

# Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 04/01/2013 Through: 06/30/2013

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Schedule A: Direct Contributions Over \$100	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Full Name of Contributor Mailing Address of Contributor				
Abbate, Robert W 4646 Princess Anne Road Suite 106 Virginia Beach, VA 23462	1.Knights of Columbus 2.insurance sales 3.Virginia Beach VA	06/20/2013	\$150.00	\$150.00
Bertine, James R 7005 Backlick Ct Suite 202 Springfield, VA 22151	1.Knights of Columbus 2.insurance sales 3.Springfield VA	05/28/2013	\$500.00	\$500.00
Borntrager, Jonas L 3861 Singers Glen Rd Harrisonburg, VA 22802	1.Jonas Borntrager Insurance 2.insurance sales 3.Harrisonburg VA	06/19/2013	\$125.00	\$375.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	04/15/2013	\$150.00	\$1,150.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	05/09/2013	\$150.00	\$1,300.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	05/17/2013	\$150.00	\$1,450.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	06/07/2013	\$150.00	\$1,600.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	06/24/2013	\$150.00	\$1,750.00
Boyle, Diane 2901 Telestar CT Falls Church, VA 22042	1.NAIFA 2.legal staff 3.Falls Church VA	06/28/2013	\$150.00	\$1,900.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	05/10/2013	\$25.00	\$125.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	06/10/2013	\$25.00	\$150.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	04/10/2013	\$42.00	\$168.00

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Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	05/10/2013	\$42.00	\$210.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	06/10/2013	\$42.00	\$252.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	06/20/2013	\$25.00	\$115.00
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	1.Cambridge Investment Research 2.insurance sales 3.Danville VA	05/10/2013	\$21.00	\$105.00
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	1.Cambridge Investment Research 2.insurance sales 3.Danville VA	06/10/2013	\$21.00	\$126.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	04/10/2013	\$30.00	\$120.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	05/10/2013	\$30.00	\$150.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	06/10/2013	\$30.00	\$180.00
Parker, Cheryl R 3008 Virginia Beach Blvd Virginia Beach, VA 23452	1.Atlantic Charter Insurance 2.insurance sales 3.Virginia Beach VA	04/10/2013	\$27.50	\$110.00
Parker, Cheryl R 3008 Virginia Beach Blvd Virginia Beach, VA 23452	1.Atlantic Charter Insurance 2.insurance sales 3.Virginia Beach VA	05/10/2013	\$27.50	\$137.50
Parker, Cheryl R 3008 Virginia Beach Blvd Virginia Beach, VA 23452	1.Atlantic Charter Insurance 2.insurance sales 3.Virginia Beach VA	06/10/2013	\$27.50	\$165.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	04/10/2013	\$42.50	\$170.00

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Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	05/10/2013	\$42.50	\$212.50
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	06/10/2013	\$42.50	\$255.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	06/20/2013	\$25.00	\$280.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	04/10/2013	\$42.00	\$168.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	05/10/2013	\$42.00	\$210.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	06/10/2013	\$42.00	\$252.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	05/10/2013	\$25.00	\$125.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	06/10/2013	\$25.00	\$150.00
Total This Period			\$2,419.00	

No Schedule B results to display.

No Schedule C results to display.

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Intuit Quickbooks P O Box 351270 New Braunfels, TX 78135	secure envelopes	Bill Whitmore	04/01/2013	\$68.23
Intuit Quickbooks P O Box 351270 New Braunfels, TX 78135	checks	Bill Whitmore	04/01/2013	\$155.21
Food Lion 540 Westover Drive Danville, VA 24541	State convention expense	Bill Whitmore	05/14/2013	\$105.95
Howard, Peter K 2276 Franklin Tpke Suite 122 Danville, VA 24540	Exec compensation	Bill Whitmore	05/14/2013	\$800.00
Holiday Inn Crossroads 2000 Staples Mill Road Richmond, VA 23230	board meeting expense	Bill Whitmore	05/15/2013	\$77.97
Signs, Plaques and More 4400 Holland Plaza Shopping Center Virginia Beach, VA 23452	awards	Bill Whitmore	05/15/2013	\$472.50
VirginiaFREE P O Box 8650 Richmond, VA 23226	membership dues	Bill Whitmore	06/23/2013	\$1,200.00
Total This Period				\$2,879.86

No Schedule E-1 results to display.

No Schedule E-2 results to display.



No Schedule F results to display.

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<b>Schedule G: Statement of Funds</b>	<b>Number of Contributions</b>	<b>Amount</b>	
<b>Contributions Received This Period</b>			
1. Schedule A [Over \$100]	32	\$2,419.00	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	110	\$1,617.75	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
<b>5. Total</b>	<b>142</b>		<b>\$4,036.75</b>
<b>Bank Interest, Refunded Expenditures and Rebates</b>			
<b>6. Schedule C [also enter on Line 17b on Schedule H]</b>			<b>\$0.00</b>
<b>Expenditures Made This Period</b>			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$2,879.86	
<b>10. Total [add lines 7, 8 and 9]</b>			<b>\$2,879.86</b>
<b>Reconciliation of Loan Account</b>			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
<b>13. Subtotal</b>			<b>\$0.00</b>
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
<b>15. Ending loan balance</b>			<b>\$0.00</b>

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<b>Schedule H: Summary of Receipts and Disbursements</b>			
<b>16. Beginning Balance [Line 19 of last Report]</b>		<b>\$97,030.39</b>	
<b>17. Receipts for Current Reporting Period:</b>			
a. Contributions received this period [Line 5 of Schedule G]	\$4,036.75		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$4,036.75	
<b>e. Total Expendable Funds [Add Linds 16 and 17d]</b>			<b>\$101,067.14</b>
<b>18. Disbursements for Current Reporting Period</b>			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$2,879.86		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$2,879.86
<b>19. Ending Balance [Subtract Line 18b from Line 17e]</b>			<b>\$98,187.28</b>
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
<b>Committee's Receipts and Disbursements - Election Cycle</b>			
21. Balance at Start of Election Cycle		\$96,394.05	
22. Previous Receipts [Line 24 from last report]	\$3,654.75		
23. Receipts from Current Reporting Previous [Line 17d above]	\$4,036.75		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$7,691.50	
<b>25. Total Funds Available [Add lines 21 and 24]</b>			<b>\$104,085.55</b>
26. Previous Disbursements [Line 28 from last report]	\$3,018.41		
27. Disbursements from Current Reporting Period [Line 18d above]	\$2,879.86		
<b>28. Total Disbursements this Election Cycle</b>			<b>\$5,898.27</b>
<b>29. Ending Balance</b>			<b>\$98,187.28</b>