

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 10/01/2020 Through: 12/31/2020

Page: 1 of 12

Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Andrews, Michael I 6641 W Broad Street Richmond, VA 23230	1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	10/26/2020	\$30.00	\$270.00
Andrews, Michael I 6641 W Broad Street Richmond, VA 23230	1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	11/26/2020	\$30.00	\$300.00
Andrews, Michael I 6641 W Broad Street Richmond, VA 23230	1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	12/26/2020	\$30.00	\$330.00
Campbell, Susan M 1901 Research Blvd Suite 400 Rockville, MD 20850	1.Guardian 2.insurance sales 3.Rockville MD	10/10/2020	\$20.00	\$140.00
Campbell, Susan M 1901 Research Blvd Suite 400 Rockville, MD 20850	1.Guardian 2.insurance sales 3.Rockville MD	11/10/2020	\$20.00	\$160.00
Campbell, Susan M 1901 Research Blvd Suite 400 Rockville, MD 20850	1.Guardian 2.insurance sales 3.Rockville MD	12/10/2020	\$20.00	\$180.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	10/10/2020	\$70.00	\$700.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	11/10/2020	\$70.00	\$770.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	12/10/2020	\$70.00	\$840.00
Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041	1.State Farm 2.insurance sales 3.Falls Church VA	11/10/2020	\$10.00	\$110.00
Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041	1.State Farm 2.insurance sales 3.Falls Church VA	12/10/2020	\$10.00	\$120.00
Gross, Kenneth P 7100 Forest Ave Suite 101 Richmond, VA 23226	1.1752 Financial 2.insurance sales 3.Richmond VA	11/05/2020	\$150.00	\$150.00

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 10/01/2020 Through: 12/31/2020
Page: 2 of 12

Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	10/10/2020	\$12.00	\$120.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	11/10/2020	\$12.00	\$132.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	12/10/2020	\$12.00	\$144.00
Hill, Robert L 472 Ferdinand Day Dr Alexandria, VA 22304	1.First Command Financial 2.insurance sales 3.Alexandria VA	11/09/2020	\$120.00	\$280.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	10/10/2020	\$10.00	\$126.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	11/10/2020	\$10.00	\$136.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	12/10/2020	\$10.00	\$146.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	10/10/2020	\$16.80	\$208.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	11/10/2020	\$16.80	\$224.80
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	12/10/2020	\$16.80	\$241.60
March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	10/10/2020	\$14.00	\$140.00
March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	11/10/2020	\$14.00	\$154.00

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 10/01/2020 Through: 12/31/2020

Page: 3 of 12

Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	12/10/2020	\$14.00	\$168.00
Overly, Steven H 230 Powers Court Newport News, VA 23601	1.The Power in Insurance Inc 2.insurance sales 3.Newport News VA	11/10/2020	\$10.00	\$110.00
Overly, Steven H 230 Powers Court Newport News, VA 23601	1.The Power in Insurance Inc 2.insurance sales 3.Newport News VA	12/10/2020	\$10.00	\$120.00
Platt, Joseph B 154 Hansen Rd Suite 202-A Charlottesville, VA 22911	1.Platt Financial 2.insurance sales 3.Charlottesville VA	11/10/2020	\$10.00	\$110.00
Platt, Joseph B 154 Hansen Rd Suite 202-A Charlottesville, VA 22911	1.Platt Financial 2.insurance sales 3.Charlottesville VA	12/10/2020	\$10.00	\$120.00
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	11/10/2020	\$10.00	\$110.00
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	12/10/2020	\$10.00	\$120.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	10/10/2020	\$33.60	\$336.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	11/10/2020	\$33.60	\$369.60
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	12/10/2020	\$33.60	\$403.20
Ulmer, James E 12719 Lake Wilderness Lane Spotsylvania, VA 22551	1.Ulmer Agency 2.insurance sales 3.Spotsylvania VA	11/16/2020	\$120.00	\$120.00
Villanueva, Lisa I 11048 Warwick Blvd Suite 1-B Newport News, VA 23601	1.Villanueva Agency 2.insurance sales 3.Newport News VA	11/10/2020	\$10.00	\$110.00

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 10/01/2020 Through: 12/31/2020
Page: 4 of 12

Schedule A: Direct Contributions Over \$100	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Full Name of Contributor Mailing Address of Contributor				
Villanueva, Lisa I 11048 Warwick Blvd Suite 1-B Newport News, VA 23601	1.Villanueva Agency 2.insurance sales 3.Newport News VA	12/10/2020	\$10.00	\$120.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	10/10/2020	\$33.60	\$336.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	11/10/2020	\$33.60	\$369.60
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	12/10/2020	\$33.60	\$403.20
White, Travis W 9316-E Old Keene Mill Rd Burke, VA 22015	1.Allstate Life Insurance 2.insurance sales 3.Burke VA	11/10/2020	\$10.00	\$110.00
White, Travis W 9316-E Old Keene Mill Rd Burke, VA 22015	1.Allstate Life Insurance 2.insurance sales 3.Burke VA	12/10/2020	\$10.00	\$120.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	10/10/2020	\$20.00	\$200.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	11/10/2020	\$20.00	\$220.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	12/10/2020	\$20.00	\$240.00
Wolfe, Christopher W 175 Community Street Charlottesville, VA 22911	1.Allstate Financial Services 2.insurance sales 3.Charlottesville VA	11/10/2020	\$10.00	\$110.00
Wolfe, Christopher W 175 Community Street Charlottesville, VA 22911	1.Allstate Financial Services 2.insurance sales 3.Charlottesville VA	12/10/2020	\$10.00	\$120.00
Total This Period			\$1,310.00	

No Schedule B results to display.

No Schedule C results to display.

No Schedule D results to display.

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 10/01/2020 Through: 12/31/2020

Page: 11 of 12

Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	47	\$1,310.00	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	45	\$322.40	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	92		\$1,632.40
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$0.00	
10. Total [add lines 7, 8 and 9]			\$0.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 10/01/2020 Through: 12/31/2020
Page: 12 of 12

Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$89,201.41	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$1,632.40		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$1,632.40	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$90,833.81
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$0.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$0.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$90,833.81
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$81,846.18	
22. Previous Receipts [Line 24 from last report]	\$9,673.58		
23. Receipts from Current Reporting Previous [Line 17d above]	\$1,632.40		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$11,305.98	
25. Total Funds Available [Add lines 21 and 24]			\$93,152.16
26. Previous Disbursements [Line 28 from last report]	\$2,318.35		
27. Disbursements from Current Reporting Period [Line 18d above]	\$0.00		
28. Total Disbursements this Election Cycle			\$2,318.35
29. Ending Balance			\$90,833.81