

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 07/01/2019 Through: 09/30/2019

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Abbate, Robert W 4646 Princess Anne Road Suite 106 Virginia Beach, VA 23462	1.Knights of Columbus 2.insurance sales 3.Virginia Beach VA	07/12/2019	\$120.00	\$120.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	07/20/2019	\$18.00	\$153.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	08/20/2019	\$18.00	\$171.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	09/20/2019	\$18.00	\$189.00
Andrews, Michael I 6641 W Broad Street Richmond, VA 23230	1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	07/20/2019	\$30.00	\$180.00
Andrews, Michael I 6641 W Broad Street Richmond, VA 23230	1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	08/20/2019	\$30.00	\$210.00
Campbell, Susan M 1901 Research Blvd Suite 400 Rockville, MD 20850	1.Guardian 2.insurance sales 3.Rockville MD	09/10/2019	\$10.00	\$105.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	07/10/2019	\$90.00	\$797.50
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	08/10/2019	\$90.00	\$887.50
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	09/10/2019	\$90.00	\$977.50
Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041	1.State Farm 2.insurance sales 3.Falls Church VA	09/10/2019	\$10.00	\$105.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	07/10/2019	\$12.00	\$102.00

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Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	08/10/2019	\$12.00	\$114.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	09/10/2019	\$12.00	\$126.00
Hill, Robert L 472 Ferdinand Day Dr Alexandria, VA 22304	1.First Command Financial 2.insurance sales 3.Alexandria VA	07/20/2019	\$40.00	\$340.00
Hill, Robert L 472 Ferdinand Day Dr Alexandria, VA 22304	1.First Command Financial 2.insurance sales 3.Alexandria VA	08/20/2019	\$40.00	\$380.00
Hill, Robert L 472 Ferdinand Day Dr Alexandria, VA 22304	1.First Command Financial 2.insurance sales 3.Alexandria VA	09/20/2019	\$40.00	\$420.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	07/10/2019	\$10.00	\$135.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	08/10/2019	\$10.00	\$145.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	09/10/2019	\$10.00	\$155.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	07/10/2019	\$16.80	\$142.80
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	08/10/2019	\$16.80	\$159.60
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	09/10/2019	\$16.80	\$176.40
March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	07/10/2019	\$14.00	\$119.00

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March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	08/10/2019	\$14.00	\$133.00
March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	09/10/2019	\$14.00	\$147.00
Moran, Kevin t 1108 Beaver Dam Road Chesapeake, VA 23322	1.The Moran Practice 2.insurance sales 3.Chesapeake VA	09/20/2019	\$10.00	\$105.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	07/10/2019	\$28.00	\$263.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	08/10/2019	\$28.00	\$291.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	09/10/2019	\$28.00	\$319.00
NAIFA -- Virginia 3108 N Parham Rd Suite 100-A Richmond, VA 23294	1. 2. 3.	08/23/2019	\$480.00	\$480.00
Overly, Steven H 230 Powers Court Newport News, VA 23601	1.The Power in Insurance Inc 2.insurance sales 3.Newport News VA	09/10/2019	\$10.00	\$105.00
Platt, Joseph B 154 Hansen Rd Suite 202-A Charlottesville, VA 22911	1.Platt Financial 2.insurance sales 3.Charlottesville VA	09/10/2019	\$10.00	\$105.00
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	08/10/2019	\$10.00	\$107.50
Raddatz, Thomas J 999 Waterside Dr Suite 900 Norfolk, VA 23514	1.New York Life 2.insurance sales 3.Norfolk VA	09/10/2019	\$10.00	\$117.50
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	07/10/2019	\$34.00	\$161.50

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Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	07/10/2019	\$16.00	\$161.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	07/10/2019	\$33.60	\$285.60
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	08/10/2019	\$33.60	\$319.20
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	09/10/2019	\$33.60	\$352.80
Villanueva, Lisa I 11048 Warwick Blvd Suite 1-B Newport News, VA 23601	1.Villanueva Agency 2.insurance sales 3.Newport News VA	09/10/2019	\$10.00	\$105.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	07/10/2019	\$33.60	\$320.60
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	08/10/2019	\$33.60	\$354.20
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	09/10/2019	\$33.60	\$387.80
White, Travis W 9316-E Old Keene Mill Rd Burke, VA 22015	1.Allstate Life Insurance 2.insurance sales 3.Burke VA	09/10/2019	\$10.00	\$105.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	07/10/2019	\$20.00	\$195.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	08/10/2019	\$20.00	\$215.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	09/10/2019	\$20.00	\$235.00

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Wolfe, Christopher W 175 Community Street Charlottesville, VA 22911	1.Allstate Financial Services 2.insurance sales 3.Charlottesville VA	09/10/2019	\$10.00	\$105.00
Total This Period			\$1,758.00	

No Schedule B results to display.

No Schedule C results to display.

