

# Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 04/01/2019 Through: 06/30/2019

Page: 1 of 12

Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	05/10/2019	\$22.50	\$112.50
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	06/20/2019	\$22.50	\$135.00
Andrews, Michael I 6641 W Broad Street Richmond, VA 23230	1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	05/20/2019	\$37.50	\$112.50
Andrews, Michael I 6641 W Broad Street Richmond, VA 23230	1.Financial Services of Virginia 2.insurance sales 3.Richmond VA	06/20/2019	\$37.50	\$150.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	04/10/2019	\$112.50	\$482.50
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	05/10/2019	\$112.50	\$595.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	06/10/2019	\$112.50	\$707.50
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	04/10/2019	\$42.00	\$168.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	05/10/2019	\$42.00	\$210.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	06/10/2019	\$42.00	\$252.00
Hill, Robert L 472 Ferdinand Day Dr Alexandria, VA 22304	1.First Command Financial 2.insurance sales 3.Alexandria VA	04/20/2019	\$50.00	\$200.00
Hill, Robert L 472 Ferdinand Day Dr Alexandria, VA 22304	1.First Command Financial 2.insurance sales 3.Alexandria VA	05/20/2019	\$50.00	\$250.00

# Insurance and Financial Advisors Political Action Committee -- Virginia

Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Hill, Robert L 472 Ferdinand Day Dr Alexandria, VA 22304	1.First Command Financial 2.insurance sales 3.Alexandria VA	06/20/2019	\$50.00	\$300.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	05/10/2019	\$12.50	\$112.50
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	06/10/2019	\$12.50	\$125.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	05/10/2019	\$21.00	\$105.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	06/10/2019	\$21.00	\$126.00
March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	06/10/2019	\$17.50	\$105.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	04/10/2019	\$35.00	\$165.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	05/10/2019	\$35.00	\$200.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	06/10/2019	\$35.00	\$235.00
NAIFA -- Northern Virginia P O Box 3063 Oakton, VA 22124	1. 2.industry association 3.Northern Virginia	05/17/2019	\$378.00	\$378.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	06/10/2019	\$42.50	\$127.50
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	04/10/2019	\$20.00	\$105.00

# Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 04/01/2019 Through: 06/30/2019

Page: 3 of 12

Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	05/10/2019	\$20.00	\$125.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	06/10/2019	\$20.00	\$145.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	04/10/2019	\$42.00	\$168.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	05/10/2019	\$42.00	\$210.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	06/10/2019	\$42.00	\$252.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	04/10/2019	\$42.00	\$168.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	05/10/2019	\$42.00	\$210.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	05/23/2019	\$35.00	\$245.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	06/10/2019	\$42.00	\$287.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	04/10/2019	\$25.00	\$125.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	05/10/2019	\$25.00	\$150.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	06/10/2019	\$25.00	\$175.00

# Insurance and Financial Advisors Political Action Committee -- Virginia

Schedule A: Direct Contributions Over \$100  Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Total This Period			\$1,765.50	

No Schedule B results to display.

No Schedule C results to display.

**Insurance and Financial Advisors Political  
Action Committee -- Virginia**

Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
NAIFA -- Virginia 3108 N Parham Rd Suite 100-A Richmond, VA 23294	State Convention sponsorship	Harold Morris	04/03/2019	\$500.00
Friends of Kathy Byron P O Box 900 Forest, VA 24551	political contribution	Harold Morris	06/06/2019	\$500.00
Mark Keam for Delegate P O Box 4134 Vienna, VA 22183	political contribution	Harold Morris	06/13/2019	\$500.00
Michael Weibert for Delegate P O Box 631 Marshall, VA 20116	political contribution	Harold Morris	06/13/2019	\$500.00
Nick's Roman Terrace 8051 W Broad St Richmond, VA 23294	Board meeting expense	Harold Morris	06/13/2019	\$77.45
Intuit Quickbooks P O Box 351270 New Braunfels, TX 78135	supplies	Harold Morris	06/17/2019	\$12.61
Intuit Quickbooks P O Box 351270 New Braunfels, TX 78135	checks	Harold Morris	06/17/2019	\$305.34
Total This Period				\$2,395.40

No Schedule E-1 results to display.



No Schedule E-2 results to display.

No Schedule F results to display.

**Insurance and Financial Advisors Political  
Action Committee -- Virginia**

<b>Schedule G: Statement of Funds</b>	<b>Number of Contributions</b>	<b>Amount</b>	
<b>Contributions Received This Period</b>			
1. Schedule A [Over \$100]	36	\$1,765.50	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	87	\$1,317.75	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
<b>5. Total</b>	<b>123</b>		<b>\$3,083.25</b>
<b>Bank Interest, Refunded Expenditures and Rebates</b>			
<b>6. Schedule C [also enter on Line 17b on Schedule H]</b>			<b>\$0.00</b>
<b>Expenditures Made This Period</b>			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$2,395.40	
<b>10. Total [add lines 7, 8 and 9]</b>			<b>\$2,395.40</b>
<b>Reconciliation of Loan Account</b>			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
<b>13. Subtotal</b>			<b>\$0.00</b>
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
<b>15. Ending loan balance</b>			<b>\$0.00</b>

**Insurance and Financial Advisors Political  
Action Committee -- Virginia**

<b>Schedule H: Summary of Receipts and Disbursements</b>			
<b>16. Beginning Balance [Line 19 of last Report]</b>		<b>\$98,614.73</b>	
<b>17. Receipts for Current Reporting Period:</b>			
a. Contributions received this period [Line 5 of Schedule G]	\$3,083.25		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$3,083.25	
<b>e. Total Expendable Funds [Add Lines 16 and 17d]</b>			<b>\$101,697.98</b>
<b>18. Disbursements for Current Reporting Period</b>			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$2,395.40		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a, 18b, and 18c]			\$2,395.40
<b>19. Ending Balance [Subtract Line 18d from Line 17e]</b>			<b>\$99,302.58</b>
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
<b>Committee's Receipts and Disbursements - Election Cycle</b>			
21. Balance at Start of Election Cycle		\$95,600.28	
22. Previous Receipts [Line 24 from last report]	\$3,119.75		
23. Receipts from Current Reporting Previous [Line 17d above]	\$3,083.25		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$6,203.00	
<b>25. Total Funds Available [Add lines 21 and 24]</b>			<b>\$101,803.28</b>
26. Previous Disbursements [Line 28 from last report]	\$105.30		
27. Disbursements from Current Reporting Period [Line 18d above]	\$2,395.40		
<b>28. Total Disbursements this Election Cycle</b>			<b>\$2,500.70</b>
<b>29. Ending Balance</b>			<b>\$99,302.58</b>