

# Friends of Marcus Simon for Delegate (CC-13-00098)

Reporting Period: 09/01/2021 Through: 09/30/2021

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| Schedule A: Direct Contributions Over \$100<br>Full Name of Contributor<br>Mailing Address of Contributor | Donor Information<br>1. Employer or Business (If Corporate/Company Donor: N/A)<br>2. Type of Business(If Corporate Donor Type of Business)<br>3. Business Location | Date Received | Contribution This Period | Aggregate To Date |
|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--------------------------|-------------------|
| Acosta, Jody<br>101 Poplar Drive<br>Falls Church, VA 22046                                                | 1.City of Falls Church<br>2.Treasurer<br>3.Falls Church, VA                                                                                                        | 09/02/2021    | \$53.00                  | \$376.00          |
| Angel, James<br>3328 Highland Ln<br>Fairfax, VA 22031                                                     | 1.Georgetown Univ.<br>2.Professor<br>3.Washington, DC                                                                                                              | 09/06/2021    | \$100.00                 | \$188.00          |
| Anheuser Busch Companies<br>890 Fawn Way<br>Marietta, GA 30068                                            | 1.<br>2.Distributor<br>3.Marietta, GA                                                                                                                              | 09/30/2021    | \$1,000.00               | \$2,000.00        |
| Baldwin, Roy<br>121 Moore Avenue, SE<br>Vienna, VA 22180                                                  | 1.Self<br>2.Attorney<br>3.Vienna, VA                                                                                                                               | 09/04/2021    | \$53.00                  | \$1,253.00        |
| Bastian, Carroll<br>304 W Columbia St<br>Falls Church, VA 22046                                           | 1.retired<br>2.Retired<br>3.Falls Church, VA                                                                                                                       | 09/30/2021    | \$55.00                  | \$108.00          |
| Betting on VA Jobs PAC<br>PO Box 71683<br>Richmond, VA 23255                                              | 1.<br>2.PAC<br>3.Richmond, VA                                                                                                                                      | 09/30/2021    | \$1,500.00               | \$2,500.00        |
| Blum, Marlene<br>2417 Lockett Ave<br>Vienna, VA 22180                                                     | 1.NA<br>2.Retired<br>3.NA                                                                                                                                          | 09/11/2021    | \$25.00                  | \$125.00          |
| Bochner, Eleanor<br>9402 Colonade Drive<br>Vienna, VA 22181-6118                                          | 1.None<br>2.Retired<br>3.Vienna, VA                                                                                                                                | 09/05/2021    | \$1,000.00               | \$1,000.00        |
| Butler, Randolph<br>2833 Woodlawn Ave<br>Falls Church, VA 22042                                           | 1.GDIT<br>2.Customer Service<br>3.Springfield, VA                                                                                                                  | 09/05/2021    | \$500.00                 | \$1,000.00        |
| Castelli, Stephanie<br>7103 Eastman Dr<br>Falls Church, VA 22043                                          | 1.Wills Companies<br>2.CPA<br>3.Vienna, VA                                                                                                                         | 09/02/2021    | \$53.00                  | \$147.00          |
| Community Associations Institute CAI-PAC<br>6402 Arlington Blvd<br>Suite 500<br>Falls Church, VA 22042    | 1.<br>2.PAC<br>3.Falls Church, VA                                                                                                                                  | 09/30/2021    | \$1,500.00               | \$2,500.00        |
| Connelly, Marybeth<br>204 W George Mason Road<br>Falls Church, VA 22046                                   | 1.Falls Church City Public Schools<br>2.Education Outreach<br>3.Falls Church, VA                                                                                   | 09/04/2021    | \$53.00                  | \$106.00          |

