Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 10/01/2021 Through: 12/31/2021 Page: 1 of 12

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Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	10/26/2021	\$30.00	\$300.00
1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	11/26/2021	\$30.00	\$330.00
1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	12/26/2021	\$30.00	\$360.00
1.Guardian 2.insurance sales 3.Rockville MD	10/10/2021	\$20.00	\$220.00
1.Guardian 2.insurance sales 3.Rockville MD	11/10/2021	\$20.00	\$240.00
1.Guardian 2.insurance sales 3.Rockville MD	12/10/2021	\$20.00	\$260.00
1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	10/10/2021	\$70.00	\$700.00
1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	11/10/2021	\$70.00	\$770.00
1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	12/10/2021	\$70.00	\$840.00
1.Choice Insurance Agency 2.insurance sales 3.Virginia Beach VA	12/31/2021	\$132.00	\$132.00
1.State Farm 2.insurance sales 3.Falls Church VA	11/10/2021	\$10.00	\$110.00
1.State Farm 2.insurance sales 3.Falls Church VA	12/10/2021	\$10.00	\$120.00
	1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location 1. Financial Services of Virginia 2. insurance sales 3. Richmond VA 1. Financial Services of Virginia 2. insurance sales 3. Richmond VA 1. Financial Services of Virginia 2. insurance sales 3. Richmond VA 1. Guardian 2. insurance sales 3. Rockville MD 1. Guardian 2. insurance sales 3. Rockville MD 1. Guardian 2. insurance sales 3. Rockville MD 1. AXA Advisors LLC 2. insurance sales 3. Richmond VA 1. AXA Advisors LLC 2. insurance sales 3. Richmond VA 1. AXA Advisors LLC 2. insurance sales 3. Richmond VA 1. AXA Advisors LLC 2. insurance sales 3. Richmond VA 1. AXA Advisors LLC 2. insurance sales 3. Richmond VA 1. AXA Expression of VA 1. AXA Expression of VA 1. AXA Expression of VA 1. AXA Covice Insurance Agency 2. insurance sales 3. Virginia Beach VA 1. State Farm 2. insurance sales 3. Falls Church VA	Donor Information Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location 1. Financial Services of Virginia 2. Insurance sales 3. Richmond VA 1. Financial Services of Virginia 2. Insurance sales 3. Richmond VA 1. Financial Services of Virginia 2. Insurance sales 3. Richmond VA 1. Financial Services of Virginia 2. Insurance sales 3. Richmond VA 1. Financial Services of Virginia 2. Insurance sales 3. Richmond VA 1. Guardian 2. Insurance sales 3. Rockville MD 1. Guardian 2. Insurance sales 3. Rockville MD 1. Guardian 2. Insurance sales 3. Rockville MD 1. AXA Advisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Advisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Advisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Advisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Advisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Advisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LLC 2. Insurance sales 3. Richmond VA 1. AXA Backvisors LL	Denor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business (If Corporate Donor Type of Business) Date Received This Period

