

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 04/01/2017 Through: 06/30/2017

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Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor	Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location	Date Received	Contribution This Period	Aggregate To Date
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	04/13/2017	\$21.00	\$155.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	05/11/2017	\$21.00	\$176.00
Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116	1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA	06/20/2017	\$21.00	\$197.00
Bertine, James R 7005 Backlick Ct Suite 202 Springfield, VA 22151	1.Knights of Columbus 2.insurance sales 3.Springfield VA	06/01/2017	\$200.00	\$300.00
Craddock, Charles H 687 Berkmar Circle Charlottesville, VA 22901	1.Craddock Insurance Services 2.insurance sales 3.Charlottesville VA	04/13/2017	\$22.50	\$112.50
Craddock, Charles H 687 Berkmar Circle Charlottesville, VA 22901	1.Craddock Insurance Services 2.insurance sales 3.Charlottesville VA	05/11/2017	\$22.50	\$135.00
Craddock, Charles H 687 Berkmar Circle Charlottesville, VA 22901	1.Craddock Insurance Services 2.insurance sales 3.Charlottesville VA	06/20/2017	\$22.50	\$157.50
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	04/13/2017	\$112.50	\$337.50
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	05/11/2017	\$112.50	\$450.00
Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226	1.AXA Advisors LLC 2.insurance sales 3.Richmond VA	06/20/2017	\$112.50	\$562.50
Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041	1.State Farm 2.insurance sales 3.Falls Church VA	04/13/2017	\$12.50	\$127.50
Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041	1.State Farm 2.insurance sales 3.Falls Church VA	05/11/2017	\$12.50	\$140.00

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Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041	1.State Farm 2.insurance sales 3.Falls Church VA	06/20/2017	\$12.50	\$152.50
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	04/13/2017	\$42.00	\$210.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	05/11/2017	\$42.00	\$252.00
Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191	1.The Harlow Group LLC 2.insurance sales 3.Reston VA	06/20/2017	\$42.00	\$294.00
Harvey, James Y 21009 Timberlake Dr Lynchburg, VA 24502	1.State Farm Insurance 2.insurance sales 3.Lynchburg VA	06/20/2017	\$15.00	\$105.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	04/13/2017	\$12.50	\$112.50
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	05/11/2017	\$12.50	\$125.00
Hodges, Thomas W P O Box 4197 Lynchburg, VA 24502	1.Hodges Insurance 2.insurance sales 3.Lynchburg VA	06/20/2017	\$12.50	\$137.50
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	04/13/2017	\$21.00	\$205.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	05/11/2017	\$21.00	\$226.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	05/31/2017	\$50.00	\$276.00
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	1.self 2.insurance sales 3.Danville VA	06/20/2017	\$21.00	\$297.00

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March, M Hunter 908 W Washington St Suffolk, VA 23434	1.Nationwide Insurance 2.insurance sales 3.Suffolk VA	06/20/2017	\$15.00	\$105.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	04/13/2017	\$35.00	\$225.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	05/11/2017	\$35.00	\$260.00
Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974	1.Morris Insurance Agency 2.insurance sales 3.Troy VA	06/20/2017	\$35.00	\$295.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	04/13/2017	\$42.50	\$212.50
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	05/11/2017	\$42.50	\$255.00
Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404	1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA	06/20/2017	\$42.50	\$297.50
Scott, Paul A 10101 Terrace Ct Fredericksburg, VA 22408	1.Scott Insurance 2.insurance sales 3.Fredericksburg VA	06/20/2017	\$15.00	\$105.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	04/13/2017	\$42.00	\$210.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	05/11/2017	\$42.00	\$252.00
Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452	1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA	06/20/2017	\$42.00	\$294.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	04/13/2017	\$42.00	\$218.00

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Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	05/11/2017	\$42.00	\$260.00
Webb, Charles A 15 South Jefferson St Roanoke, VA 24011	1.Benefits Group 2.insurance sales 3.Roanoke VA	06/20/2017	\$42.00	\$302.00
Westerman, Timothy D 5041 Corporate Woods Suite 250 Virginia Beach, VA 23462	1.State Farm 2.insurance sales 3.Virginia Beach VA	05/30/2017	\$75.00	\$175.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	04/13/2017	\$25.00	\$125.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	05/11/2017	\$25.00	\$150.00
Winfield, Brian P 397 Little Neck Road Blgd 3300 # 222 Virginia Beach, VA 23452	1.Winfield & Associates 2.insurance sales 3.Virginia Beach VA	06/20/2017	\$25.00	\$175.00
Woleben, John M 233 Business Park Dr Suite 200 Virginia Beach, VA 23462	1.Friedman Associates 2.insurance sales 3.Virginia Beach VA	05/15/2017	\$125.00	\$375.00
Total This Period			\$1,786.50	

No Schedule B results to display.