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|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--------------------------|-------------------|
| Full Name of Contributor<br>Mailing Address of Contributor                            |                                                                                                                                                                    |               |                          |                   |
| Delta Dental<br>4818 Starkey Rd<br>Roanoke, VA 24018                                  | 1.<br>2.Insurance<br>3.Roanoke, VA                                                                                                                                 | 09/30/2021    | \$250.00                 | \$500.00          |
| Duncan, Philip<br>214 S. West Street<br>Falls Church, VA 22046                        | 1.Self<br>2.Pulications<br>3.Falls Church, VA                                                                                                                      | 09/04/2021    | \$53.00                  | \$249.00          |
| Falls Church City Democratic Committee<br>306 Bishops Court<br>Falls Church, VA 22046 | 1.<br>2.Political organization<br>3.Falls Church, VA                                                                                                               | 09/28/2021    | \$2,000.00               | \$2,000.00        |
| Frieman, Wendy<br>416 Park Ave<br>Falls Church, VA 22046                              | 1.Skyway Acquisition Solutions LLC<br>2.Proposal Manager<br>3.Clearwater, FL                                                                                       | 09/05/2021    | \$250.00                 | \$250.00          |
| Friends of Dalia Palchik<br>3326 Woodburn Village Dr<br>#21<br>Annandale, VA 22003    | 1.<br>2.Campaign<br>3.Annandale, VA                                                                                                                                | 09/30/2021    | \$500.00                 | \$625.00          |
| Goldrick, Gailmarie<br>2053 Hillside Dr<br>Falls Church, VA 22043-1501                | 1.Wells Fargo Home Mortgage<br>2.Mortgage Lender<br>3.McLean, Virginia                                                                                             | 09/04/2021    | \$70.00                  | \$198.00          |
| Graham, Bryan<br>6292 Paddington Lane<br>Centreville, VA 20120                        | 1.BRMi<br>2.IT Consultant<br>3.Washington, DC                                                                                                                      | 09/01/2021    | \$100.00                 | \$580.00          |
| H. Betti Industries Inc.<br>303 Paterson Plank Rd<br>Carlstadt, NJ 07072              | 1.<br>2.Lobbying<br>3.Carlstadt, NJ                                                                                                                                | 09/30/2021    | \$1,000.00               | \$1,000.00        |
| Hanley, Katherine<br>11776 Stratford House Place<br>Reston, VA 20190                  | 1.none<br>2.retired<br>3.Reston                                                                                                                                    | 09/05/2021    | \$250.00                 | \$286.00          |
| Hines, Cragg<br>5100 Little Falls Rd<br>Arlington, VA 22207                           | 1.Self<br>2.Writer<br>3.Arlington, VA                                                                                                                              | 09/05/2021    | \$250.00                 | \$1,000.00        |
| Hopkins, Gerald<br>10317 Lynnhaven Place<br>Oakton, VA 22124                          | 1.Minister & Lawyer<br>2.Retired<br>3.Oakton, VA                                                                                                                   | 09/03/2021    | \$100.00                 | \$200.00          |
| Hulnick, Marilyn<br>2311 Pimmit Dr<br>617<br>Falls Church, VA 22043                   | 1.retired<br>2.retired<br>3.retired                                                                                                                                | 09/23/2021    | \$10.00                  | \$136.00          |

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|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--------------------------|-------------------|
| Humane Virginia<br>PO Box 153<br>Oakton, VA 22129                                                         | 1.<br>2.Humane Society<br>3.Oakton, VA                                                                                                                             | 09/30/2021    | \$250.00                 | \$250.00          |
| Kane, Nancy<br>6516 Byrnes Dr<br>McLean, VA 22101                                                         | 1.Self<br>2.realtor<br>3.McLean, VA                                                                                                                                | 09/04/2021    | \$35.00                  | \$131.00          |
| Kennedy, Bryan<br>2332 Barbour Rd<br>Falls Church, VA 22043                                               | 1.VIDC<br>2.Attorney<br>3.Fairfax, VA                                                                                                                              | 09/30/2021    | \$250.00                 | \$500.00          |
| Langley, Suchada (Sue)<br>2435 Flinthill Rd<br>Vienna, VA 22181                                           | 1.Retired<br>2.Retired<br>3.Retired                                                                                                                                | 09/28/2021    | \$55.00                  | \$155.00          |
| Laxton, Catherine<br>331 9th St SE<br>Washington, DC 20003                                                | 1.OCC<br>2.Attorney<br>3.Washington, DC                                                                                                                            | 09/03/2021    | \$250.00                 | \$500.00          |
| Le, Carrie<br>2021 Hillside Dr<br>Falls Church, VA 22043                                                  | 1.Self<br>2.Consultant<br>3.Falls Church, VA                                                                                                                       | 09/30/2021    | \$20.21                  | \$120.21          |
| Pierce, Mary<br>1063 Carper St<br>McLean, VA 22101                                                        | 1.Retired<br>2.Retired<br>3.McLean, VA                                                                                                                             | 09/05/2021    | \$250.00                 | \$880.00          |
| Roseman, Janet<br>1322 Titania Lane<br>McLean, VA 22101                                                   | 1.Mitre Corp<br>2.Lead staff<br>3.McLean, VA                                                                                                                       | 09/29/2021    | \$55.00                  | \$194.00          |
| Rouvelas, Eleftherios<br>6612 Orland St<br>Falls Church, VA 22042                                         | 1.Senior Housing Analytics<br>2.Consultant<br>3.Washington, DC                                                                                                     | 09/30/2021    | \$1,000.00               | \$1,250.00        |
| Rouvelas, Emanuel<br>1200 N Nash St<br>#1126<br>Arlington, VA 22209                                       | 1.K&L Gates<br>2.Attorney<br>3.Washington, DC                                                                                                                      | 09/30/2021    | \$1,000.00               | \$1,000.00        |
| Scott, Nancy<br>2827 Maple Lane<br>Fairfax, VA 22031                                                      | 1.Retired<br>2.Retired<br>3.Fairfax, VA                                                                                                                            | 09/05/2021    | \$1,000.00               | \$1,900.00        |
| Shainis, E. Lara<br>2311 Pimmit Drive<br>Apt 1105<br>Falls Church, VA 22043                               | 1.Fairfax County Public Schools<br>2.Substitute Teacher<br>3.Falls Church, VA                                                                                      | 09/02/2021    | \$55.00                  | \$244.00          |

