

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2017 Through: 03/31/2017

Page: 1 of 11

| Schedule A: Direct Contributions Over \$100 | Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location | Date Received | Contribution This Period | Aggregate To Date |
|---|--|---------------|--------------------------|-------------------|
| Full Name of Contributor Mailing Address of Contributor | | | | |
| Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116 | 1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA | 02/16/2017 | \$50.00 | \$113.00 |
| Andrews, Drudy C 10255 Cloverleaf Ct Mechanicsville, VA 23116 | 1.Belman Klein Associates 2.insurance sales 3.Mechanicsville VA | 03/10/2017 | \$21.00 | \$134.00 |
| Borntrager, Jonas L 3861 Singers Glen Rd Harrisonburg, VA 22802 | 1.Jonas Borntrager Insurance 2.insurance sales 3.Harrisonburg VA | 02/16/2017 | \$200.00 | \$200.00 |
| Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226 | 1.AXA Advisors LLC 2.insurance sales 3.Richmond VA | 01/10/2017 | \$112.50 | \$112.50 |
| Denny, James R 7231 Forest Ave Suite 300 Richmond, VA 23226 | 1.AXA Advisors LLC 2.insurance sales 3.Richmond VA | 03/10/2017 | \$112.50 | \$225.00 |
| Dill, Harold C P O Box 334 Vinton, VA 24179 | 1.Dill Insurance 2.insurance sales 3.Vinton VA | 02/24/2017 | \$150.00 | \$150.00 |
| Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041 | 1.State Farm 2.insurance sales 3.Falls Church VA | 02/14/2017 | \$65.00 | \$102.50 |
| Garcia, Michael A 5625 Columbia Pike Falls Church, VA 22041 | 1.State Farm 2.insurance sales 3.Falls Church VA | 03/10/2017 | \$12.50 | \$115.00 |
| Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191 | 1.The Harlow Group LLC 2.insurance sales 3.Reston VA | 02/10/2017 | \$84.00 | \$126.00 |
| Harlow, Richard Lee 11190 Sunrise Valley Dr # 302 Reston, VA 20191 | 1.The Harlow Group LLC 2.insurance sales 3.Reston VA | 03/10/2017 | \$42.00 | \$168.00 |
| Howard, Peter K 326 Rosemary Lane Danville, VA 24540 | 1.self 2.insurance sales 3.Danville VA | 02/16/2017 | \$100.00 | \$163.00 |
| Howard, Peter K 326 Rosemary Lane Danville, VA 24540 | 1.self 2.insurance sales 3.Danville VA | 03/10/2017 | \$21.00 | \$184.00 |

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2017 Through: 03/31/2017

Page: 2 of 11

| Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor | Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location | Date Received | Contribution This Period | Aggregate To Date |
|---|--|---------------|--------------------------|-------------------|
| Hyer, Jacob S 1451 West Main Street Salem, VA 24153 | 1.Hyer Financial 2.insurance sales 3.Salem VA | 02/16/2017 | \$200.00 | \$200.00 |
| Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974 | 1.Morris Insurance Agency 2.insurance sales 3.Troy VA | 02/10/2017 | \$70.00 | \$105.00 |
| Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974 | 1.Morris Insurance Agency 2.insurance sales 3.Troy VA | 02/14/2017 | \$50.00 | \$155.00 |
| Morris, Harold T 438 Mechunk Creek Dr Troy, VA 22974 | 1.Morris Insurance Agency 2.insurance sales 3.Troy VA | 03/10/2017 | \$35.00 | \$190.00 |
| Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404 | 1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA | 02/10/2017 | \$85.00 | \$127.50 |
| Rosnick, Harry S P O Box 360 Fredericksburg, VA 22404 | 1.Nationeide Insurance 2.insurance sales 3.Fredericksburg VA | 03/10/2017 | \$42.50 | \$170.00 |
| Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452 | 1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA | 02/10/2017 | \$84.00 | \$126.00 |
| Spindel, Ronald Floyd 3300 Building #220 Virginia Beach, VA 23452 | 1.The Spindel Agency 2.insurance sales 3.Virginia Beach VA | 03/10/2017 | \$42.00 | \$168.00 |
| Webb, Charles A 15 South Jefferson St Roanoke, VA 24011 | 1.Benefits Group 2.insurance sales 3.Roanoke VA | 02/16/2017 | \$50.00 | \$134.00 |
| Webb, Charles A 15 South Jefferson St Roanoke, VA 24011 | 1.Benefits Group 2.insurance sales 3.Roanoke VA | 03/10/2017 | \$42.00 | \$176.00 |
| Wells, W A 708 Mount Cross Road Danville, VA 24540 | 1.W A Wells Nationwide 2.insurance sales 3.Danville VA | 02/16/2017 | \$150.00 | \$150.00 |
| Woleben, John M 233 Business Park Dr Suite 200 Virginia Beach, VA 23462 | 1.Friedman Associates 2.insurance sales 3.Virginia Beach VA | 02/14/2017 | \$250.00 | \$250.00 |

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2017 Through: 03/31/2017

Page: 3 of 11

| Schedule A: Direct Contributions Over \$100 Full Name of Contributor Mailing Address of Contributor | Donor Information 1. Employer or Business (If Corporate/Company Donor: N/A) 2. Type of Business(If Corporate Donor Type of Business) 3. Business Location | Date Received | Contribution | Aggregate |
|---|--|------------------|--------------|-----------|
| | | | This Period | To Date |
| Total This Period | | | \$2,071.00 | |

No Schedule B results to display.

