

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 07/01/2018 Through: 09/30/2018

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Abbate, Robert W 4646 Princess Anne Road Suite 106 Virginia Beach, VA 23462	1.Knights of Columbus 2.insurance sales 3.Virginia Beach VA	07/31/2018	\$150.00	\$150.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	07/20/2018	\$22.50	\$197.50
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	08/20/2018	\$22.50	\$220.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	09/20/2018	\$22.50	\$242.50
Basham, Robert L 1 Broad Run Way Manakin Sabot, VA 23103	1.MetLife 2.insurance sales 3.Manakin Sabot VA	07/10/2018	\$12.50	\$125.00
Basham, Robert L 1 Broad Run Way Manakin Sabot, VA 23103	1.MetLife 2.insurance sales 3.Manakin Sabot VA	08/10/2018	\$12.50	\$137.50
Basham, Robert L 1 Broad Run Way Manakin Sabot, VA 23103	1.MetLife 2.insurance sales 3.Manakin Sabot VA	09/10/2018	\$12.50	\$150.00
Campbell, Susan M 1901 Research Blvd Suite 400 Rockville, MD 20850	1.Guardian 2.insurance sales 3.Rockville MD	07/10/2018	\$12.50	\$125.00
Campbell, Susan M 1901 Research Blvd Suite 400 Rockville, MD 20850	1.Guardian 2.insurance sales 3.Rockville MD	08/10/2018	\$12.50	\$137.50
Campbell, Susan M 1901 Research Blvd Suite 400 Rockville, MD 20850	1.Guardian 2.insurance sales 3.Rockville MD	09/10/2018	\$12.50	\$150.00
Craddock, Charles H 687 Berkmar Circle Charlottesville, VA 22901	1.Craddock Insurance Services 2.insurance sales 3.Charlottesville VA	07/10/2018	\$22.50	\$180.00
Craddock, Charles H 687 Berkmar Circle Charlottesville, VA 22901	1.Craddock Insurance Services 2.insurance sales 3.Charlottesville VA	08/10/2018	\$22.50	\$202.50

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Craddock, Charles H 687 Berkmar Circle Charlottesville, VA 22901	1.Craddock Insurance Services 2.insurance sales 3.Charlottesville VA	09/10/2018	\$22.50	\$225.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	07/10/2018	\$112.50	\$812.50
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	08/10/2018	\$112.50	\$925.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	09/10/2018	\$112.50	\$1,037.50
Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041	1.State Farm 2.insurance sales 3.Falls Church VA	07/10/2018	\$12.50	\$132.50
Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041	1.State Farm 2.insurance sales 3.Falls Church VA	08/10/2018	\$12.50	\$145.00
Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041	1.State Farm 2.insurance sales 3.Falls Church VA	09/10/2018	\$12.50	\$157.50
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	07/10/2018	\$42.00	\$336.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	08/10/2018	\$42.00	\$378.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	09/10/2018	\$42.00	\$420.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	07/10/2018	\$15.00	\$120.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	08/10/2018	\$15.00	\$135.00

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Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	09/10/2018	\$15.00	\$150.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	07/10/2018	\$12.50	\$150.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	08/10/2018	\$12.50	\$162.50
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	09/10/2018	\$12.50	\$175.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	07/10/2018	\$21.00	\$318.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	08/10/2018	\$21.00	\$339.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	09/10/2018	\$21.00	\$360.00
Layne, Jeff 639 Pocono Drive North Chesterfield, VA 23236	1.Allstate 2.insurance sales 3.Richmond VA	08/16/2018	\$150.00	\$150.00
March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	07/10/2018	\$17.50	\$160.00
March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	08/10/2018	\$17.50	\$177.50
March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	09/10/2018	\$17.50	\$195.00
Moran, Kevin t 1108 Beaver Dam Road Chesapeake, VA 23322	1.The Moran Practice 2.insurance sales 3.Chesapeake VA	08/20/2018	\$12.50	\$112.50