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|-----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--------------------------|-------------------|
| Stroul, Beth<br>7417 Seneca Ridge Dr<br>McLean, VA 22102                                                  | 1.Management & Training Innovations, Inc.<br>2.President<br>3.McLean, VA                                                                                           | 09/29/2021    | \$100.00                 | \$150.00          |
| Theisz, Gordon<br>802 Ridge Place<br>Falls Church, VA 22046                                               | 1.Family Medicine<br>2.Physician<br>3.Falls Church, VA                                                                                                             | 09/12/2021    | \$200.00                 | \$253.00          |
| Valenti, Joseph<br>1200 Braddock PI<br>406<br>Alexandria, VA 22314                                        | 1.Center for American Progress<br>2.Director of Consumer Finance<br>3.Washington, DC                                                                               | 09/02/2021    | \$100.00                 | \$308.00          |
| Verra Mobility (American Traffic Solutions)<br>1150 North Alma School Rd<br>Mesa, AZ 85201                | 1.<br>2.Transportation<br>3.Mesa, AZ                                                                                                                               | 09/30/2021    | \$500.00                 | \$1,000.00        |
| Virginia AFL-CIO<br>5400 Glenside Drive<br>Suite E<br>Richmond, VA 23228                                  | 1.<br>2.Labor<br>3.Richmond, VA                                                                                                                                    | 09/30/2021    | \$500.00                 | \$1,000.00        |
| Virginia Bankers Association<br>4490 Cox Road<br>Glen Allen, VA 23060                                     | 1.<br>2.PAC<br>3.Glen Allen, VA                                                                                                                                    | 09/30/2021    | \$500.00                 | \$1,500.00        |
| Virginia Professional Firefighters PAC<br>10500 Sager Avenue<br>Suite A<br>Fairfax, VA 22030              | 1.<br>2.Political Actions Committee<br>3.Fairfax, Virginia                                                                                                         | 09/30/2021    | \$250.00                 | \$500.00          |
| Werblood, Mark<br>5413 Wycklow Ct<br>Alexandria, VA 22304                                                 | 1.Tesler & Werblood<br>2.Attorney<br>3.Falls Church, VA                                                                                                            | 09/05/2021    | \$36.00                  | \$244.00          |
| Wille, Daniel<br>7802 Snead Lane<br>Falls Church, VA 22043                                                | 1.Axios, Inc.<br>2.Software Engineer<br>3.Dulles, VA 20166                                                                                                         | 09/28/2021    | \$55.00                  | \$161.00          |
| Total This Period                                                                                         |                                                                                                                                                                    |               | \$17,186.21              |                   |

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| Schedule B: In-Kind Contributions Over \$100<br><br>Full Name of Contributor<br>Mailing Address of Contributor | Donor Information<br>1. Employer or Business (If Corporate/Company Donor: N/A)<br>2. Type of Business(If Corporate Donor Type of Business)<br>3. Business Location<br>4. Service/Goods Received<br>5. Basis used to Determine Value | Date Received | Contribution This Period | Aggregate To Date |
|----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--------------------------|-------------------|
| Democratic Party of Virginia<br>1710 E Franklin St<br>Richmond, VA 23223                                       | 1.<br>2. Political party<br>3. Richmond, VA<br>4. mail production/postage<br>5. Actual Cost                                                                                                                                         | 09/14/2021    | \$2,733.00               | \$2,733.00        |
| Democratic Party of Virginia<br>1710 E Franklin St<br>Richmond, VA 23223                                       | 1.<br>2. Political party<br>3. Richmond, VA<br>4. mail production/postage<br>5. Actual Cost                                                                                                                                         | 09/20/2021    | \$102.73                 | \$2,835.73        |
| Ekko Title<br>11718 Bowman Green Drive<br>Reston, VA 20190                                                     | 1.<br>2. Real Estate and Title Company<br>3. Reston, VA<br>4. office space<br>5. Fair Market Value                                                                                                                                  | 09/30/2021    | \$500.00                 | \$10,500.00       |
| Total This Period                                                                                              |                                                                                                                                                                                                                                     |               | \$3,335.73               |                   |

No Schedule C results to display.