No Schedule C results to display.

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2017 Through: 03/31/2017

Page: 6 of 11

| Schedule D: Expenditures Person or Company Paid and Address | Item or Service | Name of Person Authorizing Expenditure | Date of Expenditure | Amount Paid |
|--|---------------------------|---|------------------------|----------------|
| Howard, Peter K 326 Rosemary Lane Danville, VA 24540 | Exec compensation | Harold Morris | 02/04/2017 | \$800.00 |
| The Berkeley Hotel 1200 E Cary Street Richmond, VA 23219 | Day on the Hill breakfast | Harold Morris | 02/04/2017 | \$924.35 |
| Total This Period | | | | \$1,724.35 |

No Schedule E-1 results to display.

No Schedule E-2 results to display.

No Schedule F results to display.

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2017 Through: 03/31/2017

Page: 10 of 11

| Schedule G: Statement of Funds | Number of Contributions | Amount | |
|--|--------------------------------|---------------|-------------------|
| Contributions Received This Period | | | |
| 1. Schedule A [Over \$100] | 24 | \$2,071.00 | |
| 2. Schedule B [Over \$100] | 0 | \$0.00 | |
| 3. Un-itemized Cash Contributions [\$100 or less] | 133 | \$3,253.50 | |
| 4. Un-itemized In-Kind Contributions [\$100 or less] | 0 | \$0.00 | |
| 5. Total | 157 | | \$5,324.50 |
| Bank Interest, Refunded Expenditures and Rebates | | | |
| 6. Schedule C [also enter on Line 17b on Schedule H] | | | \$0.00 |
| Expenditures Made This Period | | | |
| 7. Schedule B [From line 2 Above] | | \$0.00 | |
| 8. Un-itemized In-Kind contributions [From line 4 Above] | | \$0.00 | |
| 9. Schedule D [Expenditures] | | \$1,724.35 | |
| 10. Total [add lines 7, 8 and 9] | | | \$1,724.35 |
| Reconciliation of Loan Account | | | |
| 11. Beginning loan balance [from line 15 of last report] | | \$0.00 | |
| 12. Loans received this period [from Schedule E-Part 1] | | \$0.00 | |
| 13. Subtotal | | | \$0.00 |
| 14. Subtract: Loans repaid this period [from Schedule E-Part2] | | \$0.00 | |
| 15. Ending loan balance | | | \$0.00 |

Insurance and Financial Advisors Political Action Committee -- Virginia

Reporting Period: 01/01/2017 Through: 03/31/2017

Page: 11 of 11

| | | | |
|--|------------|--------------------|--------------------|
| Schedule H: Summary of Receipts and Disbursements | | | |
| 16. Beginning Balance [Line 19 of last Report] | | \$89,949.24 | |
| 17. Receipts for Current Reporting Period: | | | |
| a. Contributions received this period [Line 5 of Schedule G] | \$5,324.50 | | |
| b. Bank interest, refunded expenditures and rebates [Line 6 of Schedule G] | \$0.00 | | |
| c. Loans received this period [Line 12 of Schedule G] | \$0.00 | | |
| d. Subtotal: Contributions and Receipts received this period | | \$5,324.50 | |
| e. Total Expendable Funds [Add Linds 16 and 17d] | | | \$95,273.74 |
| 18. Disbursements for Current Reporting Period | | | |
| a. Expenditures made this reporting period [Line 10 of Schedule G] | \$1,724.35 | | |
| b. Loans repaid this reporting period [Line 14 of Schedule G] | | \$0.00 | |
| c. Other surplus funds paid out [from Schedule I] | | \$0.00 | |
| d. Total Payments Made [Add lines 18a,18b, and 18c] | | | \$1,724.35 |
| 19. Ending Balance [Subtract Line 18b from Line 17e] | | | \$93,549.39 |
| 20. Total Unpaid Debts [from Schedule F of this report] | \$0.00 | | |
| Committee's Receipts and Disbursements - Election Cycle | | | |
| 21. Balance at Start of Election Cycle | | \$89,949.24 | |
| 22. Previous Receipts [Line 24 from last report] | \$0.00 | | |
| 23. Receipts from Current Reporting Previous [Line 17d above] | \$5,324.50 | | |
| 24. Total Receipts this Election Cycle [Add lines 22 and 23] | | \$5,324.50 | |
| 25. Total Funds Available [Add lines 21 and 24] | | | \$95,273.74 |
| 26. Previous Disbursements [Line 28 from last report] | \$0.00 | | |
| 27. Disbursements from Current Reporting Period [Line 18d above] | \$1,724.35 | | |
| 28. Total Disbursements this Election Cycle | | | \$1,724.35 |
| 29. Ending Balance | | | \$93,549.39 |