07/30/2022	\$200.00	\$200.00
Total This Period			\$5,750.00	

No Schedule B results to display.

No Schedule C results to display.

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Merchant BankCD Deposit 220603 496502864887 PO Box 2818 Norfolk, VA 23501	Merchant Bank: Clover-Go charges	Shurl Montgomery	07/05/2022	\$50.00
Clark, Joshua 1108 Hanover Ave Norfolk, VA 23508	campaign coordination	Shurl Montgomery	07/30/2022	\$2,000.00
i264 Web Design 2240 Windom Place Virginia Beach, VA 23454	social media: I264 web design (Jimmy Frost)	Shurl Montgomery	07/30/2022	\$1,500.00
Kirwin, Brian P.O. Box 6949 Virginia Beach, VA 23456	campaign development strategies	Shurl Montgomery	07/30/2022	\$2,000.00
Merchant BankCD Deposit 220603 496502864887 PO Box 2818 Norfolk, VA 23501	Merchant Bank: Clover-Go charges	Shurl Montgomery	08/03/2022	\$50.21
Raise The Money P.O. Box 26466 Little Rock, AR 72221	Percentage of donations taken by Raise the Money from 7-14 through 8-30-22	Shurl Montgomery	08/31/2022	\$84.15
Total This Period				\$5,684.36

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Schedule E: Itemization of Loans Received Full Name of Lender and Address	Full Name of Co-Borrower, Guarantor or Endorser Address	Date Received	Amount of Loan This Period	Remaining Loan Balance
Montgomery, Shurl & Nancy 4459 Pleasant Ave Norfolk, VA 23518		07/25/2022	\$5,000.00	\$5,000.00
Montgomery, Shurl & Nancy 4459 Pleasant Ave Norfolk, VA 23518		08/31/2022	\$40,000.00	\$40,000.00
Total This Period				

No Schedule E-2 results to display.

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Schedule F: Debts remaining Unpaid as of this Report	Pupose of Obligation	Date Debt Incurred	Amount Remaining Unpaid
Name and Address of Creditor			
Montgomery, Shurl & Nancy 4459 Pleasant Ave Norfolk, VA 23518		07/25/2022	\$5,000.00
Montgomery, Shurl & Nancy 4459 Pleasant Ave Norfolk, VA 23518		08/31/2022	\$40,000.00
Total This Period			\$45,000.00

Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	13	\$5,750.00	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	14	\$975.00	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	27		\$6,725.00
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$5,684.36	
10. Total [add lines 7, 8 and 9]			\$5,684.36
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$45,000.00	
13. Subtotal			\$45,000.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$45,000.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$6,335.00	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$6,725.00		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$45,000.00		
d. Subtotal: Contributions and Receipts received this period		\$51,725.00	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$58,060.00
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$5,684.36		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$5,684.36
19. Ending Balance [Subtract Line 18b from Line 17e]			\$52,375.64
20. Total Unpaid Debts [from Schedule F of this report]	\$45,000.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$0.00	
22. Previous Receipts [Line 24 from last report]	\$6,500.00		
23. Receipts from Current Reporting Previous [Line 17d above]	\$51,725.00		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$58,225.00	
25. Total Funds Available [Add lines 21 and 24]			\$58,225.00
26. Previous Disbursements [Line 28 from last report]	\$165.00		
27. Disbursements from Current Reporting Period [Line 18d above]	\$5,684.36		
28. Total Disbursements this Election Cycle			\$5,849.36
29. Ending Balance			\$52,375.64