Insurance and Financial Advisors Political

154 Hansen Rd

Charlottesville, VA 22911

Suite 202-A

Page: 2 of 12 **Action Committee -- Virginia Donor Information** Schedule A: Direct Contributions Over \$100 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) Date Contribution Aggregate 3. Business Location Full Name of Contributor Received This Period To Date Mailing Address of Contributor Gentile, Rose S 1.Gentile Financial 228 S Washington St 2.insurance sales 12/03/2021 \$60.00 \$120.00 Suite 310 3.Alexandria VA Alexandria, VA 22314 Gross, Kenneth P 1.1752 Financial 7100 Forest Ave 2.insurance sales 11/05/2021 \$120.00 \$120.00 Suite 101 3.Richmond VA Richmond, VA 23226 1.State Farm Insurance Harvey, James Y 21009 Timberlake Dr 2.insurance sales 10/10/2021 \$12.00 \$120.00 Lynchburg, VA 24502 3.Lynchburg VA Harvey, James Y 1.State Farm Insurance 21009 Timberlake Dr 2.insurance sales 11/10/2021 \$12.00 \$132.00 Lynchburg, VA 24502 3.Lynchburg VA Harvey, James Y 1.State Farm Insurance 21009 Timberlake Dr 2.insurance sales 12/10/2021 \$12.00 \$144.00 Lynchburg, VA 24502 3.Lynchburg VA Howard, Peter K 326 Rosemary Lane 2.insurance sales 10/10/2021 \$16.80 \$208.00 Danville, VA 24540 3.Danville VA Howard, Peter K 1.self 326 Rosemary Lane 2.insurance sales \$16.80 11/10/2021 \$224.80 Danville, VA 24540 3.Danville VA Howard. Peter K 1.self 326 Rosemary Lane 2.insurance sales 12/10/2021 \$16.80 \$241.60 Danville, VA 24540 3.Danville VA Overly, Steven H 1.The Power in Insurance Inc \$10.00 230 Powers Court 2.insurance sales 11/10/2021 \$110.00 Newport News, VA 23601 3. Newport News VA Overly, Steven H 1.The Power in Insurance Inc 230 Powers Court 2.insurance sales 12/10/2021 \$10.00 \$120.00 Newport News, VA 23601 3. Newport News VA Platt, Joseph B 1.Platt Financial 154 Hansen Rd 2.insurance sales 11/10/2021 \$10.00 \$110.00 Suite 202-A 3.Charlottesville VA Charlottesville, VA 22911 Platt, Joseph B 1.Platt Financial

2.insurance sales

3. Charlottesville VA

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12/10/2021

\$10.00

\$120.00

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Roanoke, VA 24011

Webb, Charles A

White, Travis W

Burke, VA 22015

15 South Jefferson St

9316-E Old Keene Mill Rd

Roanoke, VA 24011

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3.Roanoke VA

1.Benefits Group

2.insurance sales

2.insurance sales

3.Burke VA

1. Allstate Life Insurance

3.Roanoke VA

12/10/2021

11/10/2021

\$33.60

\$10.00

\$603.20

\$110.00

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
White, Travis W 9316-E Old Keene Mill Rd Burke, VA 22015	1.Allstate Life Insurance 2.insurance sales 3.Burke VA	12/10/2021	\$10.00	\$120.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	10/10/2021	\$20.00	\$200.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	11/10/2021	\$20.00	\$220.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	12/10/2021	\$20.00	\$240.00
Wolfe, Christopher W 175 Community Street Charlottesville, VA 22911	1.Allstate Financial Services 2.insurance sales 3.Charlottesville VA	11/10/2021	\$10.00	\$110.00
Wolfe, Christopher W 175 Community Street Charlottesville, VA 22911	1.Allstate Financial Services 2.insurance sales 3.Charlottesville VA	12/10/2021	\$10.00	\$120.00
Total This Period			\$1,280.00	

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No Schedule B results to display.	

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No Schedule C results to display.	

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Name of Schedule D: Expenditures Date of Amount Person Item or Service Authorizing Expenditure Paid Expenditure Person or Company Paid and Address Harris, Harvey, Neal and Co P O Box 3424 Peter \$340.00 tax preparation 10/21/2021 Howard Danville, VA 24543 **Total This Period** \$340.00

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No Schedule E-1 results to display.		

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No Schedule E-2 results to display.		

nsurance and Financial Advisors Political Action Committee Virginia	Reporting Period: 10/01/2021 Through: 12/31/2021 Page: 10 of 12
lo Schedule F results to display.	

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	42	\$1,280.00	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	45	\$334.40	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	87		\$1,614.40
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$340.00	
10. Total [add lines 7, 8 and 9]			\$340.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance	_		\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$83,204.05	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$1,614.40		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$1,614.40	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$84,818.45
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$340.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$340.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$84,478.45
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$90,833.81	
22. Previous Receipts [Line 24 from last report]	\$5,935.20		
23. Receipts from Current Reporting Previous [Line 17d above]	\$1,614.40		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$7,549.60	
25. Total Funds Available [Add lines 21 and 24]			\$98,383.41
26. Previous Disbursements [Line 28 from last report]	\$13,564.96		
27. Disbursements from Current Reporting Period [Line 18d above]	\$340.00		
28. Total Disbursements this Election Cycle			\$13,904.96
29. Ending Balance			\$84,478.45