# Friends of Marcus Simon for Delegate (CC-13-00098)

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| Schedule D: Expenditures<br>Person or Company Paid and Address                               | Item or Service       | Name of Person<br>Authorizing<br>Expenditure | Date of<br>Expenditure | Amount<br>Paid |
|----------------------------------------------------------------------------------------------|-----------------------|----------------------------------------------|------------------------|----------------|
| Burke & Herbert Bank<br>PO Box 268<br>Alexandria, VA 22313                                   | bank fee              | Marcus<br>Simon                              | 09/01/2021             | \$0.35         |
| NGPVAN<br>1101 15th St NW<br>#500<br>Washington, DC 20005                                    | database services     | Marcus<br>Simon                              | 09/02/2021             | \$320.00       |
| BattleAxe Digital<br>1405 Florida Ave NW<br>Washington, DC 20009                             | campaign website      | Marcus<br>Simon                              | 09/03/2021             | \$1,850.85     |
| Burke & Herbert Bank<br>PO Box 268<br>Alexandria, VA 22313                                   | bankcard fees         | Marcus<br>Simon                              | 09/03/2021             | \$152.26       |
| Liberty Barbecue<br>370 W Broad St<br>Falls Church, VA 22046                                 | fundraising exp.      | Marcus<br>Simon                              | 09/07/2021             | \$958.52       |
| Target<br>14391 Chantily Cr<br>Chantilly, VA 22080                                           | fundraising expense   | Marcus<br>Simon                              | 09/07/2021             | \$18.27        |
| Democratic Party of Virginia<br>1710 E Franklin St<br>Richmond, VA 23223                     | contribution          | Marcus<br>Simon                              | 09/08/2021             | \$912.91       |
| ADP, LLC<br>1851 N Resler Dr MS-100<br>El Paso, TX 79912                                     | payroll fees          | Marcus<br>Simon                              | 09/10/2021             | \$80.99        |
| Democratic Party - Virginia House Caucus<br>1710 E Franklin St<br>FL 2<br>Richmond, VA 23223 | contribution          | Marcus<br>Simon                              | 09/28/2021             | \$25,000.00    |
| ADP, LLC<br>1851 N Resler Dr MS-100<br>El Paso, TX 79912                                     | payroll taxes         | Marcus<br>Simon                              | 09/30/2021             | \$394.75       |
| Southerland, Trevor<br>6171 Retreat Hill Ln<br>Mechanicsville, VA 23111                      | campaign staff salary | Marcus<br>Simon                              | 09/30/2021             | \$1,000.00     |
| Tetreault, Andrea<br>3920 Cresthill Road<br>Chester, VA 23831                                | campaign staff salary | Marcus<br>Simon                              | 09/30/2021             | \$952.53       |
| Total This Period                                                                            |                       |                                              |                        | \$31,641.43    |

No Schedule E-1 results to display.



No Schedule E-2 results to display.

**Friends of Marcus Simon for Delegate  
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| Schedule F: Debts remaining Unpaid as of this Report<br>Name and Address of Creditor | Purpose of Obligation | Date Debt Incurred | Amount Remaining Unpaid |
|--------------------------------------------------------------------------------------|-----------------------|--------------------|-------------------------|
| Simon, Marcus<br>1901 Miracle Ln<br>Falls Church, VA 22043                           |                       | 06/30/2013         | \$5,000.00              |
| Simon, Marcus<br>1901 Miracle Ln<br>Falls Church, VA 22043                           |                       | 05/08/2014         | \$129.83                |
| Total This Period                                                                    |                       |                    | \$5,129.83              |