No Schedule C results to display.

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Schedule D: Expenditures Person or Company Paid and Address	Item or Service	Name of Person Authorizing Expenditure	Date of Expenditure	Amount Paid
Jason's Deli 1700 Willow Lawn Suite 107 Richmond, VA 23230	board meeting expense	Harold Morris	04/21/2017	\$42.47
NAIFA -- Virginia 3108 N Parham Rd Suite 100-A Richmond, VA 23294	State conference sponsorship	Harold Morris	04/21/2017	\$500.00
PIP Printing 329 Riverview Dr Danville, VA 24541	foam board displays for convention	Harold Morris	05/01/2017	\$105.30
Howard, Peter K 326 Rosemary Lane Danville, VA 24540	exec compensation	Harold Morris	05/05/2017	\$800.00
Signs, Plaques and More 4400 Holland Plaza Shopping Center Virginia Beach, VA 23452	award	Harold Morris	05/05/2017	\$95.40
VirginiaFREE P O Box 29268 Henrico, VA 23242	Virginia FREE membership	Harold Morris	05/18/2017	\$1,200.00
Harris, Harvey, Neal and Co P O Box 3424 Danville, VA 24543	tax form preparation	Harold Morris	05/21/2017	\$328.00
Total This Period				\$3,071.17

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

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Schedule G: Statement of Funds	Number of Contributions	Amount	
Contributions Received This Period			
1. Schedule A [Over \$100]	43	\$1,786.50	
2. Schedule B [Over \$100]	0	\$0.00	
3. Un-itemized Cash Contributions [\$100 or less]	100	\$1,426.75	
4. Un-itemized In-Kind Contributions [\$100 or less]	0	\$0.00	
5. Total	143		\$3,213.25
Bank Interest, Refunded Expenditures and Rebates			
6. Schedule C [also enter on Line 17b on Schedule H]			\$0.00
Expenditures Made This Period			
7. Schedule B [From line 2 Above]		\$0.00	
8. Un-itemized In-Kind contributions [From line 4 Above]		\$0.00	
9. Schedule D [Expenditures]		\$3,071.17	
10. Total [add lines 7, 8 and 9]			\$3,071.17
Reconciliation of Loan Account			
11. Beginning loan balance [from line 15 of last report]		\$0.00	
12. Loans received this period [from Schedule E-Part 1]		\$0.00	
13. Subtotal			\$0.00
14. Subtract: Loans repaid this period [from Schedule E-Part2]		\$0.00	
15. Ending loan balance			\$0.00

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Schedule H: Summary of Receipts and Disbursements			
16. Beginning Balance [Line 19 of last Report]		\$93,549.39	
17. Receipts for Current Reporting Period:			
a. Contributions received this period [Line 5 of Schedule G]	\$3,213.25		
b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G]	\$0.00		
c. Loans received this period [Line 12 of Schedule G]	\$0.00		
d. Subtotal: Contributions and Receipts received this period		\$3,213.25	
e. Total Expendable Funds [Add Lines 16 and 17d]			\$96,762.64
18. Disbursements for Current Reporting Period			
a. Expenditures made this reporting period [Line 10 of Schedule G]	\$3,071.17		
b. Loans repaid this reporting period [Line 14 of Schedule G]		\$0.00	
c. Other surplus funds paid out [from Schedule I]		\$0.00	
d. Total Payments Made [Add lines 18a, 18b, and 18c]			\$3,071.17
19. Ending Balance [Subtract Line 18b from Line 17e]			\$93,691.47
20. Total Unpaid Debts [from Schedule F of this report]	\$0.00		
Committee's Receipts and Disbursements - Election Cycle			
21. Balance at Start of Election Cycle		\$89,949.24	
22. Previous Receipts [Line 24 from last report]	\$5,324.50		
23. Receipts from Current Reporting Previous [Line 17d above]	\$3,213.25		
24. Total Receipts this Election Cycle [Add lines 22 and 23]		\$8,537.75	
25. Total Funds Available [Add lines 21 and 24]			\$98,486.99
26. Previous Disbursements [Line 28 from last report]	\$1,724.35		
27. Disbursements from Current Reporting Period [Line 18d above]	\$3,071.17		
28. Total Disbursements this Election Cycle			\$4,795.52
29. Ending Balance			\$93,691.47