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Moran, Kevin t 1108 Beaver Dam Road Chesapeake, VA 23322	1.The Moran Practice 2.insurance sales 3.Chesapeake VA	09/20/2018	\$12.50	\$125.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	07/10/2018	\$35.00	\$330.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	08/10/2018	\$35.00	\$365.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	09/10/2018	\$35.00	\$400.00
Overly, Steven H 230 Powers Court Newport News, VA 23601	1.The Power in Insurance Inc 2.insurance sales 3.Newport News VA	08/10/2018	\$12.50	\$112.50
Overly, Steven H 230 Powers Court Newport News, VA 23601	1.The Power in Insurance Inc 2.insurance sales 3.Newport News VA	09/10/2018	\$12.50	\$125.00
Platt, Joseph B 154 Hansen Rd Suite 202-A Charlottesville, VA 22911	1.Platt Financial 2.insurance sales 3.Charlottesville VA	08/10/2018	\$12.50	\$112.50
Platt, Joseph B 154 Hansen Rd Suite 202-A Charlottesville, VA 22911	1.Platt Financial 2.insurance sales 3.Charlottesville VA	09/10/2018	\$12.50	\$125.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	07/10/2018	\$42.50	\$340.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	08/10/2018	\$42.50	\$382.50
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	09/10/2018	\$42.50	\$425.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	07/10/2018	\$15.00	\$145.00

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Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	08/10/2018	\$15.00	\$160.00
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	09/10/2018	\$15.00	\$175.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	07/10/2018	\$42.00	\$336.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	08/10/2018	\$42.00	\$378.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	09/10/2018	\$42.00	\$420.00
Ulmer, James E 12719 Lake Wilderness Lane Spotsylvania, VA 22551	1.Ulmer Agency 2.insurance sales 3.Spotsylvania VA	09/25/2018	\$125.00	\$125.00
Villanueva, Lisa I 11048 Warwick Blvd Suite 1-B Newport News, VA 23601	1.Villanueva Agency 2.insurance sales 3.Newport News VA	08/10/2018	\$12.50	\$112.50
Villanueva, Lisa I 11048 Warwick Blvd Suite 1-B Newport News, VA 23601	1.Villanueva Agency 2.insurance sales 3.Newport News VA	09/10/2018	\$12.50	\$125.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	07/10/2018	\$42.00	\$361.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	08/10/2018	\$42.00	\$403.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	09/10/2018	\$42.00	\$445.00
White, Travis W 9316-E Old Keene Mill Rd Burke, VA 22015	1.Allstate Life Insurance 2.insurance sales 3.Burke VA	08/10/2018	\$12.50	\$112.50

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White, Travis W 9316-E Old Keene Mill Rd Burke, VA 22015	1.Allstate Life Insurance 2.insurance sales 3.Burke VA	09/10/2018	\$12.50	\$125.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	07/10/2018	\$25.00	\$200.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	08/10/2018	\$25.00	\$225.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	09/10/2018	\$25.00	\$250.00
Wolfe, Christopher W 175 Community Street Charlottesville, VA 22911	1.Allstate Financial Services 2.insurance sales 3.Charlottesville VA	08/10/2018	\$12.50	\$112.50
Wolfe, Christopher W 175 Community Street Charlottesville, VA 22911	1.Allstate Financial Services 2.insurance sales 3.Charlottesville VA	09/10/2018	\$12.50	\$125.00
Total This Period			\$2,088.50	

No Schedule B results to display.

No Schedule C results to display.

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Elect Chris Head P O Box 19130 Roanoke, VA 24019	political contribution	Harold Morris	08/24/2018	\$500.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	Exec compensation	Harold Morris	08/27/2018	\$800.00
Harris, Harvey, Neal and Co P O Box 3424 Danville, VA 24543	tax form preparation	Harold Morris	09/29/2018	\$330.00
Total This Period				\$1,630.00

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	66	\$2,088.50	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	73	\$1,555.50	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	139		\$3,644.00
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$1,630.00	
10. Total [add lines 7, 8 and 9]			\$1,630.00
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$91,782.53	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$3,644.00		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$3,644.00	
e. Total Expendable Funds [Add Linds 16 and 17d]			\$95,426.53
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$1,630.00		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a,18b, and 18c]			\$1,630.00
19. Ending Balance [Subtract Line 18b from Line 17e]			\$93,796.53
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$83,775.10	
22. Previous Receipts [Line 24 from last report]	\$11,717.25		
23. Receipts from Current Reporting Previous [Line 17d above]	\$3,644.00		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$15,361.25	
25. Total Funds Available [Add lines 21 and 24]			\$99,136.35
26. Previous Disbursements [Line 28 from last report]	\$3,709.82		
27. Disbursements from Current Reporting Period [Line 18d above]	\$1,630.00		
28. Total Disbursements this Election Cycle			\$5,339.82
29. Ending Balance			\$93,796.53