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| Schedule G: Statement of Funds                                 | Number of Contributions | Amount      |                    |
|----------------------------------------------------------------|-------------------------|-------------|--------------------|
| <b>Contributions Received This Period</b>                      |                         |             |                    |
| 1. Schedule A [Over \$100]                                     | 45                      | \$17,186.21 |                    |
| 2. Schedule B [Over \$100]                                     | 3                       | \$3,335.73  |                    |
| 3. Un-itemized Cash Contributions [\$100 or less]              | 26                      | \$1,101.63  |                    |
| 4. Un-itemized In-Kind Contributions [\$100 or less]           | 0                       | \$0.00      |                    |
| <b>5. Total</b>                                                | <b>74</b>               |             | <b>\$21,623.57</b> |
| <b>Bank Interest, Refunded Expenditures and Rebates</b>        |                         |             |                    |
| <b>6. Schedule C [also enter on Line 17b on Schedule H]</b>    |                         |             | <b>\$0.00</b>      |
| <b>Expenditures Made This Period</b>                           |                         |             |                    |
| 7. Schedule B [From line 2 Above]                              |                         | \$3,335.73  |                    |
| 8. Un-itemized In-Kind contributions [From line 4 Above]       |                         | \$0.00      |                    |
| 9. Schedule D [Expenditures]                                   |                         | \$31,641.43 |                    |
| <b>10. Total [add lines 7, 8 and 9]</b>                        |                         |             | <b>\$34,977.16</b> |
| <b>Reconciliation of Loan Account</b>                          |                         |             |                    |
| 11. Beginning loan balance [from line 15 of last report]       |                         | \$5,129.83  |                    |
| 12. Loans received this period [from Schedule E-Part 1]        |                         | \$0.00      |                    |
| <b>13. Subtotal</b>                                            |                         |             | <b>\$5,129.83</b>  |
| 14. Subtract: Loans repaid this period [from Schedule E-Part2] |                         | \$0.00      |                    |
| <b>15. Ending loan balance</b>                                 |                         |             | <b>\$5,129.83</b>  |

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|                                                                            |              |                    |                     |
|----------------------------------------------------------------------------|--------------|--------------------|---------------------|
| <b>Schedule H: Summary of Receipts and Disbursements</b>                   |              |                    |                     |
| <b>16. Beginning Balance [Line 19 of last Report]</b>                      |              | <b>\$59,299.21</b> |                     |
| <b>17. Receipts for Current Reporting Period:</b>                          |              |                    |                     |
| a. Contributions received this period [Line 5 of Schedule G]               | \$21,623.57  |                    |                     |
| b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G] | \$0.00       |                    |                     |
| c. Loans received this period [Line 12 of Schedule G]                      | \$0.00       |                    |                     |
| d. Subtotal: Contributions and Receipts received this period               |              | \$21,623.57        |                     |
| <b>e. Total Expendable Funds [Add Linds 16 and 17d]</b>                    |              |                    | <b>\$80,922.78</b>  |
| <b>18. Disbursements for Current Reporting Period</b>                      |              |                    |                     |
| a. Expenditures made this reporting period [Line 10 of Schedule G]         | \$34,977.16  |                    |                     |
| b. Loans repaid this reporting period [Line 14 of Schedule G]              |              | \$0.00             |                     |
| c. Other surplus funds paid out [from Schedule I]                          |              | \$0.00             |                     |
| d. Total Payments Made [Add lines 18a,18b, and 18c]                        |              |                    | \$34,977.16         |
| <b>19. Ending Balance [Subtract Line 18b from Line 17e]</b>                |              |                    | <b>\$45,945.62</b>  |
| 20. Total Unpaid Debts [from Schedule F of this report]                    | \$5,129.83   |                    |                     |
| <b>Committee's Receipts and Disbursements - Election Cycle</b>             |              |                    |                     |
| 21. Balance at Start of Election Cycle                                     |              | \$13,987.65        |                     |
| 22. Previous Receipts [Line 24 from last report]                           | \$178,080.55 |                    |                     |
| 23. Receipts from Current Reporting Previous [Line 17d above]              | \$21,623.57  |                    |                     |
| 24. Total Receipts this Election Cycle [Add lines 22 and 23]               |              | \$199,704.12       |                     |
| <b>25. Total Funds Available [Add lines 21 and 24]</b>                     |              |                    | <b>\$213,691.77</b> |
| 26. Previous Disbursements [Line 28 from last report]                      | \$132,768.99 |                    |                     |
| 27. Disbursements from Current Reporting Period [Line 18d above]           | \$34,977.16  |                    |                     |
| <b>28. Total Disbursements this Election Cycle</b>                         |              |                    | <b>\$167,746.15</b> |
| <b>29. Ending Balance</b>                                                  |              |                    | <b>\$45,945.62</b>  |