**Insurance and Financial Advisors Political
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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Chafin for Senate P O Box 1210 Lebanon, VA 24266	political contribution	Harold Morris	07/17/2019	\$500.00
Cosgrove for Senate P O Box 15483 Chesapeake, VA 23328	political contribution	Harold Morris	07/17/2019	\$500.00
Danny Marshall Election Committee P O Box 439 Danville, VA 24543	political contribution	Harold Morris	07/17/2019	\$750.00
Eileen Filler-Corn for Delegate P O Box 523082 Springfield, VA 22152	political contribution	Harold Morris	07/17/2019	\$1,000.00
Elect Chris Head P O Box 19130 Roanoke, VA 24019	political contribution	Harold Morris	07/17/2019	\$250.00
Friends of Bryce Reeves 11205 Gray Fox Pointe Spotsylvania, VA 22551	political contribution	Harold Morris	07/17/2019	\$500.00
Friends of David Yancey P O Box 1163 Newport News, VA 23601	political contribution	Harold Morris	07/17/2019	\$1,000.00
Friends of Glenn Dturtevant 3721 Stanford Ct Midlothian, VA 23113	political contribution	Harold Morris	07/17/2019	\$1,000.00
Friends of Jeff Bourne P O Box 59 Richmond, VA 23218	political contribution	Harold Morris	07/17/2019	\$250.00
Friends of Jennifer McClellan P O Box 47 Richmond, VA 23218	political contribution	Harold Morris	07/17/2019	\$1,000.00
Friends of Kathy Byron P O Box 900 Forest, VA 24551	political contribution	Harold Morris	07/17/2019	\$500.00
Friends of Kirk Cox P O Box 1205 Colonial Heights, VA 23834	political contribution	Harold Morris	07/17/2019	\$1,000.00
Friends of Lamont Bagby P O Box 15512 Richmond, VA 23227	political contribution	Harold Morris	07/17/2019	\$500.00

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Friends of Lee Ware P O Box 689 Powhatan, VA 23139	political contribution	Harold Morris	07/17/2019	\$500.00
Friends of S. Chris Jones P O Box 5058 Suffolk, VA 23435	political contribution	Harold Morris	07/17/2019	\$500.00
Friends of Steve Newman P O Box 480 Forest, VA 24551	political contribution	Harold Morris	07/17/2019	\$500.00
Friends of Tim Hugo P O Box 893 Centreville, VA 20122	political contribution	Harold Morris	07/17/2019	\$1,000.00
Friends of Tommy Norment P O Box 6205 Williamsburg, VA 23188	political contribution	Harold Morris	07/17/2019	\$1,000.00
Hanger Campaign Committee P O Box 2 Mt Solon, VA 22843	political contribution	Harold Morris	07/17/2019	\$500.00
J Ward for Delegate P O Box 7310 Hampton, VA 23666	political contribution	Harold Morris	07/17/2019	\$250.00
Joseph Lindsey for House of Delegates 500 E Plume Street #105 Norfolk, VA 23510	political contribution	Harold Morris	07/17/2019	\$500.00
Kilgore for Delegate 3273 Manville Rd Gate City, VA 24251	political contribution	Harold Morris	07/17/2019	\$1,000.00
Lucas for Senate Campaign P O Box 700 Portsmouth, VA 23705	political contribution	Harold Morris	07/17/2019	\$250.00
McDougle for Virginia P O Box 187 Mechanicsville, VA 23111	political contribution	Harold Morris	07/17/2019	\$1,000.00
Mike Mullin for Virginia P O Box 14011 Newport News, VA 23608	political contribution	Harold Morris	07/17/2019	\$250.00
O'Quinn for Delegate P O Box 16325 Bristol, VA 24209	political contribution	Harold Morris	07/17/2019	\$250.00

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Peake for Senate 414 New Britain Dr Lynchburg, VA 24503	political contribution	Harold Morris	07/17/2019	\$500.00
Ransone for Delegate P O Box 358 Kinsdale, VA 22488	political contribution	Harold Morris	07/17/2019	\$500.00
Robert Bell for Delegate 2309 Finch Ct Charlottesville, VA 22911	political contribution	Harold Morris	07/17/2019	\$500.00
Robert D. "Bobby" Orrock for House Committee P O Box 458 Thornburg, VA 22565	political contribution	Harold Morris	07/17/2019	\$500.00
Ruff for Senate P O Box 332 Clarksville, VA 23968	political contribution	Harold Morris	07/17/2019	\$500.00
Saslaw for Senate P O Box 1254 Springfield, VA 22151	political contribution	Harold Morris	07/17/2019	\$1,000.00
Spruill for Senate P O Box 5403 Chesapeake, VA 23324	political contribution	Harold Morris	07/17/2019	\$250.00
Stanley for Senate P PO Box 460 Chatham, VA 24531	political contribution	Harold Morris	07/17/2019	\$500.00
Steve Heretick for Delegate 715 Loudoun Ave Portsmouth, VA 23707	political contribution	Harold Morris	07/17/2019	\$250.00
Stuart for Senate P O Box 1146 Montross, VA 22520	political contribution	Harold Morris	07/17/2019	\$1,000.00
Tommy Wright for Delegate P O Box 1323 Victoria, VA 23974	political contribution	Harold Morris	07/17/2019	\$500.00
Wilt for Delegate 8169 Daphna Rd Broadway, VA 22815	political contribution	Harold Morris	07/17/2019	\$500.00
Total This Period				\$22,750.00

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

**Insurance and Financial Advisors Political
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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	49	\$1,758.00	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	61	\$582.60	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	110		\$2,340.60
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$22,750.00	
10. Total [add lines 7, 8 and 9]			\$22,750.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$99,302.58	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$2,340.60		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$2,340.60	
e. Total Expendable Funds [Add Lines 16 and 17d]			\$101,643.18
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$22,750.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a, 18b, and 18c]			\$22,750.00
19. Ending Balance [Subtract Line 18d from Line 17e]			\$78,893.18
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$95,600.28	
22. Previous Receipts [Line 24 from last report]	\$6,203.00		
23. Receipts from Current Reporting Previous [Line 17d above]	\$2,340.60		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$8,543.60	
25. Total Funds Available [Add lines 21 and 24]			\$104,143.88
26. Previous Disbursements [Line 28 from last report]	\$2,500.70		
27. Disbursements from Current Reporting Period [Line 18d above]	\$22,750.00		
28. Total Disbursements this Election Cycle			\$25,250.70
29. Ending Balance			\$78,893.18